FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf of Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is attached as Annexure – I.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr>
<tr><td>A</td><td>Outstanding Principal</td><td>40,00,00,000</td></tr>
<tr><td>B</td><td>Interest</td><td>4,86,04,106</td></tr>
<tr><td>C</td><td>Default Penal</td><td>81,60,609</td></tr>
<tr><td></td><td>TOTAL*</td><td>45,67,64,715</td></tr>
</table>

* Details of Non-convertible Debentures ISIN wise is captured in Annexure – II.

(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 07th December, 2011 executed by SREI Infrastructure Finance Limited** ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure III for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debenture ("NCDs") more particularly described under Annexure IV and Registration of Charge Certificate dated 06th January, 2012 enclosed herewith as Annexure V.

(iii) Not Applicable

(iv) Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

		Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed as **Annexure VI)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 08th August, 2011 enclosed as **Annexure VII** 2. Debenture Trust Deed dated 07th December, 2011 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III**. 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07th December, 2011. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings

TRUSTEE SERVICES LIMITED

		Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.45,67,64,715/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Outstanding Amount	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Details of Security	Annexure IV
5.	Certificate of Registration of Charge	Annexure V
6.	BSE Slump Sale Notice	Annexure VI
7.	Information Memorandum	Annexure VII

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf of Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in its capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><td>(1)</td><td>(2)</td><td>(3)</td></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr><tr><td>A</td><td>Outstanding Principal</td><td>174,20,00,000</td></tr><tr><td>B</td><td>Interest</td><td>35,86,05,730</td></tr><tr><td>C</td><td>Default Penal</td><td>5,92,41,409</td></tr><tr><td></td><td>TOTAL</td><td>215,98,47,139</td></tr></table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured

(iii) Not Applicable

(iv) Not Applicable

*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any</td><td>Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05th December, 2012 enclosed as **Annexure II.** 2. Debenture Trustee Agreement dated 23rd April, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III**. 3. Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 23rd April, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

AXIS TRUSTEE SERVICES LIMITED

(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]
ANIL GROVER
Position with or in relation to creditor: CHIEF OPERATING OFFICER
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 215,98,47,139/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr>
<tr><td>A</td><td>Outstanding Principal</td><td>10,00,00,000</td></tr>
<tr><td>B</td><td>Interest</td><td>1,54,24,898</td></tr>
<tr><td>C</td><td>Default Penal</td><td>26,66,233</td></tr>
<tr><td></td><td>TOTAL*</td><td>11,80,91,131</td></tr>
</table>

* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 27th June, 2014 executed by SREI Infrastructure Finance Limited* ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures ("NCDs") more particularly described under Annexure III and Registration of Charge Certificate date 12th August, 2014 enclosed herewith as Annexure IV.

(iii) Not Applicable

(iv) Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 06th June, 2014 enclosed as **Annexure V.** 2. Debenture Trust Deed dated 24th June, 2014 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 24th h June, 2014 *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any

AXIS TRUSTEE SERVICES LIMITED

		Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 11,80,91,131/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

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FORM C

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(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
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Corporate Office
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Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

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<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
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(Please provide details of security interest, the value of the security, and the date it was given)
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(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr>
<tr><td>A</td><td>Outstanding Principal</td><td>70,00,000</td></tr>
<tr><td>B</td><td>Interest</td><td>10,84,524</td></tr>
<tr><td>C</td><td>Default Penal</td><td>1,87,416</td></tr>
<tr><td></td><td>TOTAL*</td><td>82,71,940</td></tr>
</table>

* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 07th September, 2012 executed by SREI Infrastructure Finance Limited** ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures ("NCDs") more particularly described under Annexure III and Registration of Charge Certificate date 05th November, 2012 enclosed herewith as Annexure IV.

(iii) Not Applicable

(iv) Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES

		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 21st May, 2012 enclosed as **Annexure V.** **2.** Debenture Trust Deed dated 07th September, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07th September, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any

AXIS TRUSTEE SERVICES LIMITED

		Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 82,71,940/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr><tr><td>A</td><td>Outstanding Principal</td><td>44,40,00,000</td></tr><tr><td>B</td><td>Interest</td><td>5,29,28,064</td></tr><tr><td>C</td><td>Default Penal</td><td>90,39,973</td></tr><tr><td></td><td>TOTAL*</td><td>50,59,68,037</td></tr></table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured.

(iii) Not Applicable

(iv) Not Applicable

*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim</td><td>Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

	(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 06th September, 2012 enclosed as **Annexure II** 2.Debenture Trust Deed dated 04th January, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III** *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	

AXIS TRUSTEE SERVICES LIMITED

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

Claim Form No.: ATSL-5

ANIL GROVER
Position with or in relation to creditor: CHIEF OPERATING OFFICER
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.50,59,68,037/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr><tr><td>A</td><td>Outstanding Principal</td><td>19,00,00,000</td></tr><tr><td>B</td><td>Interest</td><td>1,90,95,000</td></tr><tr><td>C</td><td>Default Penal</td><td>38,00,000</td></tr><tr><td></td><td>TOTAL</td><td>21,28,95,000</td></tr></table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 16th December, 2014 executed by SREI Infrastructure Finance Limited* ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures ("NCDs") more particularly described under Annexure III and Registration of Charge Certificate dated 05th January, 2015 enclosed herewith as Annexure IV.

