SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf of Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

То

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Parti	culars			
(1)	(2)			(3)		
1.	Name of the financial creditor			Axis Trustee Ser	vices Limited	
2.	identification number and proof of	Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is				
3.	Address and email address of the financial creditor for correspondence	The Dac	Ruby lar We	STEE SERVICES LI 7, 2nd Floor, SW 2 est Mumbai 40002 penturetrustee@ax	9, Senapati Bapa 28	at Marg,
4.	Details of claim, if it is made against			mount of Claim		
	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	* De is co (ii) A Secu 07 th Infra ATS III 1 Red ("No Anr Cert	Amou urity is Decen astruc SL as I for ben empti (CDs") nexure tificato	Particulars Outstanding Principal Interest Default Penal TOTAL* of Non-convertible d in Annexure – I nt of Claim is repu- s created via Debe mber, 2011 execut ture Finance Limi Debenture Trustee nefit of Debenture on of Non-conver more particularly e IV and Registrate e dated 06 th Januar as Annexure V.	<i>I.</i> resented under (enture Trust Dee ted by SREI ted** ("SIFL") = e enclosed as An Holders, as Sec tible Debenture described unde ion of Charge	i) and d dated and mexure curity for r
		l` í		Applicable		
		(iv)	Not A	Applicable		



		**Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed as Annexure VI)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 08th August, 2011 enclosed as Annexure VII 2. Debenture Trust Deed dated 07th December, 2011 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III. 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07th December, 2011. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings



Claim Form No.: ATSL-1

		Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against
		The Claim
9.	Details of the bank account to which the	Bank Name: Axis Bank Limited
	amount of the claim or any part thereof can	Account Holder Name: Axis Trustee Services
	be transferred pursuant to a resolution plan	Limited
		Account Number: 919020088122077
		IFSC Code: UTIB0001052
	SUSTEF	M

CARC

(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.45,67,64,715/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1	Certificate of Incorporation	Annexure I
2.	Outstanding Amount	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Details of Security	Annexure IV
5.	Certificate of Registration of Charge	Annexure V
6.	BSE Slump Sale Notice	Annexure VI
7.	Information Memorandum	Annexure VII

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings
- between the corporate debtor and the creditor which may be set-off against the claim]. 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from
- any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited (for and on behalf of Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

То

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Pai	rticulars	5		
(1)	(2)			(3)		
1.,	Name of the financial creditor			Axis Trustee Ser		
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Debenture Trustee: U74999MH2008PLC182264 f I Certificate of Incorporation of the Compa				of 1y <i>is</i>
		pe		rovisions of Secti	as Debenture Trusto on 7(1) and 21 6A(
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Mar Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com				⁄larg,
4.	Details of claim, if it is made against			mount of Claim	And a decorrection	
	corporate debtor as principal borrower: (i) Amount of claim	(i)	Sr. No.	Particulars	Amount (Rs.)	
	(ii) Amount of claim covered by security interest, if any		А	Outstanding Principal	174,20,00,000	
	(Please provide details of security interest, the value of the security, and the date it was		В	Interest	35,86,05,730	
	given)		С	Default Penal	5,92,41,409	
	(iii) Amount of claim covered by guarantee,			TOTAL	215,98,47,139	
	if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I				wise
		(iii) Not Applicable				
		ľ		Applicable		
						ру
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any					



	 (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower 	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05th December, 2012 enclosed as Annexure II. Debenture Trustee Agreement dated 23rd April, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III. Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 23rd April, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052



STA [Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

(Signature of financial creditor or person authorised to act on its behalf)

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 215,98,47,139/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particulars	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings
- between the corporate debtor and the creditor which may be set-off against the claim].I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited (for and on behalf Debenture Holder/s of SREI)

Registered office: Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To **Mr. Rajneesh Sharma** Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Par	ticulars	3		
(1)	(2)			(3)		
1.	Name of the financial creditor			Axis Trustee Ser	vices Limited	
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is				
3.	Address and email address of the financial				IMITED	
	creditor for correspondence	The Ruby, 2nd Floor, SW 29, Senapati Bapat Mar Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com				at Marg,
4.	Details of claim, if it is made against	(i)	A	mount of Claim		
	corporate debtor as principal borrower: (i) Amount of claim		Sr. No.	Particulars	Amount (Rs.)	
	(ii) Amount of claim covered by security interest, if any(Please provide details of security interest,		A	Outstanding Principal	10,00,00,000	
	the value of the security, and the date it was		В	Interest	1,54,24,898	_
	given)		С	Default Penal	26,66,233	
	(iii) Amount of claim covered by guarantee,			TOTAL*	11,80,91,131	
	if any (Please provide details of guarantee held, the value of the guarantee, and the date it	* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I				
	was given)	L` '		int of Claim is rep		
	(iv) Name and address of the guarantor(s)		•	s created via Deb		
				2014 executed by		
				Limited* ("SIFL")		
				nclosed as Annex		
				e Holders, as Secu	· ·	
				vertible Debenture		
				ly described unde		
			-	ion of Charge Cer losed herewith as		August,
		(iii	i) Not 4	Applicable		
		(iv	y) Not A	Applicable		



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 06th June, 2014 enclosed as Annexure V. Debenture Trust Deed dated 24th June, 2014 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 24^{th h} June, 2014 *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL



Claim Form No.: ATSL-3

1 0		Debenture Holders Which May Be Set-Off Against				
		The Claim				
9.	Details of the bank account to which the	Bank Name: Axis Bank Limited				
	amount of the claim or any part thereof can	Account Holder Name: Axis Trustee Services				
	be transferred pursuant to a resolution plan	Limited				
		Account Number: 919020088122077				
	STEF	IFSC Code: UTIB0001052				
(Signa	(Signature of financial creditor or person authorised to act on its behalf)					
	e enclose the authority if this is being submit					
ANIL	ANIL GROVER					
Positic	on with or in relation to creditor: CHIEF OPE	ERATING OFFICER				
	Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.					

