



Trustee & Agency Services

About Us



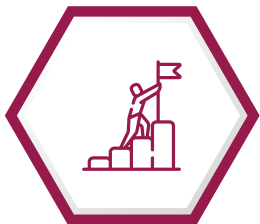
Axis Trustee Services Limited (ATSL) is a SEBI registered Debenture Trustee, operating as a wholly owned subsidiary of Axis Bank Limited. Known for its expertise in providing a diverse range of Trustee and Agency services, ATSL serves various sectors and geographies. The company's core strength lies in delivering innovative solutions that go beyond conventional offerings.

ATSL excels in Corporate Trustee services, encompassing roles such as Debenture Trustee, Trustee for AIF (Alternative Investment Funds), REIT (Real Estate Investment Trust), InvIT (Infrastructure Investment Trust), Security Trustee, Escrow Services and Facility Agency Services. Notably, the company places a special emphasis on technology-driven solutions, catering to the evolving landscape of financial services. This includes tailored Trustee services for Fintech, P2P Platforms, and Digital Escrow. The company's nationwide presence positions it as a strategic player capable of delivering seamless services and a superior customer experience.

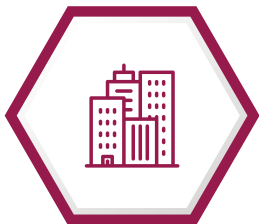
At ATSL, a customer-centric approach is ingrained in its operations, with a commitment to establishing new industry benchmarks in service delivery standards, compliance, and governance practices. As a trusted entity within the financial sector, ATSL aspires to continually raise the bar and set new standards for excellence.



