



# Trustee & Agency Services

# About Us



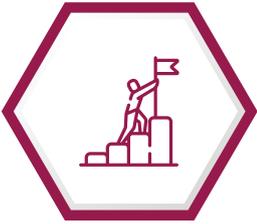
Axis Trustee Services Limited (ATSL) is a SEBI registered Debenture Trustee, operating as a wholly owned subsidiary of Axis Bank Limited. Known for its expertise in providing a diverse range of Trustee and Agency services, ATSL serves various sectors and geographies. The company's core strength lies in delivering innovative solutions that go beyond conventional offerings.

ATSL excels in Corporate Trustee services, encompassing roles such as Debenture Trustee, Trustee for AIF (Alternative Investment Funds), REIT (Real Estate Investment Trust), InvIT (Infrastructure Investment Trust), Security Trustee, Escrow Services and Facility Agency Services. Notably, the company places a special emphasis on technology-driven solutions, catering to the evolving landscape of financial services. This includes tailored Trustee services for Fintech, P2P Platforms, and Digital Escrow. The company's nationwide presence positions it as a strategic player capable of delivering seamless services and a superior customer experience.

At ATSL, a customer-centric approach is ingrained in its operations, with a commitment to establishing new industry benchmarks in service delivery standards, compliance, and governance practices. As a trusted entity within the financial sector, ATSL aspires to continually raise the bar and set new standards for excellence.