(iii) Not Applicable

(iv) Not Applicable

*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 06th June, 2014 enclosed as **Annexure V.** 2. Debenture Trust Deed dated 16th December, 2014 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** **3.** Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 16th December, 2014. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim

AXIS TRUSTEE SERVICES LIMITED

9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 21,28,95,000/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

AXIS TRUSTEE SERVICES LIMITED

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr>
<tr><td>A</td><td>Outstanding Principal</td><td>23,36,00,000</td></tr>
<tr><td>B</td><td>Interest</td><td>3,46,01,471</td></tr>
<tr><td>C</td><td>Default Penal</td><td>59,42,864</td></tr>
<tr><td></td><td>TOTAL*</td><td>27,41,44,335</td></tr>
</table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured.

(iii) Not Applicable

(iv) Not Applicable

*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any</td><td>Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 18th May, 2012 enclosed as **Annexure III.** **2.** Debenture Trust Deed dated 07th September, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07th September, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

AXIS TRUSTEE SERVICES LIMITED

(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]
ANIL GROVER
Position with or in relation to creditor: CHIEF OPERATING OFFICER
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.27,41,44,335/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Information Memorandum	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr><tr><td>A</td><td>Outstanding Principal</td><td>100,00,00,000</td></tr><tr><td>B</td><td>Interest</td><td>17,90,93,067</td></tr><tr><td>C</td><td>Default Penal</td><td>3,06,80,591</td></tr><tr><td></td><td>TOTAL*</td><td>120,97,73,658</td></tr></table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured.

(iii) Not Applicable

(iv) Not Applicable

*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed).</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any</td><td>Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05th March, 2012 enclosed as **Annexure II** 2.Debenture Trustee Agreement dated 26th June, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III** **3.** The details of allotment of NCDs are captured in Schedule I of the Debenture Trustee Agreement dated 26th June, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

AXIS TRUSTEE SERVICES LIMITED

(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]
ANIL GROVER
Position with or in relation to creditor: CHIEF OPERATING OFFICER
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 120,97,73,658/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclose:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr>
<tr><td>A</td><td>Outstanding Principal</td><td>22,40,00,000</td></tr>
<tr><td>B</td><td>Interest</td><td>2,69,23,431</td></tr>
<tr><td>C</td><td>Default Penal</td><td>47,21,094</td></tr>
<tr><td></td><td>TOTAL</td><td>25,56,44,525</td></tr>
</table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 16th October, 2012 executed by SREI Infrastructure Finance Limited* ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures ("NCDs") more particularly describe under Annexure III and Registration of Charge Certificate date 27th November, 2012 enclosed herewith as Annexure IV.

(iii) Not Applicable

(iv) Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 *(Notice is enclosed)*
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 11th June, 2012 enclosed as **Annexure V.** **2.** Debenture Trust Deed dated 16th October, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 16th October, 2012. *Please note the NCDs issued by SIFL was transfer to SEFL via Slump Sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any

AXIS TRUSTEE SERVICES LIMITED

		Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having their office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 25,56,44,525/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr>
<tr><td>A</td><td>Outstanding Principal</td><td>4,50,00,000</td></tr>
<tr><td>B</td><td>Interest</td><td>49,95,000</td></tr>
<tr><td>C</td><td>Default Penal</td><td>9,00,000</td></tr>
<tr><td></td><td>TOTAL*</td><td>5,08,95,000</td></tr>
</table>

* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 02nd December, 2013 executed by SREI Infrastructure Finance Limited* ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures ("NCDs") more particularly describe under Annexure III and Registration of Charge Certificate date 30th December, 2013 enclosed herewith as Annexure IV.

(iii) Not Applicable

(iv) Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 *(Notice is enclosed)*
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 28th October, 2013 enclosed as **Annexure V.** 2.Debenture Trust Deed dated 02nd December, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 02nd December, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings

AXIS TRUSTEE SERVICES LIMITED

		Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 5,08,95,000/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclose:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr><tr><td>A</td><td>Outstanding Principal</td><td>58,40,00,000</td></tr><tr><td>B</td><td>Interest</td><td>7,99,98,515</td></tr><tr><td>C</td><td>Default Penal</td><td>1,47,22,817</td></tr><tr><td></td><td>TOTAL*</td><td>67,87,21,332</td></tr></table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured

(iii) Not Applicable

(iv) Not Applicable

*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any</td><td>Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 17th May, 2013 enclosed as **Annexure II** 2.Debenture Trustee Agreement dated 10th September, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III** 3. Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 10th September, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]
ANIL GROVER
Position with or in relation to creditor: CHIEF OPERATING OFFICER
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

AXIS TRUSTEE SERVICES LIMITED

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **67,87,21,332/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:
3.

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

4. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
5. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr><tr><td>A</td><td>Outstanding Principal</td><td>271,10,14,000</td></tr><tr><td>B</td><td>Interest</td><td>47,85,27,856</td></tr><tr><td>C</td><td>Default Penal</td><td>5,97,61,547</td></tr><tr><td></td><td>TOTAL</td><td>324,93,03,403</td></tr></table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 20th March, 2018 executed by SREI Infrastructure Finance Limited* ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure – II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures ("NCDs") more particularly describe under Annexure III and Registration of Charge Certificate date 17th April, 2018 enclosed herewith as Annexure IV.