We Are



Market Leader
in Debenture Trustee and
Structured Debt



First to open
Branch in
GIFT City



Only Trustee to
provide Facility
Agency Services for
ECB and FCTL



Preferred by
Conglomerates –
First to Market deals



Pioneer in Digital
Escrow Services



Number 1 in
REIT & InvIT



Known for
**Tailormade &
Innovative** Products



Bridging The Trust Gap

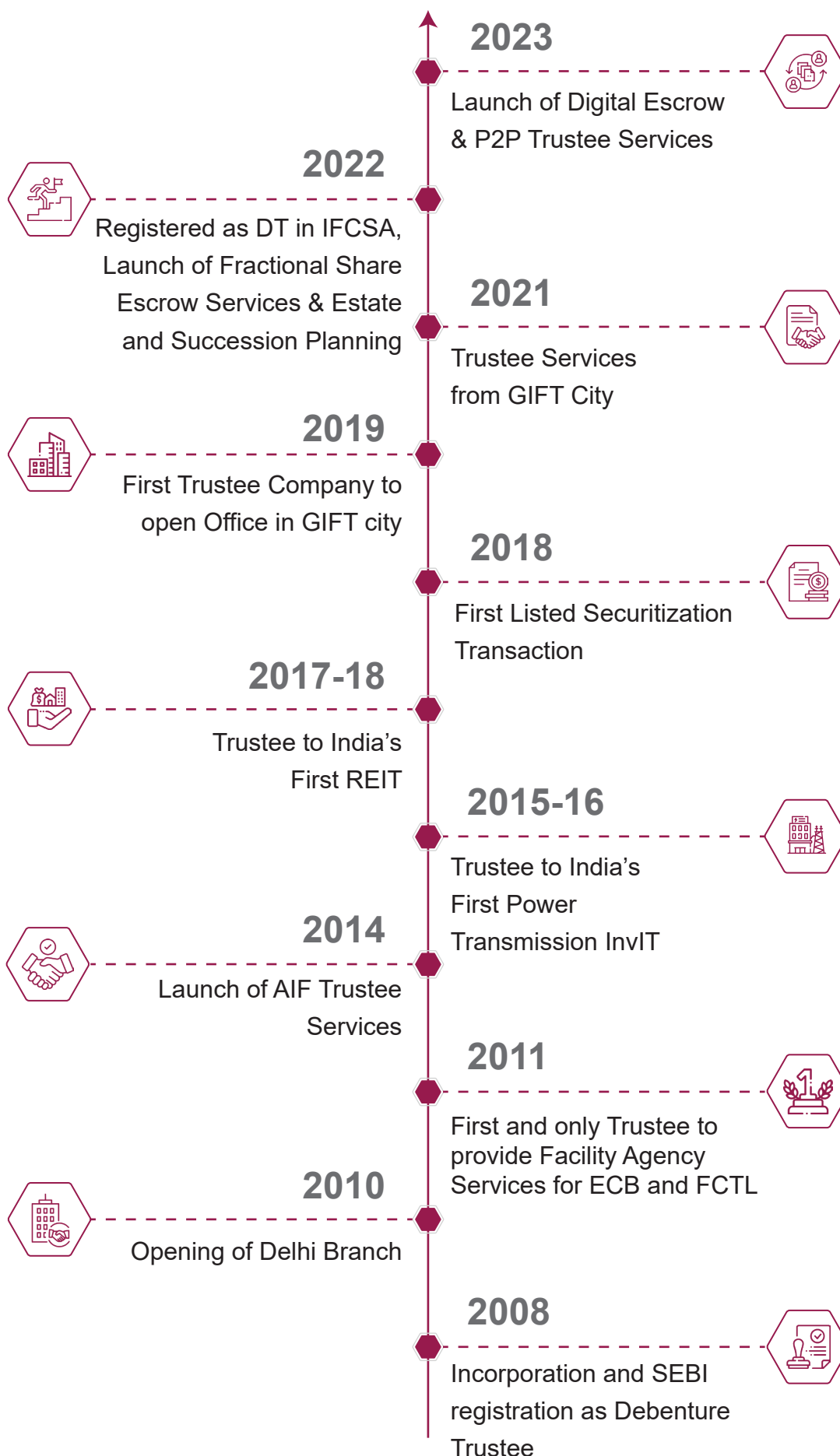


Dedicated & Expert team
to **Ensure Appropriate**
documentation &
Security creation