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 11,80,91,131/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particulars	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited (for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

То

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Par	ticulars	5		
(1)	(2)			(3)		
1.	Name of the financial creditor			Axis Trustee Ser	vices Limited	
2.	identification number and proof of	Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is				
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com				
4.	Details of claim, if it is made against					
	corporate debtor as principal borrower: (i) Amount of claim		Sr. No.	Particulars	Amount (Rs.)	
	(ii) Amount of claim covered by security interest, if any		А	Outstanding Principal	70,00,000	
	(Please provide details of security interest,		В	Interest	10,84,524	
	the value of the security, and the date it was given)		С	Default Penal	1,87,416	
	(iii) Amount of claim covered by guarantee,			TOTAL*	82,71,940	
	if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I .				
	(iv) Name and address of the guarantor(s)	(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 07 th September, 2012 executed by SREI				
		Infrastructure Finance Limited** ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures ("NCDs") more particularly described under Annexure III and Registration of Charge Certificate date 05 th November, 2012 enclosed herewith as Annexure IV .				
		ľ		Applicable		
		(iv) Not Applicable				



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	
7.	Details of how and when debt incurred	 Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 21st May, 2012 enclosed as Annexure V. Debenture Trust Deed dated 07th September, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07th September, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	



		Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the	
1.	amount of the claim or any part thereof can	
	be transferred pursuant to a resolution plan	Limited
	be transferred parsault to a resolution plan	Account Number: 919020088122077
		IFSC Code: UTIB0001052
	se enclose the authority if this is being submit	ted on behalf of the financial creditor]
7 11 111		
Positi	on with or in relation to creditor: CHIEF OPE	ERATING OFFICER
	ss of person signing: Axis Trustee Services L Dadar West Mumbai 400 028.	imited, The Ruby, 2nd Floor, SW 29, Senapati Bapa

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 82,71,940/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS (Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited (for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

То

Mr. Rajneesh Sharma Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Pa	rticula	rs			
(1)	(2)		(3)				
1.	Name of the financial creditor	Axis Trustee Services Limited					
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	D U C e e r P A (N pe	ebentu 74999 ertifica aclosed AN of Jote: T	ure M ate d. D Thi pro	Trustee: H2008PLC18220 of Incorporation ebenture Trusteen is claim is filed a povisions of Section	64	any is stee as
3.	Address and email address of the financial creditor for correspondence	TI D	ne Rut adar V	oy, Ve	stee Services Li , 2nd Floor, SW 2 st Mumbai 40002 enturetrustee@a:	.9, Senapati Bapat 28	Marg,
4.	the value of the guarantee, and the date it was given)				nount of Claim		
			Sr. No.		Particulars	Amount (Rs.)	
			A		Outstanding Principal	44,40,00,000	
			В		Interest	5,29,28,064	
			C		Default Penal	90,39,973	-
					TOTAL*	50,59,68,037	
		1 1 1 1 1 1 1 1 1 1				V wise	
		(iv) Not Applicable		pplicable			
			nsferr	ed		ed by SIFL were mp Sale approvec <i>is enclosed)</i>	i by
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim	N	ot App	pli	cable		



applicable
ormation Memorandum by SRE structure Finance Limited ("SIFL") dated 06 ^t mber, 2012 enclosed as Annexure II
penture Trust Deed dated 04 th January, 201 ated by SIFL and ATSL as Debenture Truste be benefit of Debenture Holders enclosed a exure III
se note the NCDs issued by SIFL were erred to SEFL via Slump Sale approved by on 26.02.2020.
e: This Application Is Filled By Debentur ee On Behalf Of Debenture Holders i.e ncial Creditor As Per Section 5(7) Read Wit on 5(8) Of IBC, 2016". Debenture Truste Not Have The Information If Any, Mutua t, Mutual Debts, Or Other Mutual Dealing een The Corporate Debtors And An nture Holders Which May Be Set-Off Agains Claim
bei

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

Claim Form No.: ATSL-5



ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.50,59,68,037/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings

between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. <u>I-am</u> / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited (for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

То

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

	Relevan	t Particulars
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited



	2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	De UT Ce en PA (N pe	ebenture 74999M ertificat closed AN of E lote: Th	e Trustee: 1H2008PLC18226 e of Incorporatio Debenture Trustee: his claim is filed a rovisions of Sectio	4 n of the Company	as
	3.	Address and email address of the financial creditor for correspondence	Tł Da	ne Ruby adar We		9, Senapati Bapat Ma 28	urg,
F	4.	Details of claim, if it is made against	(i)	A	mount of Claim		
		corporate debtor as principal borrower: (i) Amount of claim		Sr. No.	Particulars	Amount (Rs.)	
		(ii) Amount of claim covered by security interest, if any(Please provide details of security interest, the value of the security, and the date it was		А	Outstanding Principal	19,00,00,000	
L				В	Interest	1,90,95,000	
		•		С	Default Penal	38,00,000	
		(Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	is a (ii) Sed 16 ¹ Inf as ber Re ("T An dat An (iii) (iv) *P tra	capture Amou curity i "Debent nefit o dempti NCDs") nexure ted 05 th nexure) Not A) Not A lease ne	<i>d in Annexure – I</i> ant of Claim is rest s created via Debu- cember, 2014 ture Finance Limit ture Trustee enclo of Debenture Ho on of Non-co more particul e III and Registrat th January, 2015 e IV. Applicable ote the NCDs issu	presented under (i) enture Trust Deed da executed by SI red* ("SIFL") and AT sed as Annexure II lders, as Security onvertible Debentu arly described ur ion of Charge Certific enclosed herewith	and ated REI FSL for for ures nder cate as



5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower Details of claim, if it is made in respect of	
7.	 Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Details of how and when debt incurred 	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 06 th
		 June, 2014 enclosed as Annexure V. 2. Debenture Trust Deed dated 16th December, 2014 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 16th December, 2014. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture



9. Details of the bank account to which the Bank Name: Axis Bank Limited amount of the claim or any part thereof can be transferred pursuant to a resolution plan Limited

Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

Official

(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 21,28,95,000/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I-am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