(iii) Not Applicable

(iv) Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 *(Notice is enclosed)*
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05th February 2018 enclosed as **Annexure V.** 2.Debenture Trust Deed dated 20th March, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim

AXIS TRUSTEE SERVICES LIMITED

9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.324,93,03,403/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr><tr><td>A</td><td>Outstanding Principal</td><td>27,01,94,000</td></tr><tr><td>B</td><td>Interest</td><td>3,94,67,900</td></tr><tr><td>C</td><td>Default Penal</td><td>56,11,228</td></tr><tr><td></td><td>TOTAL*</td><td>31,52,73,128</td></tr></table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured.

(iii) Not Applicable

(iv) Not Applicable

*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any</td><td>Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05th February, 2018 enclosed as **Annexure II** 2.Debenture Trust Deed dated 20th March, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III.** *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]
ANIL GROVER
Position with or in relation to creditor: CHIEF OPERATING OFFICER
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

AXIS TRUSTEE SERVICES LIMITED

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 31,52,73,128/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure III
3.	Debenture Trust Deed	Annexure II

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

AXIS TRUSTEE SERVICES LIMITED

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr>
<tr><td>A</td><td>Outstanding Principal</td><td>2,19,15,00,000</td></tr>
<tr><td>B</td><td>Interest</td><td>40,67,05,889</td></tr>
<tr><td>C</td><td>Default Penal</td><td>6,64,59,307</td></tr>
<tr><td></td><td>TOTAL</td><td>2,66,46,65,196</td></tr>
</table>

* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured.

(iii) Not Applicable

(iv) Not Applicable

*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any</td><td>Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 29th November, 2011 enclosed as **Annexure II** 2.Debenture Trustee Agreement dated 05th March, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III** **3.** Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 05th March, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

AXIS TRUSTEE SERVICES LIMITED

(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]
ANIL GROVER
Position with or in relation to creditor: CHIEF OPERATING OFFICER
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 2,66,46,65,196/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr>
<tr><td>A</td><td>Outstanding Principal</td><td>20,21,81,000</td></tr>
<tr><td>B</td><td>Interest</td><td>20,21,32,639</td></tr>
<tr><td>C</td><td>Default Penal</td><td>15,62,627</td></tr>
<tr><td></td><td>TOTAL</td><td>40,58,76,266</td></tr>
</table>

* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 06th March, 2012 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under Annexure III and Registration of Charge Certificate date 06th June, 2012 enclosed herewith as Annexure IV.

(iii) Not Applicable

(iv) Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

		*Please note the NCDs issued by SIFL was transfer to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 28th December, 2011 enclosed as **Annexure V.** 2. Debenture Trust Deed dated 06th March, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** **3.** Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 06th March, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any

AXIS TRUSTEE SERVICES LIMITED

		Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.40,58,76,266/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

AXIS TRUSTEE SERVICES LIMITED

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr><tr><td>A</td><td>Outstanding Principal</td><td>331,31,77,000</td></tr><tr><td>B</td><td>Interest</td><td>71,62,56,832</td></tr><tr><td>C</td><td>Default Penal</td><td>9,31,25,740</td></tr><tr><td></td><td>TOTAL*</td><td>412,25,59,572</td></tr></table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 05th July, 2017 executed by SREI Infrastructure Finance Limited* ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of NCDs more particularly described under Annexure III and Registration of Charge Certificate date 23rd March, 2017 enclosed herewith as Annexure IV.

(iii) Not Applicable

(iv) Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 *(Notice is enclosed)*
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 24th January, 2017 enclosed as **Annexure V.** 2.Debenture Trust Deed dated 05th July, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim

AXIS TRUSTEE SERVICES LIMITED

9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 412,25,59,572/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: **Submission of claim and proof of claim.**

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr>
<tr><td>A</td><td>Outstanding Principal</td><td>415,98,21,000</td></tr>
<tr><td>B</td><td>Interest</td><td>70,48,84,722</td></tr>
<tr><td>C</td><td>Default Penal</td><td>12,43,08,585</td></tr>
<tr><td></td><td>TOTAL</td><td>498,90,14,307</td></tr>
</table>

* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 24th May, 2018 executed by SREI Equipment Finance Limited and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of NCDs more particularly described under Annexure III and Registration of Charge Certificate date 09th July, 2018 enclosed herewith as Annexure IV.

(iii) Not Applicable

(iv) Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 16th April, 2018 enclosed as **Annexure V**. 2. Debenture Trust Deed dated 24th May, 2018 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II**. 3. Details of allotment of NCDs is captured in Allotment Resolution dated 25th May, 2018 enclosed as **Annexure VI**.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

AXIS TRUSTEE SERVICES LIMITED

(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]
ANIL GROVER
Position with or in relation to creditor: CHIEF OPERATING OFFICER
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.**498,90,14,307/-**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><td>(1)</td><td>(2)</td><td>(3)</td></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr>
<tr><td>A</td><td>Outstanding Principal</td><td>32,15,41,000</td></tr>
<tr><td>B</td><td>Interest</td><td>5,15,17,978</td></tr>
<tr><td>C</td><td>Default Penal</td><td>98,29,110</td></tr>
<tr><td></td><td>TOTAL</td><td>38,28,88,088</td></tr>
</table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 16th May, 2015 executed by SREI Equipment Finance Limited and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures ("NCDs") more particularly described under Annexure III and Registration of Charge Certificate date 16th June, 2015 enclosed herewith as Annexure IV.