Continuous issuer
co-ordination,
monitoring & reporting

**Enforcement &
Representation** for
investor interest protection

Our Journey

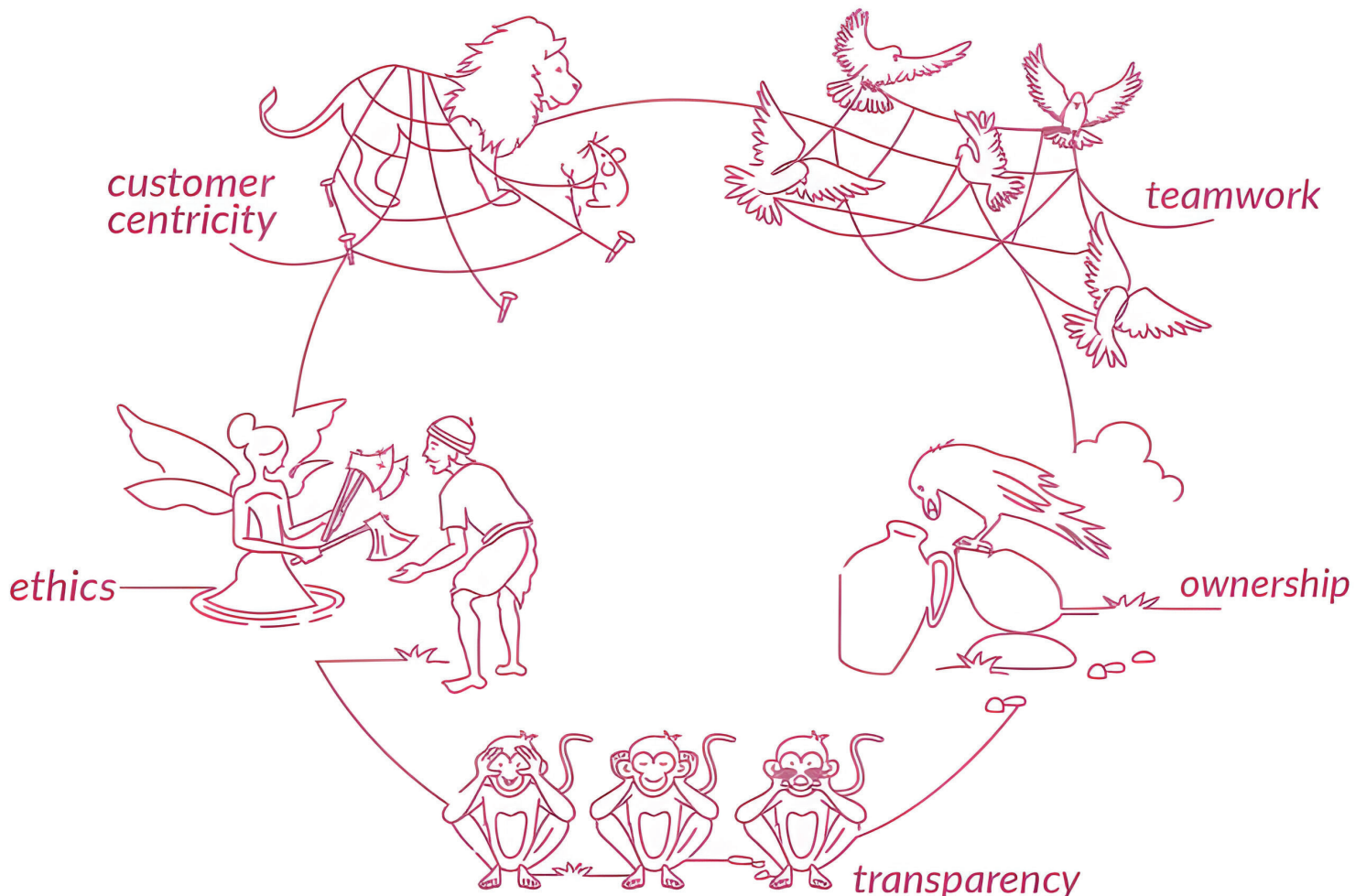




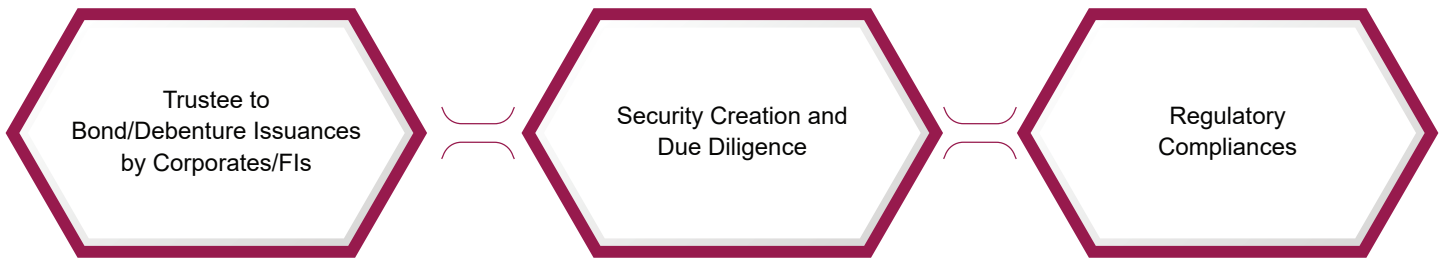
Our Vision

Be a Preferred partner for Trusteeship and other related services through high quality service, customised solutions & preservation of confidentiality

Our Values



Debenture Trustee

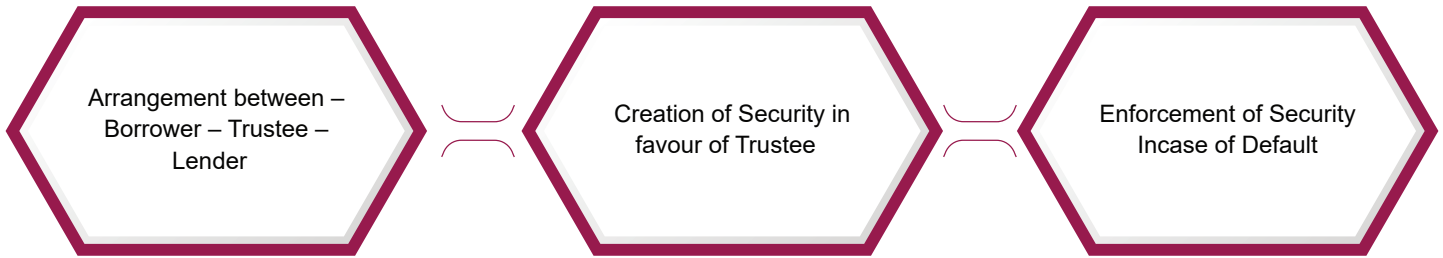


Our Solutions

-  Advising security creation and related documentation
-  End to end services, including assistance in DLT updation & Listing
-  Documentation, Due Diligence & Security creation
-  Monitoring of various covenants
-  Dissemination of information & operational services (NOC, Amendments, etc)
-  Enforcement of security
-  Managing enforcement proceeds
-  Regulatory Compliance & Monitoring

Security Trustee

(Onshore & Offshore)