TEE

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

То

Mr. Rajneesh Sharma Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Pa	rticulars	S	
(1)	(2)	(3)			
_1.	Name of the financial creditor			Axis Trustee Ser	rvices Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Di U C en P A (N pe	74999N ertificat aclosed AN of I Note: Th er the pr	e Trustee: 4H2008PLC1822 te of Incorporation Debenture Trustee his claim is filed rovisions of Secti	64 on of the Company is
3.	Address and email address of the financial		e IBC, 1 xis Tru		IMITED
	creditor for correspondence	TI Da	ne Ruby adar W		29, Senapati Bapat Marg 28
4.	Details of claim, if it is made against	st (i) Amount of Claim			
	 corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, 		Sr. No.	Particulars	Amount (Rs.)
			A	Outstanding Principal	23,36,00,000
			В	Interest	3,46,01,471
	the value of the security, and the date it was given)		С	Default Penal	59,42,864
				TOTAL*	27,41,44,335
	(Please provide details of guarantee held, the value of the guarantee, and the date it was given)	is ((ii)	<i>capture</i>) Not ap	<i>of Non-convertibled in Annexure –</i> pplicable since Notes (NCDs) are uns	on-Convertible
				Applicable	
		(iv) Not A	pplicable	
		tra	nsferre		ned by SIFL were mp Sale approved by e is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any	N	ot Appl	icable	



	 (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower 	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 18th May, 2012 enclosed as Annexure III. Debenture Trust Deed dated 07th September, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07th September, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

RU

(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.27,41,44,335/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particulars	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Information Memorandum	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings
- between the corporate debtor and the creditor which may be set-off against the claim].5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From Axis Trustee Services Limited (for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office: Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To **Mr. Rajneesh Sharma** Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Par	ticula	rs			
(1)	(2)				(3)		
1	Name of the financial creditor	Axis Trustee Services Limited					
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	De U' Ce en PA	ebentu 74999 ertifica colosec AN of Iote: T	ure M ate d. ГD	e Trustee: IH2008PLC18226 e of Incorporation vebenture Trustee: is claim is filed a	54 on of the Compa	iny is tee as
3.	Address and email address of the financial creditor for correspondence	A		RU	STEE SERVICES LI	MITED 9, Senapati Bapat	Marg
		D	adar V	Ve	est Mumbai 40002	28	iviaig,
4.	Details of claim, if it is made against	(i) Amount of Claim					
	corporate debtor as principal borrower: (i) Amount of claim		Sr. No.		Particulars	Amount (Rs.)	
	(ii) Amount of claim covered by security interest, if any		A		Outstanding Principal	100,00,00,000	
	(Please provide details of security interest,		В		Interest	17,90,93,067	
	the value of the security, and the date it was given)		C		Default Penal	3,06,80,591	
	(iii) Amount of claim covered by guarantee,				TOTAL*	120,97,73,658	
	if any (Please provide details of guarantee held, the value of the guarantee, and the date it	is (captur	rec	of Non-convertible d in Annexure – P plicable since No		¹ wise
		Debentures (NCDs) are unsecured.					
		ľ			pplicable. pplicable		
		ľ	·				
		tra	nsferr	ec	ote the NCDs issu 1 to SEFL via Slu 5.02.2020 <i>(Notice</i>	mp Sale approved	by
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim — — (ii) Amount of claim covered by security interest, if any	N	ot Apj	pli	icable		



	 (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it 	
	was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05th March, 2012 enclosed as Annexure II 2.Debenture Trustee Agreement dated 26th June, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III 3. The details of allotment of NCDs are captured in Schedule I of the Debenture Trustee Agreement dated 26th June, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052



(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 120,97,73,658/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclose:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

То

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Particulars
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is
3.	Address and email address of the financial creditor for correspondence	Axis Trustee Services Limited The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
4		Email:debenturetrustee@axistrustee.com
4.	Details of claim, if it is made against corporate debtor as principal borrower:	(i) Amount of Claim
	 (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held 	Sr.ParticularsAmount (Rs.)No.AOutstanding Principal22,40,00,000BInterest2,69,23,431CDefault Penal47,21,094TOTAL25,56,44,525* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 16 th October, 2012 executed by SREI Infrastructure Finance Limited* ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures ("NCDs") more particularly describe under Annexure III and Registration of Charge Certificate date 27 th November, 2012 enclosed herewith as Annexure IV.
in a sh		(iii) Not Applicable (iv) Not Applicable



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (<i>Notice is enclosed</i>)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 11th June, 2012 enclosed as Annexure V. Debenture Trust Deed dated 16th October, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 16th October, 2012. *Please note the NCDs issued by SIFL was transfer to SEFL via Slump Sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	(Note: This Application Is Filed By Debenture

		Debenture Holders Which May Be Set-Off Against
		The Claim
9.	Details of the bank account to which the	Bank Name: Axis Bank Limited
	amount of the claim or any part thereof can	Account Holder Name: Axis Trustee Services
	be transferred pursuant to a resolution plan	Limited
	_	Account Number: 919020088122077
		IFSC Code: UTIB0001052
goog (
	ature of financial creditor or person authorised	
Pleas	e enclose the authority if this is being submit	ted on behalf of the financial creditor
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having their office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 25,56,44,525/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particulars	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings]

between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

TEA

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS (Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From Axis Trustee Services Limited (for and on behalf Debenture Holder/s of SREI)

Registered office: Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To Mr. Rajneesh Sharma Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Ľ	Particulars	
(1)		(3)	
1	Name of the financial creditor	Axis Trustee Services Limited	
2.	creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is	
		(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)	
3.	Address and email address of the financial creditor for correspondence	Axis Trustee Services Limited The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com	
4.	Details of claim, if it is made against	st (i) Amount of Claim	
	 corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, 	Sr. No.Particulars Amount (Rs.)AOutstanding PrincipalBInterest49,95,000CDefault Penal9,00,000TOTAL*5,08,95,000	
	the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	<i>is captured in Annexure – I.</i> (ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 02 nd December, 2013 executed by SREI Infrastructure Finance Limited* ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures ("NCDs") more particularly describe under Annexure III and Registration of Charge Certificate date 30 th December, 2013 enclosed herewith as Annexure IV . (iii) Not Applicable (iv) Not Applicable	



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 28th October, 2013 enclosed as Annexure V. 2.Debenture Trust Deed dated 02nd December, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 02nd December, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020
8,	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings



		Between The Corporate Debtors And Any			
Debenture Holders Which May Be Set-Of					
		The Claim			
9.	Details of the bank account to which the	Bank Name: Axis Bank Limited			
	amount of the claim or any part thereof can	Account Holder Name: Axis Trustee Services			
	be transferred pursuant to a resolution plan	Limited			
		Account Number: 919020088122077			
		IFSC Code: UTIB0001052			
(Signa	ature of financial creditor or person authorited	to act on its behalf)			
[Please enclose the authority if this is being submitted on behalf of the financial creditor]					
Li Ieus	e enerose the datherity if this is being submit				
ANIL	ANIL GROVER				

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 5,08,95,000/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclose:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

ISTE

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited (for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

То

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Particulars				
(1)	(2)		(3)			
1.	Name of the financial creditor			Axis Trustee Ser		
2.	creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)		Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed.			of y is
		PAN of Debenture Trustee: AAHCA3172B				
		(Note: This claim is filed as Debenture 7 per the provisions of Section 7(1) and 21 the IBC, 2016)				
3.	Address and email address of the financial creditor for correspondence	A	Axis Trustee Services Limited The Ruby, 2nd Floor, SW 29, Senapati Bapat Mar Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com			
	, , , , , , , , , , , , , , , , , , ,	D				larg,
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim	(i) Amount of Claim				
			Sr. No.	Particulars	Amount (Rs.)	
	(ii) Amount of claim covered by security interest, if any		А	Outstanding Principal	58,40,00,000	
	(Please provide details of guarantee held, the value of the guarantee, and the date it was given)		В	Interest	7,99,98,515	
			С	Default Penal	1,47,22,817	
				TOTAL*	67,87,21,332	
		 * Details of Non-convertible Debentures ISIN wise is captured in Annexure – I. (ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured (iii) Not Applicable 				
		(iv) Not Applicable				
		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 <i>(Notice is enclosed)</i>				
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any	Not Applicable				



	 (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) 	
	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 17th May, 2013 enclosed as Annexure II 2.Debenture Trustee Agreement dated 10th September, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III 3. Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 10th September, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	-	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited
(Signa	ature of financial creditor or person authorised	to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.



I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **67,87,21,332**/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

-	
-2	
0	

Sr.	Particular	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 4. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 5. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited (for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

То

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Par	ticulars			
(1)	(2)		(3)			
1.	Name of the financial creditor		Axis Trustee Services Limited			
2.			orporate ebenture 74999M ertificate closed. AN of E lote: Th	e Identification e Trustee: 1H2008PLC18226 e of Incorporation Debenture Trustee his claim is filed a	Number (CIN) 54 on of the Compar	ny is tee as
3,	Address and email address of the financial creditor for correspondence		e IBC, 2 xis Tru	2016) Istee Services Li	MITED	
		The Ruby, 2nd Floor, SW 29, So Dadar West Mumbai 400028 Email:debenturetrustee@axistr		28	Marg,	
4.	Details of claim, if it is made against	(i)) A	mount of Claim	ount of Claim	
	 corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the generity and the data it was 		Sr. No.	Particulars	Amount (Rs.)	
			А	Outstanding Principal	271,10,14,000	
			В	Interest	47,85,27,856	
	the value of the security, and the date it was given)		С	Default Penal	5,97,61,547	
	(iii) Amount of claim covered by guarantee,			TOTAL	324,93,03,403	
	if any (Please provide details of guarantee held, the value of the guarantee, and the date it	is (ii) Se	<i>capture</i>) Amou curity is	<i>d in Annexure</i> – <i>i</i> nt of Claim is rep s created via Debo	resented under (i) a enture Trust Deed o	and dated
		Fin Tr De No pa Re	nance L ustee er ebenture on-conv rticularl egistrati	imited* ("SIFL") nclosed as Annex e Holders, as Secu ertible Debenture ly describe under	by SREI Infrastruc and ATSL as Deb ure – II for benefit arity for Redemptions s ("NCDs") more Annexure III and tificate date 17 th Ap Annexure IV.	enture t of on of
				Applicable		
				Applicable		



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any	Not Applicable
	 (Please provide details of guarantee held, (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower 	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the heneficient	Not Applicable
7.	(ii) Name and address of the beneficiary Details of how and when debt incurred	 1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05th February 2018 enclosed as Annexure V. 2.Debenture Trust Deed dated 20th March, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	(Note: This Application Is Filed By Debenture



Claim Form No.: ATSL-12

9.	Details of the bank account to which the	Bank Name: Axis Bank Limited			
	amount of the claim or any part thereof can	Account Holder Name: Axis Trustee Services			
	be transferred pursuant to a resolution plan	Limited			
	-	Account Number: 919020088122077			
		IFSC Code: UTIB0001052			
	(Signature of financial creditor of person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]				
[1 Icas	e cherose the authority if this is being subline				
ANIL	ANIL GROVER				

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.324,93,03,403/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particulars	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings

between the corporate debtor and the creditor which may be set-off against the claim].I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.

6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

STEE

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited (for and on behalf Debenture Holder/s of SREI)

Registered office: Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Par	ticulars	\$		
(1)	(2)	(3)				
1	Name of the financial creditor	Axis Trustee Services Limited				
2.	creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)		Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is			
		-	er the pre-		on 7(1) and 21 6A	(a) of
3.	Address and email address of the financial creditor for correspondence	Tł Da Er	ne Ruby adar W mail:de	est Mumbai 4000 benturetrustee@a	29, Senapati Bapat 28	Marg,
4.	Details of claim, if it is made against	(i)) A	mount of Claim		
	corporate debtor as principal borrower: (i) Amount of claim		Sr. No.	Particulars	Amount (Rs.)	
	(ii) Amount of claim covered by security interest, if any		А	Outstanding Principal	27,01,94,000	
	(Please provide details of security interest,		В	Interest	3,94,67,900	
	the value of the security, and the date it was given)		С	Default Penal	56,11,228	
	Ψ .			TOTAL*	31,52,73,128	
	the value of the guarantee, and the date it	is ((ii)	<i>capture</i>) Not aj	<i>of Non-convertibi</i> ed in Annexure – pplicable since No es (NCDs) are uns	on-Convertible	√ wise
		(iii) Not Applicable				
		(iv) Not Applicable				
		tra	nsferre	ote the NCDs issu d to SEFL via Slu 6.02.2020 <i>(Notice</i>)	imp Sale approved	l by
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any	N	ot App	licable		1