(iii) Not Applicable

(iv) Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 31st March, 2015 enclosed as **Annexure V.** 2. Debenture Trust Deed dated 16th May, 2015 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II**. 3. Details of allotment of NCDs is captured in Allotment Resolution dated 11th May, 2015 enclosed as **Annexure VI**.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077

AXIS TRUSTEE SERVICES LIMITED

		IFSC Code: UTIB0001052
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having their office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **38,28,88,088/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:Nil
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr>
<tr><td>A</td><td>Outstanding Principal</td><td>338,41,58,000</td></tr>
<tr><td>B</td><td>Interest</td><td>51,12,52,787</td></tr>
<tr><td>C</td><td>Default Penal</td><td>8,46,05,908</td></tr>
<tr><td></td><td>TOTAL</td><td>398,00,16,695</td></tr>
</table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 17th January, 2017 executed by SREI Equipment Finance Limited and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures ("NCDs") more particularly describe under Annexure III and Registration of Charge Certificate date 06th March, 2017 enclosed herewith as Annexure IV.

(iii) Not Applicable

(iv) Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 21st December, 2016 enclosed as **Annexure V.** 2. Debenture Trust Deed dated 17th January, 2017 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II**. 3. Details of allotment of NCDs is captured in Allotment Resolution dated 17th January, 2017 enclosed as **Annexure VI**.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077

AXIS TRUSTEE SERVICES LIMITED

		IFSC Code: UTIB0001052
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **398,00,16,695/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

AXIS TRUSTEE SERVICES LIMITED

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr><tr><td>A</td><td>Outstanding Principal</td><td>561,98,82,000</td></tr><tr><td>B</td><td>Interest</td><td>77,81,40,456</td></tr><tr><td>C</td><td>Default Penal</td><td>11,31,10,496</td></tr><tr><td></td><td>TOTAL</td><td>651,11,32,952</td></tr></table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured

(iii) Not Applicable

(iv) Not Applicable</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)</td><td>Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

	(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 10th July, 2017 enclosed as **Annexure II.** 2. Debenture Trust Deed dated 09th August, 2017 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III.** 3. Details of allotment of NCDs is captured in **Annexure IV**.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

AXIS TRUSTEE SERVICES LIMITED

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **651,11,32,952/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Allotment Resolution with list of Allotee	Annexure IV

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr><tr><td>A</td><td>Outstanding Principal</td><td>140,05,10,000</td></tr><tr><td>B</td><td>Interest</td><td>21,85,60,531</td></tr><tr><td>C</td><td>Default Penal</td><td>3,18,10,148</td></tr><tr><td></td><td>TOTAL</td><td>165,08,80,679</td></tr></table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 24th January, 2019 executed by SREI Equipment Finance Limited and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of NCDs more particularly described under Annexure III and Registration of Charge Certificate date 22nd March, 2019 enclosed herewith as Annexure IV.

(iii) Not Applicable

(iv) Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 11th December, 2018 enclosed as **Annexure V**. 2. Debenture Trust Deed dated 24th January, 2019 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II**. 3. Details of allotment of NCDs is captured in Board Resolution dated 24th January, 2019 enclosed as **Annexure VI.**
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

AXIS TRUSTEE SERVICES LIMITED

(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]
ANIL GROVER
Position with or in relation to creditor: CHIEF OPERATING OFFICER
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee , currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **165,08,80,679/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

AXIS TRUSTEE SERVICES LIMITED

<table>
<tr><th colspan="3">Relevant Particulars</th></tr>
<tr><th>(1)</th><th>(2)</th><th>(3)</th></tr>
<tr><td>1.</td><td>Name of the financial creditor</td><td>Axis Trustee Services Limited</td></tr>
<tr><td>2.</td><td>Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</td><td>Corporate Identification Number (CIN) of Debenture Trustee:
U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed.

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</td></tr>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>(i) Amount of Claim
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr>
<tr><td>A</td><td>Outstanding Principal</td><td>14,28,02,000</td></tr>
<tr><td>B</td><td>Interest</td><td>2,45,44,954</td></tr>
<tr><td>C</td><td>Default Penal</td><td>43,73,265</td></tr>
<tr><td></td><td>TOTAL</td><td>17,17,20,219</td></tr>
</table>
* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.

