

**Frequently Asked Questions (FAQs) on Voting, Resolution Plan and Distribution Mechanism****SECTION 1**  
**VOTING RELATED QUERIES****1. What is the voting for? When is last date for casting vote? Has the voting timeline been revised?**

The voting is for selecting the resolution plan/s submitted by 3 Resolution Applicants, the proposed distribution mechanism and other matters discussed in 36<sup>th</sup> and 37<sup>th</sup> COC meetings.

Refer to table below.

Sr.no.	Meeting reference	Evoting Start date	Evoting Revised end date	Details
1.	36 <sup>th</sup> COC	09.00 PM IST on 21.01.2023	1:00 PM IST on 14.02.2023	1.Resolution Plan submitted by Authum 2.Resolution Plan submitted by NARCL 3.Resolution Plan submitted by VFSI-Arena
2.	37 <sup>th</sup> COC	02.00 AM IST on 29.01.2023	10 AM IST on 14.02.2023.	1.CIRP Cost Approval for success fee of Process Advisor to Administrator 2.Distribution Mechanism 3.Additional Success fee for Process Advisors to CoC 4.Corporus for Administrator & CoC 5.(1A) CIRP Cost Approval for fees to be paid to Kroll.

**2. I have not got any link. What should I do?**

(i) **if email id is registered-** links are shared through [noreply@evotingforibc.com](mailto:noreply@evotingforibc.com). Kindly check your inbox/junk/spam email boxes.

**If no email is received-** request your DP i.e., NSDL / CDSL to enable the Email D/L Flag Option.

(ii) **If email ID is not registered-** register or update the same with your Depository Participants (DP).

DH can also access voting platform by logging in through their mobile numbers registered with DP-NSDL/CDSL. DHs to check the correctness of the details and addresses of the bank accounts registered with DP-NSDL/CDSL including IFSC code etc.

**3. How should I cast my vote?****Email/Mobile Number Based OTP System**

Log on to the E-Voting website [www.evotingforibc.com](http://www.evotingforibc.com)

- (i) Click on Members.
- (ii) Enter your Email ID/Mobile Number then press the GET OTP Button.
- (iii) After OTP is received via Email/Message, Enter your OTP in Textbox.
- (iv) Press the SUBMIT OTP Button.
- (v) You would be able see E-Voting session for which you are going to cast your E-Vote.
- (vi) Cast the vote (Assent/ Dissent/ Abstain)

**4. I hold physical debentures. What should I do?**

Debentures to be dematerialized with DP-NSDL/CDSL.

**5. I have tried the above steps but still unable to receive emails. What should I do?**

Contact your DP-NSDL/CDSL if above steps are taken but still emails are not received.

**6. I have tried the above steps but still unable to access the website/vote. What should I do?**

Contact Linkstar if difficulty is faced in accessing/casting the vote.

**7. What if I dissent/abstain? What will happen if others assent/dissent/abstain?**

The DH can dissent/abstain as per discretion. ATSL as Debenture Trustee will cast the vote per the majority mandate received from DHs under the respective debenture trust deed.

**SECTION 2**

**RESOLUTION PLAN RELATED QUERIES**

**1. I have not understood the resolution plans. How should I vote?**

ATSL has circulated a summary of the resolution plan prepared by the Process Advisor to the registered email addresses of the DHs. The DHs to peruse the summary and cast their vote - Assent/Dissent/Abstain.

**2. I'm a small investor/retail/individual investor. Why am I treated at par with other institutional investors/financial creditors? Why am I not getting entire invested amount alongwith interest?**

All financial creditors are at per Section 53 of the IBC. DHs are also financial creditors as per the IBC. The distribution shall be as per the approved Resolution Plan.

**3. Did DT seek preferential treatment for the small investor/retail/individual investors like DHFL?**

The Debenture Trustee represented the same before the CoC however the CoC members have treated the debenture holders at par with other financial creditors as per Sec.53 of IBC.

**4. Why am I not getting payment only in cash? Why are instruments such NCDs/OCDs etc. part of the resolution plans?**

The resolution plans propose settlement via cash and non-cash instruments for all financial creditors.

Refer Summary at Section 2. Q.1 above.

**5. What is the break up of cash, non-cash instruments? How much money will I get?**

Click on <https://www.axistrustee.in/pdf/SREI%20Resolution%20Plan%2014-02-23.xlsx>

Additionally, Refer Summary at Section 2. Q.1 above.

**Disclaimer: This is an indicative calculation sheet devised by ATSL to enable the debenture holders to calculate their approximate expected payout. It is prepared on the basis of data shared by COC advisor, and investors are requested to refer to the VDR for detailed documents. Please note it is not a confirmation or assurance of final payout. Further this calculation is subject to the outcome of the e-voting and ongoing CIRP process.**

**6. Where can I access the resolution plans and other documents?**

The Resolution Plans and all other corresponding documents can be accessed from the Virtual Data Room (VDR).

**7. Can the DT guide/decide which plan is beneficial for DH and how I should vote?**

DHs are required to independently assess and decide their vote on a resolution plan. DHs may obtain independent/expert views on the viability of each resolution plan to aid in voting. ATSL as Debenture Trustee will cast the vote per the majority mandate received from DHs under the respective debenture trust deed.

**SECTION 3**  
**OTHERS**

**1. When will I get my money back?**

After the resolution plan is approved by the COC, the Administrator will file application with Hon'ble NCLT for approval. Once approved, the payment shall be made as per approved Resolution Plan.

**2. Why is trustee not doing anything to get my money back?**

DTs as part of the COC have represented the investors to ensure protection of their interest as per applicable laws.

**3. What action is taken about 'Rs.3000cr/funds' alleged as per news reports?**

The news report of alleged appropriation by certain financial creditors was taken up with the Administrator and Transaction Audit was conducted as per CIRP process. Based on the Transaction Audit report intervention applications for identified avoidance transactions are filed by the Administrator as per the provisions of IBC which are sub-judice. For more details visit VDR.

**You may reach out to:**

Linkstar at: [info@evotingforibc.com](mailto:info@evotingforibc.com)

E-Voting website [www.evotingforibc.com](http://www.evotingforibc.com)

SREI Administrator at: [sreadministrator@srei.com](mailto:sreadministrator@srei.com)

SEFL Website: <https://www.srei.com/srei-equipment-finance-cirp>

SIFL Website <https://www.srei.com/srei-Infrastructure-finance-cirp>

Axis Trustee Services Limited at dedicated email id: [srei.investors@axistrustee.in](mailto:srei.investors@axistrustee.in)

Website: <https://www.axistrustee.in/Debenture/Updates.aspx>

**THANK YOU**