	(Please provide details of security interest, the value of the security, and the date it was	
	given) (iii) Amount of claim covered by guarantee, if any	
	(Please provide details of guarantee held,	
	the value of the guarantee, and the date it was given)	
	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.InformationMemorandumbySREIInfrastructure Finance Limited ("SIFL") dated 05thFebruary, 2018 enclosed as Annexure II
		2.Debenture Trust Deed dated 20 th March, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III.
		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the	Bank Name: Axis Bank Limited
	amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
	groop ()	II SC Couc. 0 IIB0001032

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 31,52,73,128/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particulars	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure III
3.	Debenture Trust Deed	Annexure II

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: [Please state details of any mutual credit, mutual debts, or other mutual dealings

between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

STE

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited (for and on behalf Debenture Holder/s of SREI)

Registered office: Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To **Mr. Rajneesh Sharma** Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Pa	rticular	S		
(1)	(2)			(3)	
1	Name of the financial creditor			Axis Trustee Se	rvices Limited	
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	D U C er P A (N pe	74999N ertificat aclosed. AN of I Note: Tl er the p	e Trustee: AH2008PLC1822 te of Incorporati Debenture Trustee his claim is filed rovisions of Sect		ny is ee as
3.	Address and email address of the financial		e IBC,	2016) JSTEE SERVICES L	IMITED	
	creditor for correspondence	TI D	he Ruby adar W		29, Senapati Bapat N 128	/larg,
4.	Details of claim, if it is made against			mount of Claim		
	corporate debtor as principal borrower: (i) Amount of claim		Sr. No.	Particulars	Amount (Rs.)	
	(ii) Amount of claim covered by security interest, if any		А	Outstanding Principal	2,19,15,00,000	
	(Please provide details of security interest, the value of the security, and the date it was		В	Interest	40,67,05,889	
	given)		С	Default Penal	6,64,59,307	
	(iii) Amount of claim covered by guarantee,			TOTAL	2,66,46,65,196	
	if any (Planse provide details of suprentee held	is (ii) De	<i>capture</i>) Not ap benture	<i>d in Annexure</i> – oplicable since No es (NCDs) are un	on-Convertible	wise
		(iii) Not Applicable(iv) Not Applicable				
>-			*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by			
5.	Details of claim, if it is made against corporate debtor as guarantor: (i)-Amount of claim (ii) Amount of claim covered by security interest, if any		BSE on 26.02.2020 (Notice is enclosed)			



	17	
	 (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower 	
6,	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 29th November, 2011 enclosed as Annexure II 2.Debenture Trustee Agreement dated 05th March, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III 3. Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 05th March, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052



(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 2,66,46,65,196/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I-am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

То

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Par	ticulars	6		
(1)	(2)	(3)				
1.	Name of the financial creditor	Axis Trustee Services Limited				
2.	creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is				
		pe		ovisions of Section	as Debenture Trusto on 7(1) and 21 6A(
3.	Address and email address of the financial creditor for correspondence	A	xis Tru	STEE SERVICES LI	IMITED	
		Da Er	adar We nail:del	est Mumbai 40002 benturetrustee@ax		⁄larg,
4,	Details of claim, if it is made against	(i)	A	mount of Claim		
	corporate debtor as principal borrower: (i) Amount of claim		Sr. No.	Particulars	Amount (Rs.)	
	(ii) Amount of claim covered by security interest, if any		А	Outstanding Principal	20,21,81,000	
	(Please provide details of security interest,		В	Interest	20,21,32,639	
	the value of the security, and the date it was		С	Default Penal	15,62,627	
	given) (iii) Amount of claim covered by guarantee,			TOTAL	40,58,76,266	
	if any	4 7	1	())		
	(Please provide details of guarantee held, the value of the guarantee, and the date it	* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.				
	was given)	(ii)	Amou	nt of Claim is rep	resented under (i) a	nd
	(iv) Name and address of the guarantor(s)	1. 1		-	enture Trust Deed d	
		06 th March, 2012 executed by SREI Infrastructure				
		Finance Limited* ("SIFL") and ATSL as Debenture				
		Trustee enclosed as Annexure II for benefit of				
					rity for Redemption	n of
					es ("NCDs") more	
					r Annexure III and	
					tificate date 06 th Jur	ne,
				osed herewith as . Applicable	Annexure IV.	
_				pplicable		



		*Please note the NCDs issued by SIFL was transfer to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 28th December, 2011 enclosed as Annexure V. Debenture Trust Deed dated 06th March, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 06th March, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8,	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	(Note: This Application Is Filed By Debenture



		Debenture Holders Which May Be Set-Off Against			
		The Claim			
9.	Details of the bank account to which the	Bank Name: Axis Bank Limited			
	amount of the claim or any part thereof can	Account Holder Name: Axis Trustee Services			
	be transferred pursuant to a resolution plan	Limited			
		Account Number: 919020088122077			
	USTEE ST	IFSC Code: UTIB0001052			
Jeres Carling Contraction					
(Signa	(Signature of financial creditor or person authorised to act on its behalf)				
[Please	e enclose the authority if this is being submit	ted on behalf of the financial creditor]			
ANIL GROVER					
Position with or in relation to creditor: CHIEF OPERATING OFFICER					