(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured

(iii) Not Applicable

(iv) Not Applicable</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)</td><td>Not Applicable</td></tr>
</table>

AXIS TRUSTEE SERVICES LIMITED

	(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 11th December, 2018 enclosed as **Annexure II.** 2. Debenture Trust Deed dated 24th January, 2019 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III.** **3.** Details of allotment of NCDs is captured in Allotment Resolution dated 24th January, 2019 enclosed as **Annexure IV.**
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

AXIS TRUSTEE SERVICES LIMITED

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

AXIS TRUSTEE SERVICES LIMITED

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **17,17,20,219/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Allotment Resolution	Annexure IV

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021
Place: Mumbai

AXIS TRUSTEE SERVICES LIMITED

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

AXIS TRUSTEE SERVICES LIMITED

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED

Axis Trustee Services Limited

<table>
<tr><td></td><td></td><td>The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE872A07PY9

<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>76890000</td></tr><tr><td>B</td><td>Interest</td><td>9,67,75,826.13</td></tr><tr><td>C</td><td>Default Penal</td><td>0</td></tr><tr><td></td><td>TOTAL</td><td>17,36,65,826.13</td></tr></table>
(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated March 06, 2012 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 6th June 2012 enclosed herewith as Annexure IV.
(iii) Not Applicable
(iv) Not Applicable

Please note the NCD’s issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020 (Notice is enclosed) Note</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any</td><td>Not Applicable</td></tr>
</table>

Axis Trustee Services Limited

	(Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 28th December 2011 enclosed as **Annexure V.** 2. Debenture Trust Deed dated March 06, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 06, 2012 *Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)

Axis Trustee Services Limited

[Please enclose the authority if this is being submitted on behalf of the financial creditor]
ANIL GROVER
Position with or in relation to creditor: CHIEF OPERATING OFFICER
Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Mumbai Services Limited

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 17,36,65,826.13
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

Axis Trustee Services Limited Mumbai

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED

Axis Trustee Services Limited

<table>
<tr><td></td><td></td><td>The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE872A07QA7

<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>75091000</td></tr><tr><td>B</td><td>Interest</td><td>9,82,69,039.91</td></tr><tr><td>C</td><td>Default Penal</td><td>0</td></tr><tr><td></td><td>TOTAL</td><td>17,33,60,039.91</td></tr></table>
(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated March 06, 2012 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 6th June 2012 enclosed herewith as Annexure IV.
(iii) Not Applicable
(iv) Not Applicable

*Please note the NCD’s issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020 (Notice is enclosed) Note</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any</td><td>Not Applicable</td></tr>
</table>

Axis Trustee Services Limited Mumbai

	(Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SIFL") dated 28th December 2011 enclosed as **Annexure V.** 2. Debenture Trust Deed dated March 06, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 06, 2012 *Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]
ANIL GROVER
Position with or in relation to creditor: CHIEF OPERATING OFFICER
Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Axis Trustee Services Limited Mumbai

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 17,33,60,039.91
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for approval of Slump sale.

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August , 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall bc made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: **Submission of claim and proof of claim.**

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B

Axis Trustee Services Limited

<table>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim coverped by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE872A07UC5

<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>246785000</td></tr><tr><td>B</td><td>Interest</td><td>15,10,80,061.51</td></tr><tr><td>C</td><td>Default Penal</td><td>26,779.49</td></tr><tr><td></td><td>TOTAL</td><td>39,78,91,841.00</td></tr></table>
(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated July 05, 2017 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 23rd March 2017 enclosed herewith as Annexure IV.
(iii) Not Applicable
(iv) Not Applicable

*Please note the NCD’s issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020 (Notice is enclosed) Note</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any</td><td>Not Applicable</td></tr>
</table>

Axis Trustee Services Limited

	(Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 24th January 2017 enclosed as **Annexure V.** 2. Debenture Trust Deed dated July 05, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated July 05, 2017 *Please note the NCD's issued by the SIFL were transferred to SEFL via Slump sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)

Axis Trustee Services Limited

[Please enclose the authority if this is being submitted on behalf of the financial creditor]
ANIL GROVER
Position with or in relation to creditor: CHIEF OPERATING OFFICER
Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Axis Trustee Services Limited Mumbai

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 39,78,91,841.00
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of slump sale

1. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
2. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
5. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August , 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B

Axis Trustee Services Limited Mumbai

<table>
<tr>
<td>3.</td>
<td>Address and email address of the financial creditor for correspondence</td>
<td>AXIS TRUSTEE SERVICES LIMITED
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td>
</tr>
<tr>
<td>4.</td>
<td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td>
<td>Amount of Claim for ISIN No INE872A07UK8

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr>
<tr><td>A</td><td>Outstanding Principal</td><td>207895000</td></tr>
<tr><td>B</td><td>Interest</td><td>10,99,86,232.80</td></tr>
<tr><td>C</td><td>Default Penal</td><td>0</td></tr>
<tr><td></td><td>TOTAL</td><td>317881232.80</td></tr>
</table>

(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated July 05, 2017 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under Annexure II (as mentioned below) and Registration of charge certificate dated 23rd March 2017 enclosed herewith as Annexure IV.
(iii) Not Applicable
(iv) Not Applicable

Please note the NCD’s issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020 (Notice is enclosed)</td>
</tr>
<tr>
<td>5.</td>
<td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)</td>
<td>Not Applicable</td>
</tr>
</table>

Axis Trustee Services Limited Mumbai

	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 24th January 2017. enclosed as **Annexure V.** 2. Debenture Trust Deed dated July 05, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated July 05, 2017 *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02,2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Axis Trustee Services Limited Mumbai

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Axis Trustee Services Limited Mumbai

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 317881232.80
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump sale.