# We Are



**Market Leader**  
in Debenture Trustee and  
Structured Debt



**First** to open  
Branch in  
**GIFT City**



**Only Trustee** to  
provide Facility  
Agency Services for  
**ECB and FCTL**



Preferred by  
Conglomerates –  
**First to Market** deals



**Pioneer** in Digital  
Escrow Services



**Number 1** in  
REIT & InvIT



Known for  
**Tailormade &**  
**Innovative** Products



# Bridging The Trust Gap

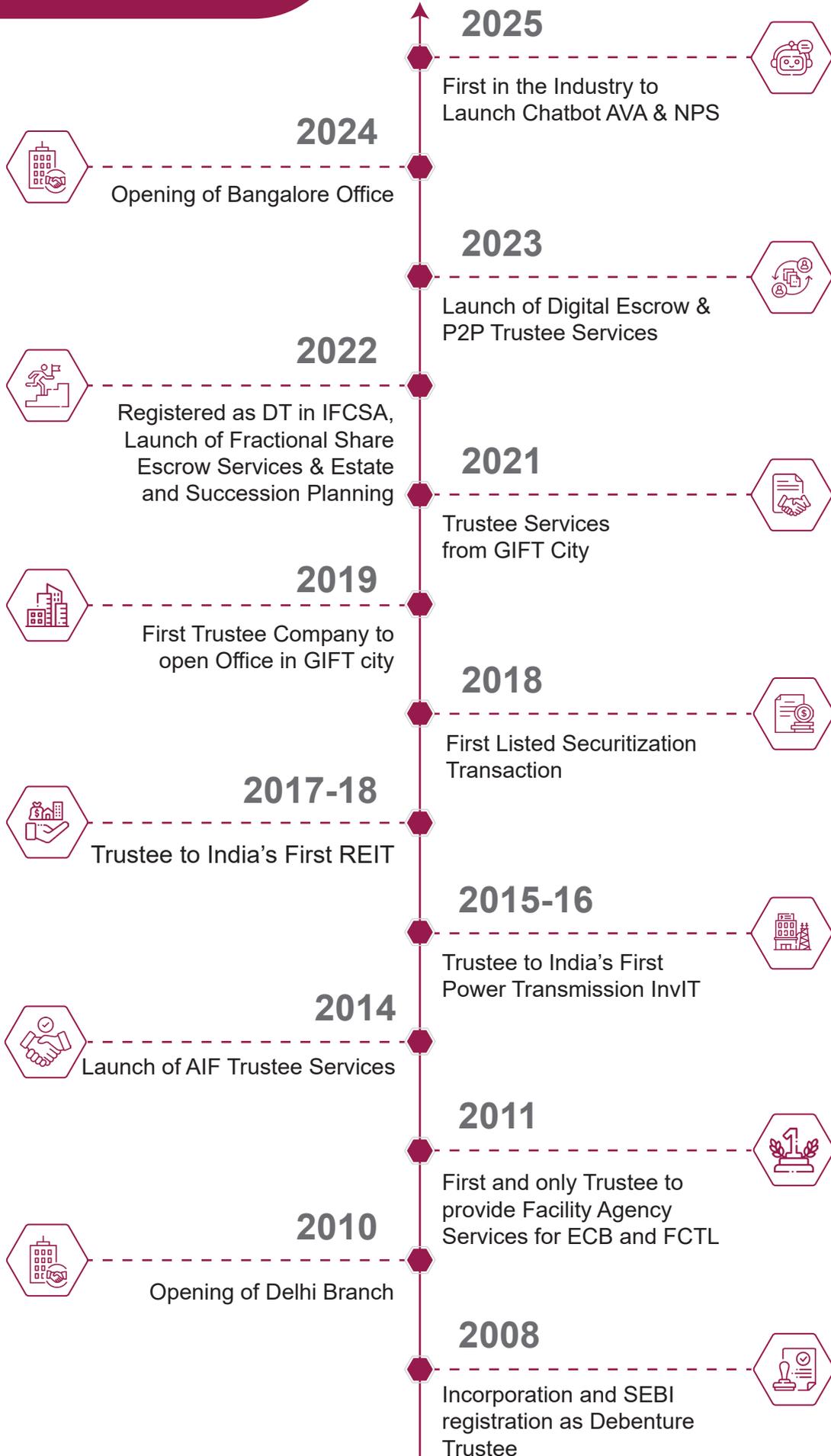


Dedicated & Expert team to **Ensure Appropriate** documentation & Security creation

