

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf of Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:





Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is attached as Annexure – I.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>40,00,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>4,86,04,106</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>81,60,609</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>45,67,64,715</td> </tr> </tbody> </table> <p><i>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – II.</i></p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 07th December, 2011 executed by SREI Infrastructure Finance Limited** (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure III for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debenture (“NCDs”) more particularly described under Annexure IV and Registration of Charge Certificate dated 06th January, 2012 enclosed herewith as Annexure V.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	40,00,00,000	B	Interest	4,86,04,106	C	Default Penal	81,60,609		TOTAL*	45,67,64,715
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	40,00,00,000															
B	Interest	4,86,04,106															
C	Default Penal	81,60,609															
	TOTAL*	45,67,64,715															



		**Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed as Annexure VI)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 08th August, 2011 enclosed as Annexure VII</p> <p>2. Debenture Trust Deed dated 07th December, 2011 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III.</p> <p>3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07th December, 2011.</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings</p>



		Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
  <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p>		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.45,67,64,715/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Outstanding Amount	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Details of Security	Annexure IV
5.	Certificate of Registration of Charge	Annexure V
6.	BSE Slump Sale Notice	Annexure VI
7.	Information Memorandum	Annexure VII

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf of Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in its capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company <i>is enclosed.</i></p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>174,20,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>35,86,05,730</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>5,92,41,409</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>215,98,47,139</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (<i>Notice is enclosed</i>)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	174,20,00,000	B	Interest	35,86,05,730	C	Default Penal	5,92,41,409		TOTAL	215,98,47,139
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	174,20,00,000															
B	Interest	35,86,05,730															
C	Default Penal	5,92,41,409															
	TOTAL	215,98,47,139															
5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any</p>	Not Applicable															



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05 th December, 2012 enclosed as Annexure II . 2. Debenture Trustee Agreement dated 23 rd April, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III . 3. Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 23 rd April, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052



(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]



ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 215,98,47,139/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:


Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump Sale
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai


(Signature of the claimant)



VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:





Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>10,00,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>1,54,24,898</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>26,66,233</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>11,80,91,131</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 27th June, 2014 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures (“NCDs”) more particularly described under Annexure III and Registration of Charge Certificate date 12th August, 2014 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	10,00,00,000	B	Interest	1,54,24,898	C	Default Penal	26,66,233		TOTAL*	11,80,91,131
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	10,00,00,000															
B	Interest	1,54,24,898															
C	Default Penal	26,66,233															
	TOTAL*	11,80,91,131															



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 06th June, 2014 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 24th June, 2014 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 24th June, 2014</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any</p>



		Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
  <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p>		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 11,80,91,131/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V


Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai


(Signature of the claimant)



VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.


(Signature of claimant)



[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:





Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>70,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>10,84,524</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>1,87,416</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>82,71,940</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 07th September, 2012 executed by SREI Infrastructure Finance Limited** (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures (“NCDs”) more particularly described under Annexure III and Registration of Charge Certificate date 05th November, 2012 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	70,00,000	B	Interest	10,84,524	C	Default Penal	1,87,416		TOTAL*	82,71,940
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	70,00,000															
B	Interest	10,84,524															
C	Default Penal	1,87,416															
	TOTAL*	82,71,940															



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 21st May, 2012 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 07th September, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07th September, 2012.</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any</p>



		Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
 		
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 82,71,940/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021


Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

 
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>44,40,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>5,29,28,064</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>90,39,973</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>50,59,68,037</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	44,40,00,000	B	Interest	5,29,28,064	C	Default Penal	90,39,973		TOTAL*	50,59,68,037
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	44,40,00,000															
B	Interest	5,29,28,064															
C	Default Penal	90,39,973															
	TOTAL*	50,59,68,037															
5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p>	Not Applicable															



	(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 06 th September, 2012 enclosed as Annexure II 2.Debenture Trust Deed dated 04 th January, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER



Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.50,59,68,037/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A circular stamp with the text "TRUSTEE SERVICES LIMITED" around the perimeter. Overlaid on the stamp is a handwritten signature in black ink.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C**SUBMISSION OF CLAIM BY FINANCIAL CREDITORS**

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited

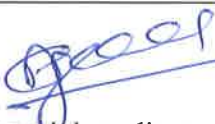



2.	<p>Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</p>	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	<p>Address and email address of the financial creditor for correspondence</p>	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1" data-bbox="837 925 1396 1193"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>19,00,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>1,90,95,000</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>38,00,000</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>21,28,95,000</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 16th December, 2014 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures (“NCDs”) more particularly described under Annexure III and Registration of Charge Certificate dated 05th January, 2015 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	19,00,00,000	B	Interest	1,90,95,000	C	Default Penal	38,00,000		TOTAL	21,28,95,000
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	19,00,00,000															
B	Interest	1,90,95,000															
C	Default Penal	38,00,000															
	TOTAL	21,28,95,000															