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.40,58,76,266/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited (for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office: Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To **Mr. Rajneesh Sharma** Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant Particulars					
(1)	(2)	1		(3)		
1.	Name of the financial creditor			Axis Trustee Sei	rvices Limited	
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	De U' Ce en PA (N pe	ebentu 74999 ertifica Iclosed AN of Note: T er the j	re Trustee: MH2008PLC1822 ate of Incorporation	64 on of the Comp :: AAHCA3172B as Debenture Tru	any is stee as
3.	Address and email address of the financial creditor for correspondence	Tł Da	ne Ruł adar V	USTEE SERVICES L by, 2nd Floor, SW 2 Vest Mumbai 4000 ebenturetrustee@a	29, Senapati Bapat 28	Marg,
4.	Details of claim, if it is made against			Amount of Claim		
	corporate debtor as principal borrower: (i) Amount of claim		Sr. No.	Particulars	Amount (Rs.)	
	(ii) Amount of claim covered by security interest, if any(Please provide details of security interest,		А	Outstanding Principal	331,31,77,000	
	the value of the security, and the date it was		В	Interest	71,62,56,832	
	given)		С	Default Penal	9,31,25,740	
				TOTAL*	412,25,59,572	
	 (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, if the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s) 	is a (ii) Se 05' Fir Tr De NC III Ma (iii	captur) Amo curity th July nance ustee o bentu CDs m I and H arch, 2	s of Non-convertible red in Annexure – ount of Claim is rep is created via Deb , 2017 executed by Limited* ("SIFL") enclosed as Annex re Holders, as Secu- tore particularly de Registration of Cha 2017 enclosed here Applicable Applicable	I. presented under (i) enture Trust Deed SREI Infrastructu and ATSL as Del ure II for benefit urity for Redempti scribed under And rge Certificate dat	and dated ure benture of on of nexure te 23 rd



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 24th January, 2017 enclosed as Annexure V. 2.Debenture Trust Deed dated 05th July, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim



9.	Details of the bank account to which the						
	amount of the claim or any part thereof can						
	be transferred pursuant to a resolution plan						
	A second a s						
(Signa	ture of financial creditor or person authorised to act on its behalf)						
[Please enclose the authority if this is being submitted on behalf of the financial creditor]							
ANIL	GROVER						

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 412,25,59,572/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1,	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS (Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency

Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited (for and on behalf Debenture Holder/s of SREI)

Registered office: Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To Mr. Rajneesh Sharma Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



Relevant	Par	ticula	rs			
(2)				(3)		
Name of the financial creditor	Axis Trustee Services Limited			-		
creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is				any is stee as	
Address and email address of the financial creditor for correspondence	The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028				Marg,	
Details of claim if it is made against	<u> </u>					
corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)		Sr. No.			Amount (Rs.)	
		А		Principal	415,98,21,000	
			-			1
		С	_			
				TOTAL	498,90,14,307	
	* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I .					
	 (2) Name of the financial creditor Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Address and email address of the financial creditor for correspondence Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (ii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s) 	(2)Name of the financial creditorIdentification number of the financial creditor(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)P4Address and email address of the financial creditor for correspondenceDetails of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of guarantee held, is the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)(ii)(iv)Name and address of the guarantor(s)Set 20(iv)Name and address of the guarantor(s)Set 20(iv)Name and address of the guarantor(s)	(2)Name of the financial creditorIdentification number of the financial creditor(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)Certifica enclosedAddress and email address of the financial creditor for correspondenceAxıs TR The Rut Dadar V Email:dAddress and email address of the financial creditor for correspondenceXxıs TR The Rut Dadar V Email:dDetails of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim covered by security interest, if any (Please provide details of security interest, 	Name of the financial creditorAIdentification number of the financial creditorCorporate Debenture(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)Certificate enclosedAddress and email address of the financial creditor for correspondence(Note: Thi per the pro- the IBC, 20Address and email address of the financial creditor for correspondenceAXIS TRUSDetails of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, if any (Please provide details of guarantee held, if any (Please provide details of guarantee held, if any (iv) Name and address of the guarantor(s)* Details of scaptured (ii) Amount Security is 24th May, 2 Finance Li enclosed as Holders, as particularly Registratio 2018 enclo (iii) Not Aj	(2)- (3)Name of the financial creditorAxis Trustee SerIdentification number of the financial creditorCorporate Identification Debenture Trustee:(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)Certificate of Incorporatio enclosedAddress and email address of the financial creditor for correspondenceCertificate of Incorporatio enclosedAddress and email address of the financial creditor for correspondenceAxis TRUSTEE SERVICES LI The Ruby, 2nd Floor, SW 2 Dadar West Mumbai 40002 Email:debenturetrustee@axDetails of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim covered by security interest, if any (Please provide details of guarantee, hif any (Please provide details of guarantee, and the date it was given) (iv) Name and address of the guarantor(s)Sr. Particulars No.(ii) Amount of claim covered by guarantee, if any (iv) Name and address of the guarantor(s)Moutstanding Principal B Interest (ii) Amount of Claim is reprise security is created via Debe 24th May, 2018 executed by Finance Limited and ATSL enclosed as Annexure II fo Holders, as Security for Rec particularly described under Registration of Charge Cert 2018 enclosed herewith as A (iii) Not Applicable	(2)



5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim	Not Applicable
	(ii) Amount of claim covered by security	
	interest, if any	
	(Please provide details of security interest,	
	the value of the security, and the date it was	
	given)	
	(iii) Amount of claim covered by guarantee,	
	if any (Please provide details of guarantee held,	
	the value of the guarantee, and the date it	
	was given)	
	(iv) Name and address of the principal	
	borrower	
6.	Details of claim, if it is made in respect of	Not Applicable
	financial debt covered under clauses (h) and	r r
	(i) of sub-section (8) of section 5 of the	
	Code, extended by the creditor:	
	(i) Amount of claim	
	(ii) Name and address of the beneficiary	
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment
		Finance Limited ("SEFL") dated 16 th April, 2018
		cnclosed as Annexure V.
		2. Debenture Trust Deed dated 24th May, 2018
		executed by SEFL and ATSL as Debenture Trustee
		for the benefit of Debenture Holders enclosed as
		Annexure II.
		3. Details of allotment of NCDs is captured in
		Allotment Resolution dated 25 th May, 2018
		enclosed as Annexure VI.
8.	Details of any mutual credit, mutual debts,	NIL
	or other mutual dealings between the	(Note: This Application Is Filed By Debenture
	corporate debtor and the creditor which	Trustee On Behalf Of Debenture Holders i.e.
	may be set-off against the claim	"Financial Creditor As Per Section 5(7) Read With
		Section 5(8) Of IBC, 2016". Debenture Trustee
		Does Not Have The Information If Any, Mutual
		Credit, Mutual Debts, Or Other Mutual Dealings
		Between The Corporate Debtors And Any
		Debenture Holders Which May Be Set-Off Against
0	Details of the bank of the little it	The Claim
9.	Details of the bank account to which the	
	amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder Name: Axis Trustee Services
	be transferred pursuant to a resolution plan	Account Number: 919020088122077
		IFSC Code: UTIB0001052