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August 2022

Axis Trustee Services Limited Mumbai

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED

Axis Trustee Services Limited Mumbai

<table>
<tr><td></td><td></td><td>The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE872A07UP7

<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>30,79,56,000</td></tr><tr><td>B</td><td>Interest</td><td>10,83,47,336</td></tr><tr><td>C</td><td>Default Penal</td><td>34,61,106.78</td></tr><tr><td></td><td>TOTAL</td><td>41,97,64,442.61</td></tr></table>
(ii) Not Applicable since Non-Convertible Debenture (NCDs) are unsecured
(iii) Not Applicable
(iv) Not Applicable

Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020 (Noticed is enclosed)</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the principal borrower</td><td>Not Applicable</td></tr>
<tr><td>6.</td><td>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:
(i) Amount of claim
(ii) Name and address of the beneficiary</td><td>Not Applicable</td></tr>
</table>

Axis Trustee Services Limited Mumbai

7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 5th February 2018 enclosed as **Annexure II.** 2. Debenture Trust Deed dated March 20, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 20, 2018 *Please note the NCD's issued by the SIFL were transferred to SEFL via Slump sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

Axis Trustee Services Limited

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Axis Trustee Services Limited
Mumbai

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 41,97,64,442.61

2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
5.	Information Memorandum with Term Sheet	Annexure II
5.	Information Memorandum with Term Sheet	Annexure V
2.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of slump sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B

Axis Trustee Services Limited

<table>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE872A07US1

<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>31,27,90,000</td></tr><tr><td>B</td><td>Interest</td><td>11,39,38,294</td></tr><tr><td>C</td><td>Default Penal</td><td>0</td></tr><tr><td></td><td>TOTAL</td><td>42,67,28,293.58</td></tr></table>
(ii) Not Applicable since Non-Convertible Debenture (NCDs are unsecured)
(iii) Not Applicable
(iv) Not Applicable

Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.0.2020 (Notice is enclosed)</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the principal borrower</td><td>Not Applicable</td></tr>
</table>

6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SEFL") dated 5th February 2018 enclosed as **Annexure II.** 2. Debenture Trust Deed dated March 20, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 20, 2018 Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER
Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Axis Trustee Services Limited Mumbai

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 42,67,28,293.58
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
5.	Information Memorandum with Term Sheet	Annexure II
5.	Information Memorandum with Term Sheet	Annexure V
2,	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED

Axis Trustee Services Limited

<table>
<tr><td></td><td></td><td>The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE872A08DK2

<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>3,15,72,000</td></tr><tr><td>B</td><td>Interest</td><td>1,22,77,146</td></tr><tr><td>C</td><td>Default Penal</td><td>0</td></tr><tr><td></td><td>TOTAL</td><td>4,38,49,145.73</td></tr></table>
(ii) Not Applicable since Non-Convertible Debenture (NCDs) are unsecured
(iii) Not Applicable
(iv) Not Applicable

Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020 (Notice is enclosed)</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the principal borrower</td><td>Not Applicable</td></tr>
<tr><td>6.</td><td>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:
(i) Amount of claim
(ii) Name and address of the beneficiary</td><td>Not Applicable</td></tr>
</table>

Axis Trustee Services Limited Mumbai

7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 5th February, 2018 enclosed as **Annexure II.** 2. Debenture Trust Deed dated March 20, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 20, 2018 *Please note the NCDs issued by SIFL were transferred to SEFL via Slump sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Axis Trustee Services Limited Mumbai

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 4,38,49,145.73
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Information Memorandum with Term Sheet	Annexure V
4.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump sale.

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August , 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B

Axis Trustee Services Limited Mumbai

<table>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE881J07EO6
<table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr><tr><td>A</td><td>Outstanding Principal</td><td>1500000</td></tr><tr><td>B</td><td>Interest</td><td>8,03,941.51</td></tr><tr><td>C</td><td>Default Penal</td><td>0</td></tr><tr><td></td><td>TOTAL</td><td>23,03,941.51</td></tr></table>
(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated January 17, 2017 executed by SREI Equipment Finance Limited* (“SEFL”) and ATSL as Debenture Trustee enclosed as **Annexure II** for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under **Annexure III (as mentioned below)** and Registration of Charge Certificate dated 6th March 2017 enclosed herewith as **Annexure IV**.
(iii) Not Applicable
(iv) Not Applicable</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)</td><td>Not Applicable</td></tr>
</table>

Axis Trustee Services Limited Mumbai

	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 21st December 2016 enclosed as **Annexure V.** 2. Debenture Trust Deed dated January 17, 2017 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated January 17, 2017
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporatc Dcbtors And Any Dcbcnturc Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Axis Trustee Services Limited Mumbai

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Axis Trustee Services Limited
Mumbai

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 23,03,941.51
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August , 2022

Axis Trustee Services Limited Mumbai

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED

Axis Trustee Services Limited Mumbai

<table>
<tr><td></td><td></td><td>The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE881J07EP3

<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>172764000</td></tr><tr><td>B</td><td>Interest</td><td>9,54,71,873.07</td></tr><tr><td>C</td><td>Default Penal</td><td>0</td></tr><tr><td></td><td>TOTAL</td><td>26,82,35,873.07</td></tr></table>
(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated January 17, 2017 executed by SREI Equipment Finance Limited* (“SEFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 6th March 2017 enclosed herewith as Annexure IV.
(iii) Not Applicable
(iv) Not Applicable</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the principal borrower</td><td>Not Applicable</td></tr>
</table>