5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any</p> <p>(Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any</p> <p>(Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 06th June, 2014 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 16th December, 2014 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 16th December, 2014.</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>



9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
<div style="text-align: center;">   </div> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p>		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 21,28,95,000/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in blue ink, appearing to read 'Deepa Rath', is written over a circular blue ink stamp. The stamp contains the text 'AXIS TRUSTEE SERVICES LIMITED' around its perimeter.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>23,36,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>3,46,01,471</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>59,42,864</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>27,41,44,335</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	23,36,00,000	B	Interest	3,46,01,471	C	Default Penal	59,42,864		TOTAL*	27,41,44,335
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	23,36,00,000															
B	Interest	3,46,01,471															
C	Default Penal	59,42,864															
	TOTAL*	27,41,44,335															
5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any</p>	Not Applicable															



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 18 th May, 2012 enclosed as Annexure III . 2. Debenture Trust Deed dated 07 th September, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II . 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07 th September, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052



(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]



ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.27,41,44,335/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Information Memorandum	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>100,00,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>17,90,93,067</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>3,06,80,591</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>120,97,73,658</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed).</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	100,00,00,000	B	Interest	17,90,93,067	C	Default Penal	3,06,80,591		TOTAL*	120,97,73,658
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	100,00,00,000															
B	Interest	17,90,93,067															
C	Default Penal	3,06,80,591															
	TOTAL*	120,97,73,658															
5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim: —</p> <p>(ii) Amount of claim covered by security interest, if any</p>	Not Applicable															



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05 th March, 2012 enclosed as Annexure II 2.Debenture Trustee Agreement dated 26 th June, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III 3. The details of allotment of NCDs are captured in Schedule I of the Debenture Trustee Agreement dated 26 th June, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052



(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]



ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 120,97,73,658/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclose:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in blue ink, appearing to read 'Deepa Rath', is written over a blue circular stamp. The stamp contains the text 'TRUSTEE SERVICES LIMITED' around its perimeter.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:





Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>22,40,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>2,69,23,431</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>47,21,094</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>25,56,44,525</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 16th October, 2012 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures (“NCDs”) more particularly describe under Annexure III and Registration of Charge Certificate date 27th November, 2012 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	22,40,00,000	B	Interest	2,69,23,431	C	Default Penal	47,21,094		TOTAL	25,56,44,525
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	22,40,00,000															
B	Interest	2,69,23,431															
C	Default Penal	47,21,094															
	TOTAL	25,56,44,525															



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (<i>Notice is enclosed</i>)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 11th June, 2012 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 16th October, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 16th October, 2012.</p> <p>*Please note the NCDs issued by SIFL was transfer to SEFL via Slump Sale approved by BSE on 26.02.2020</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any</p>



		Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
 		
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having their office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 25,56,44,525/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump Sale
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:




Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>4,50,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>49,95,000</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>9,00,000</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>5,08,95,000</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 02nd December, 2013 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly describe under Annexure III and Registration of Charge Certificate date 30th December, 2013 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	4,50,00,000	B	Interest	49,95,000	C	Default Penal	9,00,000		TOTAL*	5,08,95,000
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	4,50,00,000															
B	Interest	49,95,000															
C	Default Penal	9,00,000															
	TOTAL*	5,08,95,000															



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (<i>Notice is enclosed</i>)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 28th October, 2013 enclosed as Annexure V.</p> <p>2.Debenture Trust Deed dated 02nd December, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 02nd December, 2013.</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings</p>



		Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
 <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p>		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 5,08,95,000/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclose:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump Sale
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

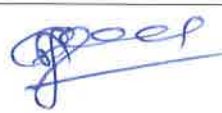

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>58,40,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>7,99,98,515</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>1,47,22,817</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>67,87,21,332</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	58,40,00,000	B	Interest	7,99,98,515	C	Default Penal	1,47,22,817		TOTAL*	67,87,21,332
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	58,40,00,000															
B	Interest	7,99,98,515															
C	Default Penal	1,47,22,817															
	TOTAL*	67,87,21,332															
5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim ---</p> <p>(ii) Amount of claim covered by security interest, if any</p>	Not Applicable															



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 17 th May, 2013 enclosed as Annexure II 2.Debenture Trustee Agreement dated 10 th September, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III 3. Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 10 th September, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
<div style="text-align: center;">   </div> (Signature of financial creditor or person authorised to act on its behalf)		

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **67,87,21,332/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:
- 3.