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(Signature of financial creditor or person authorised to act on its behalf)

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.**498,90,14,307**/-
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings]

between the corporate debtor and the creditor which may be set-off against the claim]. 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from

- any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From Axis Trustee Services Limited (for and on behalf Debenture Holder/s of SREI)

Registered office: Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To **Mr. Rajneesh Sharma** Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

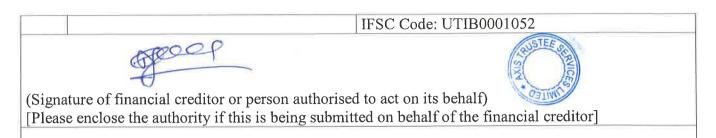


	Relevant	Paı	ticulars	3			
(1)	(2)			(3)			
1	Name of the financial creditor	Axis Trustee Services Limited					
2.	identification number and proof of	Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company					
3.	Address and email address of the financial creditor for correspondence	TI D Eı	Axis Trustee Services Limited The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com				
4.	Details of claim, if it is made against		(i) Amount of Claim				
	 corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) 		Sr. No.	Particulars	Amount (Rs.)		
			А	Outstanding Principal	32,15,41,000		
			В	Interest	5,15,17,978		
			С	Default Penal	98,29,110		
				TOTAL	38,28,88,088		
	 (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s) 	<i>is</i> (ii See 16 Fi en Ho co de Ch he (ii	* Details of Non-convertible Debentures ISIN				

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5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 31st March, 2015 enclosed as Annexure V. Debenture Trust Deed dated 16th May, 2015 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Allotment Resolution dated 11th May, 2015 enclosed as Annexure VI.
8,	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077





ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having their office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **38,28,88,088**/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings

between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

6

(Signature of the claimant)

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To **Mr. Rajneesh Sharma** Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

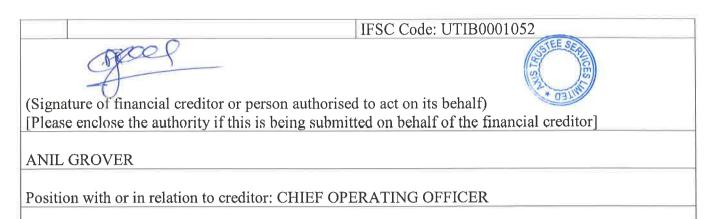
Subject: Submission of claim and proof of claim.

Sir,

(1)	(2) Relevant	1 al	acul	u1 5	(3)		
1.	Name of the financial creditor				Axis Trustee Ser	vices Limited	
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	De U ⁴ Ce en PA (N pe	74999 ertific aclose AN o Note: er the	ate ure 9M cate cate cd. f D Th pr	 Identification Trustee: IH2008PLC18220 of Incorporation Debenture Trustee Lis claim is filed a 	Number (CIN 64 on of the Compa	any is
3.	Address and email address of the financial creditor for correspondence	Tł Da	he Ru adar `	ıby We	r, 2nd Floor, SW 2 est Mumbai 40002	29, Senapati Bapat 28	Marg
4.	Details of claim, if it is made against	-			penturetrustee@ax mount of Claim	xistrustee.com	
4.	corporate debtor as principal borrower: (i) Amount of claim	(i)	Sr. No.		Particulars	Amount (Rs.)	
	 (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s) 	is (ii) Se 17 Fin en Ho co de Ch he	A B C Detai captu) Am curity th Jam nance close olders nvert scrib narge rewit	ls ou ou y is ua Ed a s, a ibl e u Co h a	<i>d in Annexure</i> – . nt of Claim is rep s created via Debo ry, 2017 executed imited and ATSL as Annexure II fo as Security for Re e Debentures ("N nder Annexure I	338,41,58,000 51,12,52,787 8,46,05,908 398,00,16,695 <i>Te Debentures ISIN</i> <i>I.</i> oresented under (i) enture Trust Deed d by SREI Equipm , as Debenture Tru- or benefit of Debender demption of Non- ICDs") more parti (II and Registration " March, 2017 enc	and dated nent istee nture cularl on of
		(iv	/) No	t A	pplicable		
				¥	SAV +		

5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 21st December, 2016 enclosed as Annexure V. Debenture Trust Deed dated 17th January, 2017 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Allotment Resolution dated 17th January, 2017 enclosed as Annexure VI.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual
0	Details of the basis account to which the	Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077





Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **398,00,16,695**/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings

between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

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(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited (for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office: Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

То

Mr. Rajneesh Sharma Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



(4)		Particulars (2)			
(1)	(2)	(3) Axis Trustee Services Limited			
1. 2.	identification number and proof of	Corporate Identification Number (CIN) Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Compan			
3.	Address and email address of the financial creditor for correspondence	Axis Trustee Services Limited The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com			
4.	Details of claim, if it is made against				
	 corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s) 	Sr.ParticularsAmount (Rs.)No. A Outstanding $561,98,82,000$ AOutstanding $561,98,82,000$ BInterest $77,81,40,456$ CDefault Penal $11,31,10,496$ TOTAL $651,11,32,952$ * Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured(iii) Not Applicable			
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was	(iv) Not Applicable Not Applicable			



	(iii) Amount of claim covered by guarantee,	
	if any (Please provide details of guarantee held,	
	the value of the guarantee, and the date it	
	was given)	
	(iv) Name and address of the principal	
	borrower	
6.	Details of claim, if it is made in respect of	Not Applicable
	financial debt covered under clauses (h) and	
	(i) of sub-section (8) of section 5 of the	
	Code, extended by the creditor:	
	(i) Amount of claim	
	(ii) Name and address of the beneficiary	
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 10 th July, 2017 enclosed as Annexure II.
		2 Dehauture Trust Deed dated 00th August 2017
		2. Debenture Trust Deed dated 09 th August, 2017 executed by SEFL and ATSL as Debenture Trustee
		for the benefit of Debenture Holders enclosed as
		Annexure III.
		3. Details of allotment of NCDs is captured in Annexure IV .
8.	Details of any mutual credit, mutual debts,	NIL
	or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	
9.	Details of the bank account to which the	Bank Name: Axis Bank Limited
2.	amount of the claim or any part thereof can	Account Holder Name: Axis Trustee Services
	be transferred pursuant to a resolution plan	Limited
		Account Number: 919020088122077
		IFSC Code: UTIB0001052
	good	STEE SERVICES
(Signa	ture of financial creditor or person authorised	to act on its behalf)
	e enclose the authority if this is being submitt	
ANIL	GROVER	
D		
Positio	on with or in relation to creditor: CHIEF OPE	RATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.



