

## **Debenture Trustee Services**

- Protection of Investor Interest is at the core of our services
- Making the Issuers Compliant by helping them navigate through the ever-evolving regulatory compliances



## We Are



Market leader in

Debenture Trustee and

Structured Debt



First to open office in GIFT City



Only Trustee to
provide Facility Agency
Services for ECB



Preferred by

Conglomerates –

First to Market deals



Pioneer in Digital Escrow Services



Number 1 in Known for

REIT & InvIT Tailormade &

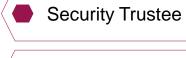
Innovative Products











- Securitization Trustee
- Facility Agency
- Trustee for AIF
- Trustee for REIT & InvIT
- Escrow Services
  (Fractional Shares, TRA, M&A Escrow, Custody)
- Digital Escrow P2P
- Share Monitoring Agent
- Lenders Repayment Trust





# Bridging the Trust Gap





Arranger



Market Intermediaries



**Ecosystem Partners** 



Dedicated & Expert team to Ensure
Appropriate

documentation & Security creation

Continuous issuer co-ordination, monitoring & reporting

Enforcement & representation for investor interest protection

# We walk the path with you





Initial Structuring

Advising & Operational support



Due Diligence & Documentation

Ensuring Compliances



In Principle Listing Approval

Co-Ordination & Assistance



Security Creation & Final Listing

Adherence to Regulatory timeline



Regulatory Compliance and Reporting

Handholding through regulatory changes & updates





**Dynamic Regulatory Framework** – Enablement & Facilitation of dialogues with stakeholders & intermediaries



Changing Tech & Process (DLT, SE, NSDL/CDSL) – First in the Industry to build the Skills & Guide

# Our Aim – Compliant Issuer



Empaneled **Professional Services** (Lawyers, Chartered Accountants, Stamp Papers)



**Standard Drafts** & Documents including post issuance compliances



**Continuous update** on changing compliances & thorough guidance on implementation



Safe Custody & Easy access to documents

& Transactions





Industry representation - member of various **SEBI Committee** COBOSAC, HYSAC



**Continuous update** and dissemination of information

## Protection of Investor Interest



**Representation** in Judicial, Quasi-Judicial authorities, DRT, COC etc



**Dedicated investor** information & relations Desk



**Experienced team** for handling enforcement related matters



# Few Unique Deals

First Social Bond by NABARD

First Green
Bond by
Vector Group

Biggest Private
Placement of
Bonds by
SP Group

Maiden Infra bond by SBI



Trustee for Restructuring of Debt by HCC

Complex Escrow & Settlement by Himadri Chemical



### **Our Clientele**



### **Private Sector Undertakings**



































### **Public Sector Undertakings**















### **Banks and NBFCs**









































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