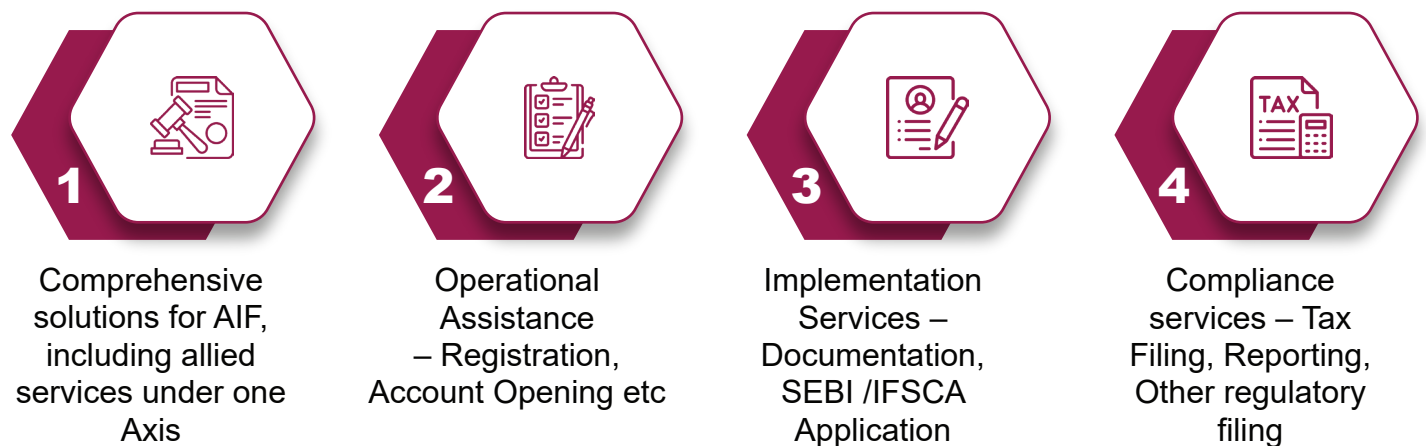
Our Solutions

-  Advising security creation and related documentation
-  Advising on structuring and security creation offshore including USA, (Ohio, Missouri, Delaware, Texas) UK, Mexico, Australia, Europe (Spain), Ireland Also, Arrange for regulatory registration as per jurisdiction
-  Vetting of security documents
-  Holding of security and documents
-  Monitoring of various covenants
-  Dissemination of information & operational services (NOC, Amendments, etc)
-  Enforcement of security
-  Managing enforcement proceeds

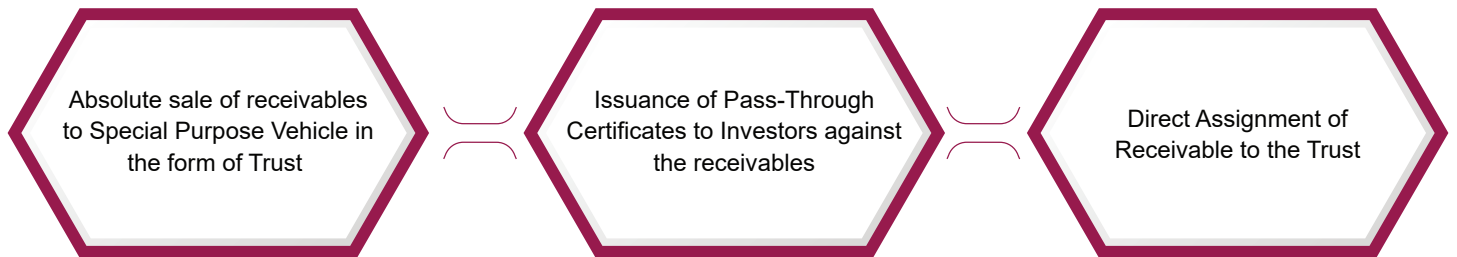
Alternate Investment Fund




Our Solutions



Securitization Trustee



Our Solutions

-  **1** Settling of Trust and holding the receivables
-  **2** Vetting of all the legal documents adherence to the Securitization Guidelines
-  **3** Appointment of the Rating Agency / Registrar and Transfer Agent etc
-  **4** Coordinating with Intermediaries (Corporate Action, ISIN)
-  **5** Operational Assistance – Account Opening, Payouts, Distribution & Reports
-  **6** Compliances – Return Filing, other filings