**Continuous** issuer co-ordination, monitoring & reporting

**Enforcement & Representation** for investor interest protection

# Our Journey

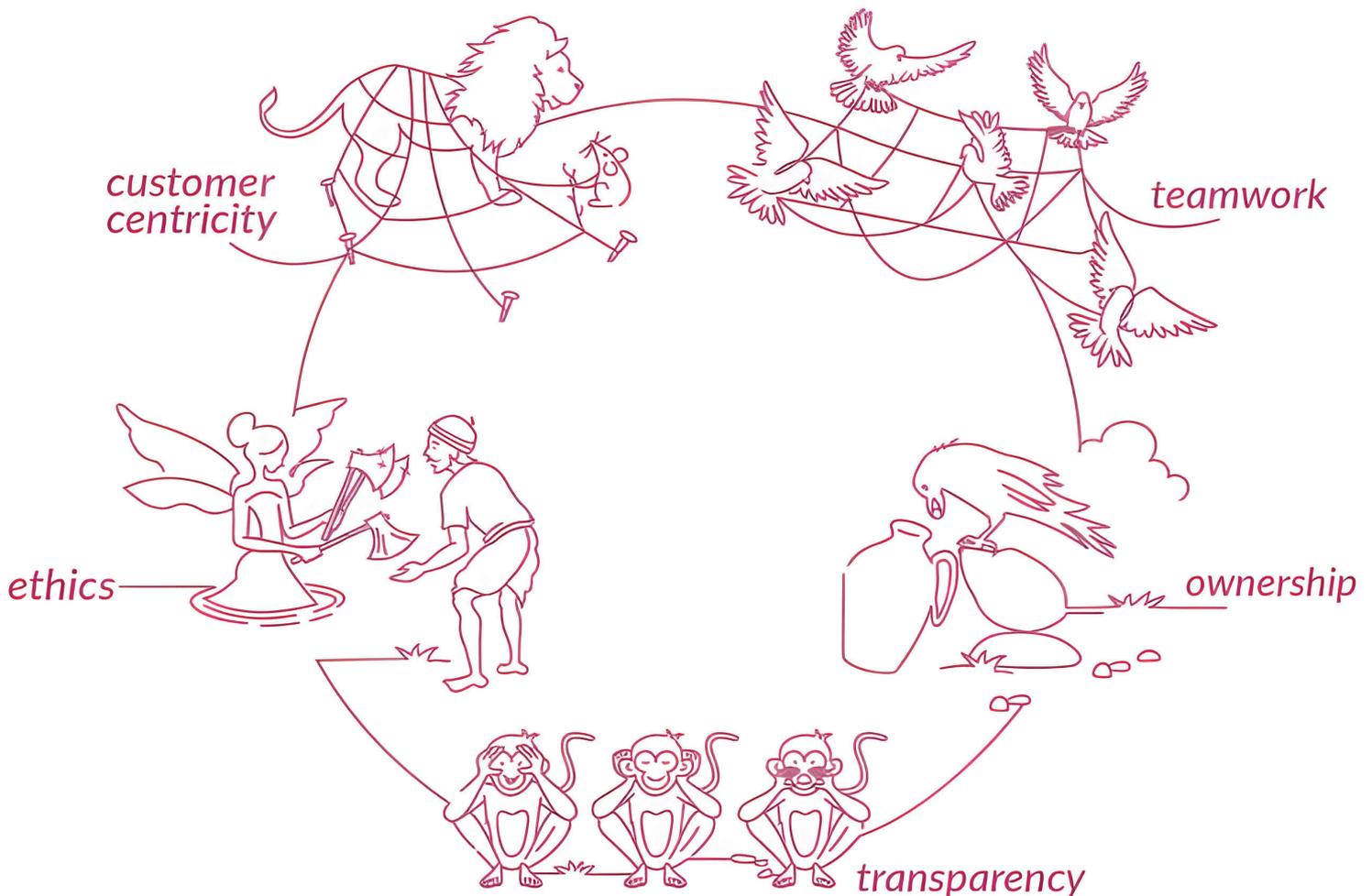




## Our Vision

Be a Preferred partner for Trusteeship and other related services through high quality service, customised solutions & preservation of confidentiality

## Our Values





# Non SEBI Products

Axis Trustee Services Limited (ATSL) is registered with SEBI as a Debenture Trustee under the SEBI (Debenture Trustees) Regulations, 1993. ATSL provides services including Debenture Trustee for Issuance of Listed Non-Convertible Debt Securities, Trustee to Real Estate Investment Trust (REIT), Trustee to Infrastructure Investment Trust (InvIT), Trustee to Alternate Investment Funds (AIF), Securitization Trustee for Listed Securities and Trustee for Mutual Fund Lite all of which fall under SEBI's regulatory framework.

However, ATSL also offers certain services that are not regulated by SEBI. Consequently, SEBI's investor protection mechanisms will not apply to any grievances or disputes arising from these other services or activities, except those specifically mentioned above.

# Debenture Trustee for Issuance of Unlisted Non-Convertible Debt Securities



## Our Solutions

-  End-to-end trusteeship for privately placed / unlisted debenture issuances
-  Documentation, Due Diligence & Security Creation to ensure enforceability of charge
-  Regulatory Compliance & Covenant Monitoring across DSRA, security cover, financial covenants & event triggers
-  Issuer Coordination for NOCs, amendments, waivers & investor communications
-  Operational Support including ISIN coordination, redemption tracking & record-date obligations
-  Enforcement Support in the event of default, working with lenders and legal advisors
-  Periodic Reporting through detailed MIS, breach alerts & audit-ready compliance dashboards



## Securitization Trustee for Unlisted Securities

Trusted administration of securitisation structures for unlisted securities with end to end compliance, reporting and investor protection.

Constituting & managing the SPV trust and operating designated accounts

Holding receivables/security interests and ensuring proper assignment

Monitoring servicer performance, collections, delinquencies & triggers

Validating cash flow waterfall & ensuring accurate payouts to investors

Preparing investor reports & acting on events of default with enforcement support



## Fractional Share Trustee /Managing Trustee

Manages fractional share holdings of investors by pooling into a Trust for sell of shares and managing the distribution

Trustee settles the Trust and opens designated accounts for shares and cash

Carries out the activities as listed out in the agreement

Liaising with other stakeholders for distribution of proceeds to the investors



## Share Monitoring Trustee

Axis Trustee Services Limited acts as a Share Monitoring Trustee/Share Pledge Trustee for Loan Against Shares (LAS) transactions. We provide daily coverage calculations, monitoring reports, top-ups/top-downs obligations for adjustments and notice delivery to various stakeholders along with other activities.

