

**Public Notice for filing of claims in respect of Non-Convertible Secured Listed Debentures issued by Bhushan Steel Limited ("Company")**

We write in our capacity as the Debenture Trustee for the various debenture issued by the captioned company. A Copy of Public Notice issued by the Interim Resolution Professional on commencement of Corporate Insolvency resolution process and inviting the creditors of the Company to file and submit proof of their respective claims in respect of the captioned company/ issue is appended below for your information and necessary action.

<b>FORM A</b> <b>PUBLIC ANNOUNCEMENT</b> <i>[Under Regulation 6 of the Insolvency and Bankruptcy Board of India                      (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]</i> <b>FOR THE ATTENTION OF THE CREDITORS OF BHUSHAN STEEL LIMITED</b>	
<b>Relevant Particulars</b>	
1. Name of Corporate Debtor	<b>Bhushan Steel Limited</b>
2. Date of Incorporation of Corporate Debtor.	January 07, 1983
3. Authority Under Which Corporate Debtor Is Incorporated / Registered	Registrar of Companies (Delhi) under the Companies Act, 1956
4. Corporate Identity Number/Limited Liability Identification Number of Corporate Debtor	L74899DL1983PLC014942
5. Address of The Registered office and Principal office (if Any) of Corporate Debtor	Registered office: Bhushan Centre, Ground Floor, Hyatt Regency Complex Bhikaji Cama Place New Delhi - 110066
6. Insolvency Commencement Date In Respect of Corporate Debtor	July 26, 2017
7. Estimated Date of Closure of Insolvency Resolution Process	180 days from date of commencement of resolution process, which is January 22, 2018
8. Name, Address, Email Address and The Registration Number of The Interim Resolution Professional	<b>Name: Vijaykumar V Iyer</b> <b>Address: Deloitte Touche Tohmatsu India LLP, Building 10, Tower B, 7th Floor, DLF Cyber City, Gurgaon 122002</b> <b>Registration No: IBBI/IPA-001/IP-P00261/2017-18/10490</b> <b>Email Id: inbhushansteelip@deloitte.com</b>
9. Last Date For Submission of Claims	August 9, 2017
<p>Notice is hereby given that National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process against <b>Bhushan Steel Limited on July 26, 2017</b></p> <p>The creditors of Bhushan Steel Limited, are hereby called upon to submit a proof of their claims on or before August 9, 2017 to the interim resolution professional at the address mentioned against item no. 8</p> <p>The financial creditors shall submit their proof claims by electronic means only. The operational creditors, including workmen and employees, may submit the proof of claims by in person, by post or electronic means.</p> <p>The submission of proof of claims should be made in accordance with Chapter IV of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. The proof of claims is to be submitted by way of the following specified forms</p> <p>Form B- for claims by operational creditors                      Form C- for claims by financial creditors                      Form D- for claims by workmen and employees                      Form E - for Claims by Authorised Representative of Workmen and Employees</p> <p>In order to get a copy of the form, you may download the above mentioned forms in the website <a href="http://www.ibbi.gov.in">www.ibbi.gov.in</a> and Insolvency and Bankruptcy Board of India (Insolvency resolution process for corporate persons) Regulation, 2016. (<a href="http://ibbi.gov.in/Law/1_CIRP%20REGULATIONS301116.pdf">http://ibbi.gov.in/Law/1_CIRP%20REGULATIONS301116.pdf</a>)</p> <p>Submission of false or misleading proofs of claim shall attract penalties.</p> <p>Place: <b>Gurgaon</b>                      Date: <b>26-07-2017</b></p> <p style="text-align: right;">sd/- <b>Vijaykumar V Iyer</b>                      Interim Resolution Professional</p>	