I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **651,11,32,952**/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particulars	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Allotment Resolution with list of Allotee	Annexure IV

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings
- between the corporate debtor and the creditor which may be set-off against the claim].I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

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(Signature of the claimant)

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited (for and on behalf Debenture Holder/s of SREI)

Registered office: Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To **Mr. Rajneesh Sharma** Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant Particulars							
(1)	(2)	(3)						
1.	Name of the financial creditor			Axis T	rustee Ser	vices Limited		
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	De U Ce en PA	ebentur 74999N ertifica closed AN of I	re Trust MH2008 te of I Debentu	3PLC18226 ncorporatio nre Trustee:	54	2B	
		per the provisions of Section 7(1) and 21 6A(the IBC, 2016)				6A(a) of	
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat M Dadar West Mumbai 400028					arg,	
						cistrustee.com	_	
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim	(i)	Sr. No.		of Claim culars	Amount (Rs	5.)	
	(ii) Amount of claim covered by security interest, if any		A	Princ	*	140,05,10,00		
	(Please provide details of security interest, the value of the security, and the date it was		В	Intere	st	21,85,60,531		
	given)		С		ult Penal	3,18,10,148		
	(iii) Amount of claim covered by guarantee,			TOT	AL	165,08,80,67	79	
	if any			63 T		DI	ion i	
	(Please provide details of guarantee held, the value of the guarantee, and the date it	* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.					vise	
	was given)	(ii) Amount of Claim is represented under (i) and					id	
	(iv) Name and address of the guarantor(s)					enture Trust D		
		24th January, 2019 executed by SREI Equipment						
		Finance Limited and ATSL as Debenture Trustee						
		1				r benefit of D		
		Ho	olders,	as Secu	rity for Red	lemption of N	CDs n	nore
						Annexure II		
						ificate date 22 Annexure IV.		rch,
		(iii	i) Not .	Applica	ble			
		(iv) Not 2	Applica	ble			
		1			1 and 1	4		



5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Not Applicable
	(iv) Name and address of the principal borrower	â
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 11th December, 2018 enclosed as Annexure V. Debenture Trust Deed dated 24th January, 2019 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in
		Board Resolution dated 24 th January, 2019 enclosed as Annexure VI .
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited



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WIT

(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

I, Deepa Rath, MD & CEO of Axis Trustee, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **165,08,80,679**/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited (for and on behalf Debenture Holder/s of SREI)

Registered office: Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To **Mr. Rajneesh Sharma** Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Par	ticulars	S			
(1)	(2)	(3)					
1.	Name of the financial creditor			Axis Trustee Ser	vices Limited		
2.	identification number and proof of	De U Ce en P A (N pe	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee a per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)				
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Ma Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com				Marg,	
4.	Details of claim, if it is made against	(i)) A	mount of Claim			
	corporate debtor as principal borrower: (i) Amount of claim		Sr. No.	Particulars	Amount (Rs.)		
	(ii) Amount of claim covered by security interest, if any		A	Outstanding Principal	14,28,02,000		
	(Please provide details of security interest,		В	Interest	2,45,44,954		
	the value of the security, and the date it was		С	Default Penal	43,73,265]	
	given)			TOTAL	17,17,20,219		
	 (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s) 		<i>capture</i>) Not ap ebenture i) Not A	<i>of Non-convertibled in Annexure</i> – Applicable since Notes (NCDs) are uns Applicable	on-Convertible	l wise	
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	N	ot App	licable			



	(iii) Amount of claim covered by guarantee,	
	if any	
	(Please provide details of guarantee held,	
	the value of the guarantee, and the date it	
	was given)	
	(iv) Name and address of the principal	
(borrower	NT / A 1' 11
6.	Details of claim, if it is made in respect of	Not Applicable
	financial debt covered under clauses (h) and (i) of such social (P) of station (P) of	
	(i) of sub-section (8) of section 5 of the	
	Code, extended by the creditor:	
	(i) Amount of claim	
7.	(ii) Name and address of the beneficiary Details of how and when debt incurred	1 Information Managemention by SDEL Equipment
	Details of now and when debt incurred	 Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 11th December, 2018 enclosed as Annexure II.
		and a state of the second
		2. Debenture Trust Deed dated 24 th January, 2019
		executed by SEFL and ATSL as Debenture Trustee
		for the benefit of Debenture Holders enclosed as
		Annexure III.
		3. Details of allotment of NCDs is captured in
		Allotment Resolution dated 24 th January, 2019
		enclosed as Annexure IV.
8.	Details of any mutual credit, mutual debts,	NIL
0.	or other mutual dealings between the	
	corporate debtor and the creditor which	
	may be set-off against the claim	"Financial Creditor As Per Section 5(7) Read With
	may be set on against the chann	Section 5(8) Of IBC, 2016". Debenture Trustee
		Does Not Have The Information If Any, Mutual
		Credit, Mutual Debts, Or Other Mutual Dealings
		Between The Corporate Debtors And Any
		Debenture Holders Which May Be Set-Off Against
		The Claim
9.	Details of the bank account to which the	
	amount of the claim or any part thereof can	
	be transferred pursuant to a resolution plan	Limited
		Account Number: 919020088122077
		IFSC Code: UTIB0001052
	35	A CONTRACT OF THE STREET OF TO
(Signa	ature of financial creditor or person authorised	l to act on its behalf)
	se enclose the authority if this is being submitt	
ANIL	GROVER	
Positio	on with or in relation to creditor: CHIEF OPE	RATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.



I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **17,17,20,219**/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particulars	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Allotment Resolution	Annexure IV

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings

between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I-am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]