Daily share price calculations

Ensures adherence to compliances and reporting

Reports and activities on top up/top-down obligations



## Our Solutions

-  Advising security creation and related documentation
-  Advising on structuring and security creation offshore including USA, (Ohio, Missouri, Delaware, Texas) UK, Mexico, Australia, Europe (Spain), Ireland Also, Arrange for regulatory registration as per jurisdiction
-  Vetting of security documents
-  Holding of security and documents
-  Monitoring of various covenants
-  Dissemination of information & operational services (NOC, Amendments, etc)
-  Enforcement of security
-  Managing enforcement proceeds

# Trustee to Family Trusts

managing and disposal of one's assets & responsibilities during his/her lifetime or in the event of incapacitation or demise

It involves creating legal documents like Wills, Trust, POA etc

## Our Solutions

1



Private Family Trust

2



Family Governance

3



Drafting Family MOU

4



Drafting and execution of Will

5



Legal and tax assistance through our partners



## Safe Custody of Documents



Safeguards critical documents, including agreements and title deeds and other financial instruments ensuring security and confidentiality.

Securely holds legal, financial, and contractual documents

Ensures confidentiality and controlled access

Provides verification and authentication services



## Assignee's Representative in a Direct Assignment Transaction



Facilitates securitization transactions by holding and managing asset-backed securities, ensuring compliance and investor protection.

Facilitates securitization of assets and ensures lenders protection

Monitors compliance with regulatory requirements

Manages cash flows and credit enhancements

Monthly payouts for interest and principal



## Lender's Agent



A dedicated agent safeguarding lender interests through disciplined oversight, compliance monitoring and transaction coordination.

Acting as lenders' representative under the financing documents

Coordinating communication between lenders, borrower & arrangers

Monitoring compliance with covenants, reporting and timelines

Managing lender approvals, waivers and event of default actions

# Escrow Agent with respect to Peer to Peer (P2P) Lending Platform Transactions

RBI registered NBFCs and Platforms who provides opportunity for the small investors for quick investments & for eligible borrowers quick loan

Bank promoted Trustee to manage, the Pool Escrow account for Disbursement & Collection

## Our Solutions

1



Fully automated instant approval & disbursement

2



One Escrow & multiple fintech

3



Digital Escrow Account/ Virtual Account

4



Supports all modes of payment RTGS, NEFT, IMPS, UPI

5



Alerts, Notifications Rejection reports & statements with Dashboard

6



Logs and audit trail



## Calculation Agent /Managing Agent for Services of Monitoring Covenants & Interest Payment Calendar

End-to-end management of covenant monitoring and interest-payment schedules with precise calculations, timely alerts, and seamless coordination.

Monitoring and tracking of interest payments, payout timelines, and record-date obligations

Covenant monitoring

Preparation and issuance of calendar-based reminders, notices, and compliance alerts

Operational assistance including query resolution and support for pre- and post-compliance processes



## Earmarking Agent

Identifies and reserves specific assets or funds for designated purposes, ensuring transparency and compliance in financial transactions.

Identifies and segregates assets or funds for a designated purpose

Ensures compliance with financial agreements and earmarking conditions

Provides periodic reporting on earmarked assets



## Facility Agent

Seamless coordination between lenders and borrowers with end to end oversight across the entire credit facility lifecycle.

Central point of coordination for all lender–borrower communication

Monitoring fulfilment of pre and post execution conditions & covenants

Tracking drawdowns, repayments, utilisations, and periodic submissions

Managing events of default and lender instructions with timely escalation



## ESOP Trustee

Acts as a custodian and administrator of Employee Stock Ownership Plans (ESOPs), ensuring compliance, holding shares on behalf of employees, and facilitating smooth transactions.

Trustee settles the Trust, holds and manages shares on behalf of employees

Ensures regulatory compliance and governance

Facilitates allocation, vesting, and transfer of shares

Acts as an intermediary between employees and the company



## Managing Trust and Retention Account (TRA)

Oversees and manages trust and retention accounts (TRA) to ensure proper fund allocation, payment distribution, and compliance with transaction terms.