Facility Agent

Through ATSL GIFT City Branch



Facilitator between the lenders and the borrowers

Managing the disbursements (Pre & Post) for ECB & FCTL facilities

Managing the interest Payment, Repayment, Fee Payment in ECB & FCTL

Our Solutions

1



Pre and Post Disbursement Conditions Monitoring

2



Issue notice to lenders for disbursement of loan to Borrower

3



Prepare and issue advices for remittance of interest payment and principal repayment

4



Interest rate fixing and Rate rollover of loan

5



Notify the borrower and lenders in case of market disruption event

6



Arrange accession of new lenders in loan arrangement

7



Safe Custody of all original Financing Documents

8



Actions on event of default and enforcement

Escrow Agent

Specialized Transaction
specific function with
tailor-made solutions for both
Domestic & Offshore

Digital Escrow & Instant
payment solutions

Our Solutions

1



Trustee for Peer to Peer Lending platforms

2



Facilitating business acquisition & merger transactions

3



Buyback and open offer for shares

4



Holding immovable/ movable assets

5



Settlement of disputed liabilities

6



Facilitating loan repayments/ redemption

7



Monitoring construction fund

Trustee for Peer to Peer Lending Platforms

RBI registered NBFCs and Platforms who provides opportunity for the small investors for quick investments & for eligible borrowers quick loan

Bank promoted Trustee to manage, the Pool Escrow account for Disbursement & Collection

Our Solutions

1



Fully automated instant approval & disbursement

2



One Escrow & multiple fintech

3



Digital Escrow Account/ Virtual Account

4



Supports all modes of payment RTGS, NEFT, IMPS, UPI

5



Alerts, Notifications Rejection reports & statements with Dashboard

6



Logs and audit trail

Estate & Succession Planning

managing and disposal of one's assets & responsibilities during his/her lifetime or in the event of incapacitation or demise