Axis Trustee Services Limited Mumbai

6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 21st December 2016 enclosed as **Annexure V.** 2. Debenture Trust Deed dated January 17, 2017 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated January 17, 2017
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

Axis Trustee Services Limited

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Axis Trustee Services Limited
Mumbai

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 26,82,35,873.07
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August , 2022

Axis Trustee Services Limited Mumbai

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 26th August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B

AXIS TRUSTEE SERVICES LTD. MUMBAI

<table>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE881J07FF1
<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>17,36,20,000.00</td></tr><tr><td>B</td><td>Interest</td><td>5,93,90,165.45</td></tr><tr><td>C</td><td>Default Penal</td><td>12,85,795.25</td></tr><tr><td></td><td>TOTAL</td><td>23,42,95,960.70</td></tr></table>
(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated May 24, 2018 executed by SREI Equipment Finance Limited* (“SEFL”) and ATSL as Debenture Trustee enclosed as **Annexure II** for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under **Annexure III (as mentioned below)** and Registration of Charge Certificate dated 9th July 2018 enclosed herewith as **Annexure IV**.
(iii) Not Applicable
(iv) Not Applicable</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the principal borrower</td><td>Not Applicable</td></tr>
</table>

6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 16th April 2018 enclosed as **Annexure V.** 2. Debenture Trust Deed dated May 24, 2018 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated May 24, 2018
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 23,42,95,960.70

2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation

1. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
2. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
5. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 26.08.2022
Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 26th day of August 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: **Submission of claim and proof of claim.**

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B

Axis Trustee Services Limited Mumbai

<table>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE881J07FI5
<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>111548000</td></tr><tr><td>B</td><td>Interest</td><td>3,93,19,204.22</td></tr><tr><td>C</td><td>Default Penal</td><td>0</td></tr><tr><td></td><td>TOTAL</td><td>15,08,67,204.22</td></tr></table>
(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated May 24, 2018 executed by SREI Equipment Finance Limited* (“SEFL”) and ATSL as Debenture Trustee enclosed as **Annexure II** for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under **Annexure III (as mentioned below)** and Registration of Charge Certificate dated 9th July 2018 enclosed herewith as **Annexure IV**.
(iii) Not Applicable
(iv) Not Applicable</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the principal borrower</td><td>Not Applicable</td></tr>
</table>

6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 16th April 2018 enclosed as **Annexure V.** 2. Debenture Trust Deed dated May 24, 2018 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated May 24, 2018
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

Axis Trustee Services Limited Mumbai

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 15,08,67,204.22
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B

Axis Trustee Services Limited Mumbai

<table>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE881J07FL9

<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>60272000</td></tr><tr><td>B</td><td>Interest</td><td>2,18,76,365.53</td></tr><tr><td>C</td><td>Default Penal</td><td>0</td></tr><tr><td></td><td>TOTAL</td><td>8,21,48,365.53</td></tr></table>
(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated May 24, 2018 executed by SREI Equipment Finance Limited* (“SEFL”) and ATSL as Debenture Trustee enclosed as **Annexure II** for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under **Annexure III (as mentioned below)** and Registration of Charge Certificate dated 9th July 2018 enclosed herewith as **Annexure IV**.
(iii) Not Applicable
(iv) Not Applicable</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the principal borrower</td><td>Not Applicable</td></tr>
</table>

Axis Trustee Services Limited Mumbai

6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 16th April 2018 enclosed as **Annexure V.** 2. Debenture Trust Deed dated May 24, 2018 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated May 24, 2018
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

Axis Trustee Services Limited

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Axis Trustee Services Limited

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 8,21,48,365.53
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Axis Trustee Services Limited Mumbai

Verified at on this 23rd day of August 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED

Axis Trustee Services Limited

<table>
<tr><td></td><td></td><td>The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE881J07FQ8

<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>90584000</td></tr><tr><td>B</td><td>Interest</td><td>27795068.34</td></tr><tr><td>C</td><td>Default Penal</td><td>0</td></tr><tr><td></td><td>TOTAL</td><td>11,83,79,068.34</td></tr></table>
(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated January 24, 2019 executed by SREI Equipment Finance Limited* (“SEFL”) and ATSL as Debenture Trustee enclosed as **Annexure II** for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under **Annexure III (as mentioned below)** and Registration of Charge Certificate dated 22nd March,2019. enclosed herewith as **Annexure IV**.
(iii) Not Applicable
(iv) Not Applicable</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)</td><td>Not Applicable</td></tr>
</table>

Axis Trustee Services Limited Mumbai

	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 11th December,2018 enclosed as **Annexure V.** 2. Debenture Trust Deed dated January 24, 2019 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated January 24, 2019
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Axis Trustee Services Limited Mumbai

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 11,83,79,068. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation

1. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
2. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
5. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August , 2022

(Signature of claimant)

Axis Trustee Services Limited Mumbai

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED

Axis Trustee Services Limited Mumbai

<table>
<tr><td></td><td></td><td>The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE881J07FT2