Administers fund inflows and outflows per agreement terms

Ensures correct allocation and distribution of funds

Provides oversight and compliance reporting



## Security Agent

Holds security on behalf of lenders in financing transactions, ensuring proper enforcement and compliance with security agreements.

Holds collateral on behalf of lenders in financing agreements

Ensures enforcement of security in case of default

Manages the release or substitution of securities as per agreement terms

# Escrow Agent



## Our Solutions

-  1 Trustee for Peer to Peer Lending platforms
-  2 Facilitating business acquisition & merger transactions
-  3 Buyback and open offer for shares
-  4 Holding immovable/ movable assets
-  5 Settlement of disputed liabilities
-  6 Facilitating loan repayments/ redemption
-  7 Monitoring construction fund



**IFSCA  
Regulated  
Products**



## Debenture Trustee in IFSC, GIFT City

Regulated trusteeship services for IFSC issued debentures, ensuring compliance, security protection and investor confidence.

Acting as trustee on behalf of debenture holders in IFSC

Monitoring issuer compliance with debenture terms & IFSC norms

Ensuring timely creation, perfection & protection of security

Overseeing reporting, covenants and triggering enforcement when required



## Trustee to Alternative Investment Funds in IFSC, Gift City

Independent governance and fiduciary oversight for IFSC registered AIFs, ensuring full regulatory alignment and investor protection.

Supervising fund operations as per IFSCA regulations

Monitoring compliance with fund documents & investment guidelines

Ensuring appropriate valuation, reporting & risk controls

Providing independent fiduciary oversight for investor interests



## Escrow Agent in IFSC, GIFT City

Customised cross border escrow solutions backed by IFSC compliant governance, transparency and security.

Structuring & operating escrow accounts tailored to transaction needs

Holding and releasing funds, securities & documents per escrow terms

Coordinating with domestic and international stakeholders

Maintaining clear and compliant reporting under IFSC regulations

# Facility Agent in IFSC, Gift City

Through ATSL GIFT City Branch



Facilitator between the  
lenders and the borrowers

Managing the disbursements  
(Pre & Post) for ECB &  
FCTL facilities

Managing the interest  
Payment, Repayment,  
Fee Payment in ECB & FCTL

## Our Solutions

1



Pre and Post Disbursement Conditions Monitoring

2



Issue notice to lenders for disbursement of loan to Borrower

3



Prepare and issue advices for remittance of interest payment and principal repayment

4



Interest rate fixing and Rate rollover of loan

5



Notify the borrower and lenders in case of market disruption event

6



Arrange accession of new lenders in loan arrangement

7



Safe Custody of all original Financing Documents

8



Actions on event of default and enforcement

# Trustee for Retail Scheme in GIFT City



## Our Solutions

-  Trustee framework for Retail Investment Schemes registered under IFSC regulations
-  Support in Scheme Setup & Regulatory Filings, including trust constitution and scheme documentation
-  Operational Enablement—account opening, escrow setup, NAV cycle, reporting formats & investor communication flows
-  Oversight of Investment Guidelines & Portfolio Compliance to ensure adherence to scheme objectives
-  Monitoring of Cash Flows & Payout Cycles including subscriptions, redemptions & periodic distributions
-  Governance & Transparency Assurance through structured disclosures and periodic compliance reporting
-  Investor-Centric Controls with audit trails, exception reporting & grievance escalation oversight
-  GIFT City Branch Support enabling faster turnaround and on-ground regulatory coordination



## Security Agent in IFSC, GIFT City



Independent and regulated security holding services for IFSC based lending structures with robust monitoring and enforcement support.

Acting as Security Agent on behalf of lenders under IFSC compliant frameworks

Holding, preserving, and administering all forms of security

Facilitating creation, perfection & registration of security as per IFSC norms

Monitoring borrower obligations and initiating enforcement when required

# Few Unique Deals



# Our Clientele

## Private Sector Undertakings



## Public Sector Undertakings



## Bank and NBFC's



# Contact Us



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