It involves creating legal documents like Wills, Trust, POA etc

Our Solutions

1



Private Family Trust

2



Family Governance

3



Drafting Family MOU

4



Drafting and execution of Will

5

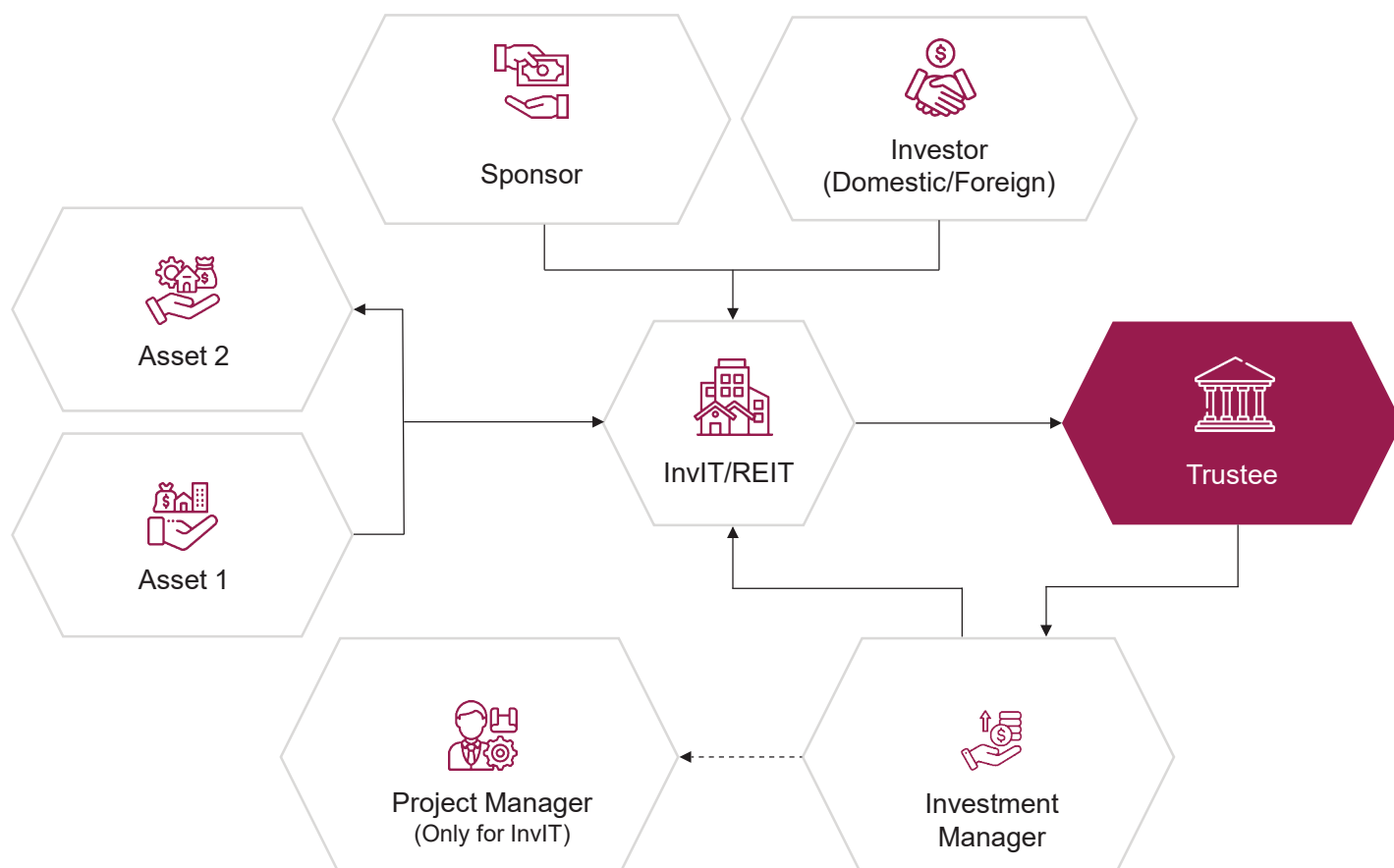
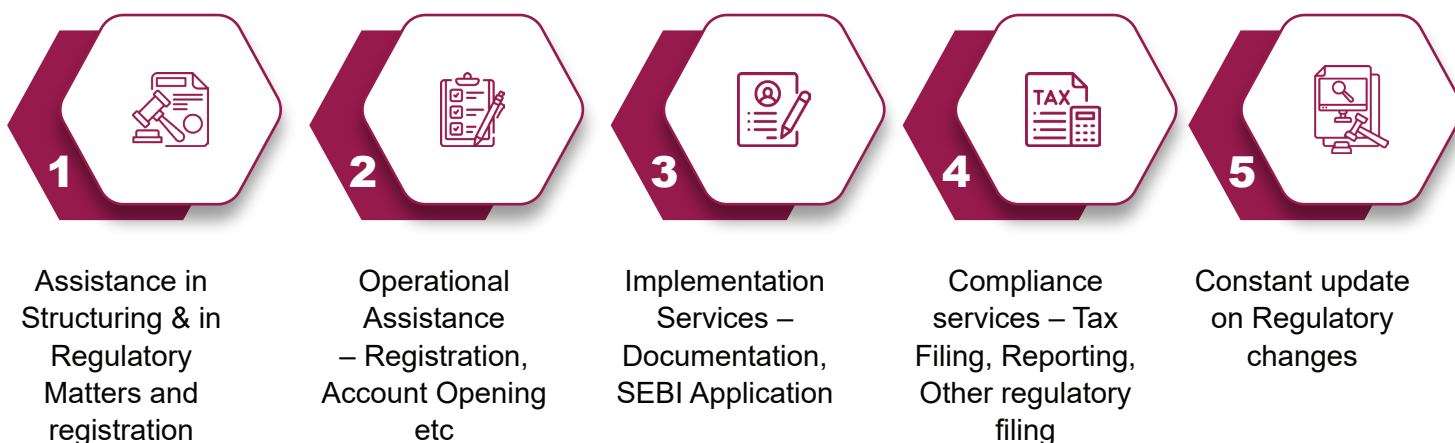


Legal and tax assistance through our partners

Real Estate Investment Trust (REIT) & Infrastructure Investment Trust (InvIT)



Our Solutions



Few Unique Deals

First Social Bond by NABARD

First Green Bond by Vector Group

Biggest Private Placement of Bonds by SP Group

Facility Agent for **REC Syndicated Loan**

Trustee to One of the Largest Debenture Issuance - NCDs of Reliance Industries

Maiden Infra bond by SBI

Trustee for Restructuring of Debt by HCC

Complex Escrow & Settlement by Himadri Chemical

First REIT in India Embassy REIT

Trustee for P2P Platform of Liquiloans

First Power Grid Invit Indiagrid

First NCD issuance by NABFID

Our Clientele

Private Sector Undertakings



Public Sector Undertakings



Bank and NBFC's



Contact Us



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