<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>67822000</td></tr><tr><td>B</td><td>Interest</td><td>21385287.85</td></tr><tr><td>C</td><td>Default Penal</td><td>0</td></tr><tr><td></td><td>TOTAL</td><td>8,92,07,287.85</td></tr></table>
(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated January 24, 2019 executed by SREI Equipment Finance Limited* (“SEFL”) and ATSL as Debenture Trustee enclosed as **Annexure II** for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under **Annexure III (as mentioned below)** and Registration of Charge Certificate dated 22nd March,2019 enclosed herewith as **Annexure IV**.
(iii) Not Applicable
(iv) Not Applicable</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)</td><td>Not Applicable</td></tr>
</table>

	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated INE881J07FT2 enclosed as **Annexure V.** 2. Debenture Trust Deed dated January 24, 2019 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure II.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated January 24, 2019
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Axis Trustee Services Limited Mumbai

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Axis Trustee Services Limited Mumbai

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 8,92,07,287.85

2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August , 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B

Axis Trustee Services Limited

<table>
<tr><td>3.</td><td>Address and email address of the financial creditor for correspondence</td><td>AXIS TRUSTEE SERVICES LIMITED
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE881J08599
<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>309132000</td></tr><tr><td>B</td><td>Interest</td><td>139682729.3</td></tr><tr><td>C</td><td>Default Penal</td><td>0</td></tr><tr><td></td><td>TOTAL</td><td>448814729.27</td></tr></table>
(ii) Not Applicable since Non-Convertible Debenture (NCDs) are Unsecured.
(iii) Not Applicable
(iv) Not Applicable</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the principal borrower</td><td>Not Applicable</td></tr>
<tr><td>6.</td><td>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:
(i) Amount of claim
(ii) Name and address of the beneficiary</td><td>Not Applicable</td></tr>
<tr><td>7.</td><td>Details of how and when debt incurred</td><td>1. Information Memorandum by SREI Equipment Finance Limited (“SEFL”)</td></tr>
</table>

		dated 10th July 2017 enclosed as **Annexure II.** 2. Debenture Trust Deed dated August 09, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated August 09, 2017
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 448814729.27
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED

Axis Trustee Services Limited

<table>
<tr><td></td><td></td><td>The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE881J08623
<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>28129000</td></tr><tr><td>B</td><td>Interest</td><td>12927717.76</td></tr><tr><td>C</td><td>Default Penal</td><td>0</td></tr><tr><td></td><td>TOTAL</td><td>4,10,56,717.76</td></tr></table>
(ii) Not Applicable since Non-convertible Debenture (NCDs) are Unsecured.
(iii) Not Applicable
(iv) Not Applicable</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the principal borrower</td><td>Not Applicable</td></tr>
<tr><td>6.</td><td>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:
(i) Amount of claim
(ii) Name and address of the beneficiary</td><td>Not Applicable</td></tr>
<tr><td>7.</td><td>Details of how and when debt incurred</td><td>1. Information Memorandum by SREI Infrastructure Finance Limited (“SIFL”) dated 10th July 2017 enclosed as Annexure II.</td></tr>
</table>

Axis Trustee Services Limited Mumbai

		2. Debenture Trust Deed dated August 09,2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated August 09, 2017
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Axis Trustee Services Limited

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 4,10,56,717.76

2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
   [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Axis Trustee Services Limited Mumbai

Verified at on this 23rd day of August 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office
The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	**Axis Trustee Services Limited**
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED

Axis Trustee Services Limited Mumbai

<table>
<tr><td></td><td></td><td>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com</td></tr>
<tr><td>4.</td><td>Details of claim, if it is made against corporate debtor as principal borrower:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the guarantor(s)</td><td>Amount of Claim for ISIN No INE881J08656

<table><tr><td>Sr. No.</td><td>Particulars</td><td>Amount (Rs.)</td></tr><tr><td>A</td><td>Outstanding Principal</td><td>179921000</td></tr><tr><td>B</td><td>Interest</td><td>8,40,54,068.02</td></tr><tr><td>C</td><td>Default Penal</td><td>0</td></tr><tr><td></td><td>TOTAL</td><td>26,39,75,068.02</td></tr></table>
(ii) Not Applicable since Non-convertible Debenture (NCDs) are Unsecured.
(iii) Not Applicable
(iv) Not Applicable</td></tr>
<tr><td>5.</td><td>Details of claim, if it is made against corporate debtor as guarantor:
(i) Amount of claim
(ii) Amount of claim covered by security interest, if any
(Please provide details of security interest, the value of the security, and the date it was given)
(iii) Amount of claim covered by guarantee, if any
(Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv) Name and address of the principal borrower</td><td>Not Applicable</td></tr>
<tr><td>6.</td><td>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:
(i) Amount of claim
(ii) Name and address of the beneficiary</td><td>Not Applicable</td></tr>
<tr><td>7.</td><td>Details of how and when debt incurred</td><td>1. Information Memorandum by SREI Infrastructure Finance Limited (“SIFL”) dated 10th July 2017 enclosed as Annexure II.</td></tr>
</table>

Axis Trustee Services Limited Mumbai

		2. Debenture Trust Deed dated August 09, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as **Annexure III.** **3.** Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated August 09, 2017
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Axis Trustee Services Limited

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 26,39,75,068.02
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
5. [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
6. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
7. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai

Axis Trustee Services Limited Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August 2022

Axis Trustee Services Limited Mumbai

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

***