



# Debenture Trustee Services

- ◆ Protection of **Investor Interest** is at the core of our services
- ◆ Making the **Issuers Compliant** by helping them navigate through the ever-evolving regulatory compliances

# We Are



**Market leader** in  
Debenture Trustee and  
Structured Debt



**First** to open  
office in  
**GIFT City**



**Only Trustee** to  
provide Facility Agency  
Services for **ECB**



Preferred by  
Conglomerates –  
**First to Market** deals



**Pioneer** in Digital  
Escrow Services



**Number 1** in  
REIT & InvIT



Known for  
**Tailormade &  
Innovative** Products



# Our Services



Debenture Trustee

Security Trustee

Securitization Trustee

Facility Agency

Trustee for AIF

Trustee for REIT & InvIT

Escrow Services  
(Fractional Shares, TRA, M&A Escrow, Custody)

Digital Escrow – P2P

Share Monitoring Agent

Lenders Repayment Trust



# Bridging the Trust Gap



Dedicated & Expert team to **Ensure Appropriate** documentation & Security creation

**Continuous** issuer co-ordination, monitoring & reporting

**Enforcement & representation** for investor interest protection

# We walk the path with you



## Initial Structuring

Advising & Operational support



## Due Diligence & Documentation

Ensuring Compliances



## In Principle Listing Approval

Co-Ordination & Assistance



## Security Creation & Final Listing

Adherence to Regulatory timeline

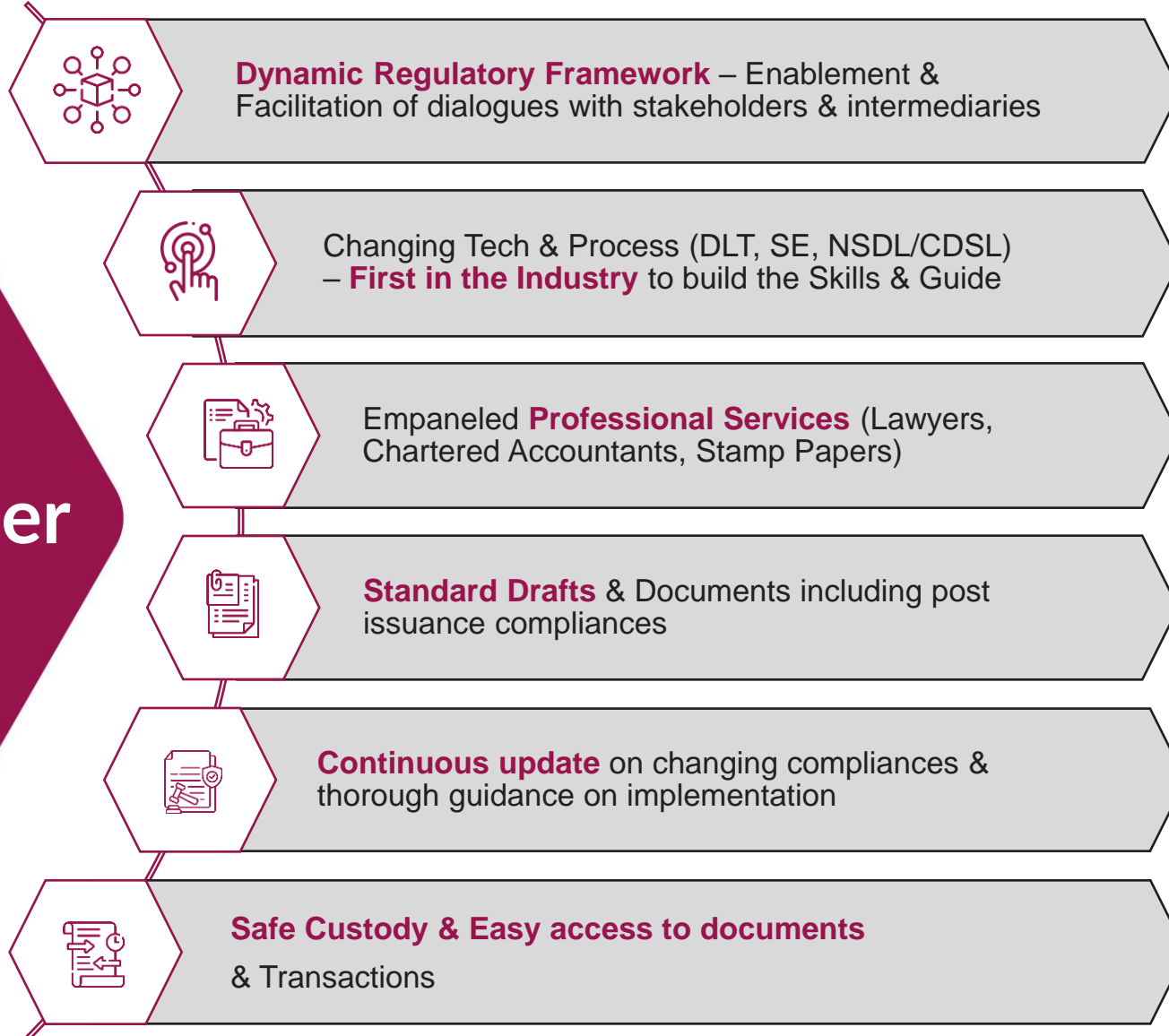


## Regulatory Compliance and Reporting

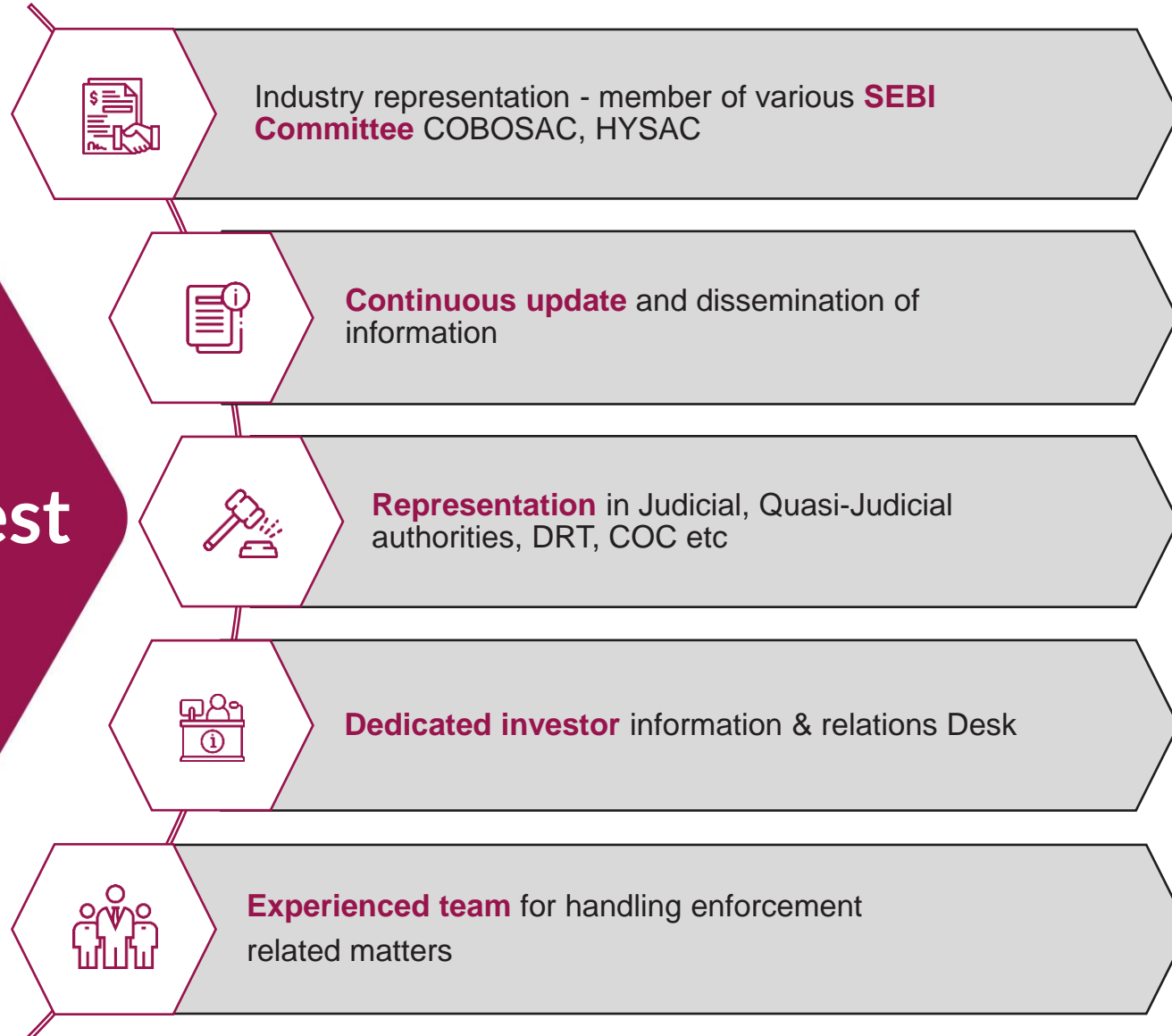
Handholding through regulatory changes & updates



# Our Aim – Compliant Issuer



# Protection of Investor Interest



# Few Unique Deals

**First Social  
Bond by  
NABARD**

**First Green  
Bond by  
Vector Group**

**Biggest Private  
Placement of  
Bonds by  
SP Group**

**Maiden Infra  
bond  
by SBI**

**Trustee for  
Restructuring  
of Debt  
by HCC**

**Complex  
Escrow &  
Settlement  
by Himadri  
Chemical**



# Our Clientele



## Private Sector Undertakings



## Public Sector Undertakings



## Banks and NBFCs



# Contact Us

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