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump Sale
4. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 5. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in black ink, appearing to read 'Deepa Rath', is written over a circular stamp. The stamp contains the text 'TRUSTEE SERVICES LIMITED' around the perimeter and a small star in the center.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

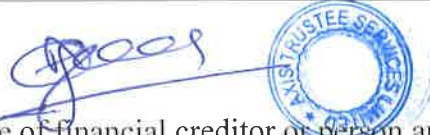


Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>271,10,14,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>47,85,27,856</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>5,97,61,547</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>324,93,03,403</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 20th March, 2018 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure – II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures (“NCDs”) more particularly describe under Annexure III and Registration of Charge Certificate date 17th April, 2018 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	271,10,14,000	B	Interest	47,85,27,856	C	Default Penal	5,97,61,547		TOTAL	324,93,03,403
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	271,10,14,000															
B	Interest	47,85,27,856															
C	Default Penal	5,97,61,547															
	TOTAL	324,93,03,403															



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (<i>Notice is enclosed</i>)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05 th February 2018 enclosed as Annexure V . 2.Debenture Trust Deed dated 20 th March, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II . *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim



9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
 (Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.324,93,03,403/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.



Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>27,01,94,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>3,94,67,900</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>56,11,228</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>31,52,73,128</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	27,01,94,000	B	Interest	3,94,67,900	C	Default Penal	56,11,228		TOTAL*	31,52,73,128
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	27,01,94,000															
B	Interest	3,94,67,900															
C	Default Penal	56,11,228															
	TOTAL*	31,52,73,128															
5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any</p>	Not Applicable															



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05 th February, 2018 enclosed as Annexure II 2.Debenture Trust Deed dated 20 th March, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
<div style="text-align: center;">   </div> (Signature of financial creditor or person authorised to act on its behalf)		

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 31,52,73,128/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure III
3.	Debenture Trust Deed	Annexure II

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai


(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.


(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFI"), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>2,19,15,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>40,67,05,889</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>6,64,59,307</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>2,66,46,65,196</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	2,19,15,00,000	B	Interest	40,67,05,889	C	Default Penal	6,64,59,307		TOTAL	2,66,46,65,196
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	2,19,15,00,000															
B	Interest	40,67,05,889															
C	Default Penal	6,64,59,307															
	TOTAL	2,66,46,65,196															
5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any</p>	Not Applicable															



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 29 th November, 2011 enclosed as Annexure II 2.Debenture Trustee Agreement dated 05 th March, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III 3. Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 05 th March, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052



(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]



ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 2,66,46,65,196/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai


(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:





Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>20,21,81,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>20,21,32,639</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>15,62,627</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>40,58,76,266</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 06th March, 2012 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under Annexure III and Registration of Charge Certificate date 06th June, 2012 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	20,21,81,000	B	Interest	20,21,32,639	C	Default Penal	15,62,627		TOTAL	40,58,76,266
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	20,21,81,000															
B	Interest	20,21,32,639															
C	Default Penal	15,62,627															
	TOTAL	40,58,76,266															



		*Please note the NCDs issued by SIFL was transfer to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 28th December, 2011 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 06th March, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 06th March, 2013.</p> <p>*Please note the NCDs issued by SIFL, were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any</p>



		Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
 		
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.40,58,76,266/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai


(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:





Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>331,31,77,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>71,62,56,832</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>9,31,25,740</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>412,25,59,572</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 05th July, 2017 executed by SREI Infrastructure Finance Limited* ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of NCDs more particularly described under Annexure III and Registration of Charge Certificate date 23rd March, 2017 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	331,31,77,000	B	Interest	71,62,56,832	C	Default Penal	9,31,25,740		TOTAL*	412,25,59,572
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	331,31,77,000															
B	Interest	71,62,56,832															
C	Default Penal	9,31,25,740															
	TOTAL*	412,25,59,572															



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (<i>Notice is enclosed</i>)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 24 th January, 2017 enclosed as Annexure V . 2.Debenture Trust Deed dated 05 th July, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II . *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim



9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	
 		
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 412,25,59,572/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021


Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in black ink, appearing to be 'Deepa Rath', is written over a circular stamp. The stamp contains the text 'TRUSTEE SERVICES LIMITED' around the perimeter.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>415,98,21,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>70,48,84,722</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>12,43,08,585</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>498,90,14,307</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 24th May, 2018 executed by SREI Equipment Finance Limited and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of NCDs more particularly described under Annexure III and Registration of Charge Certificate date 09th July, 2018 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	415,98,21,000	B	Interest	70,48,84,722	C	Default Penal	12,43,08,585		TOTAL	498,90,14,307
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	415,98,21,000															
B	Interest	70,48,84,722															
C	Default Penal	12,43,08,585															
	TOTAL	498,90,14,307															



5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 16th April, 2018 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 24th May, 2018 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Allotment Resolution dated 25th May, 2018 enclosed as Annexure VI.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited</p> <p>Account Holder Name: Axis Trustee Services Limited</p> <p>Account Number: 919020088122077</p> <p>IFSC Code: UTIB0001052</p>



(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]



ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **498,90,14,307/-**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai




(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in black ink, appearing to read 'Deepa Rath', is written over a circular stamp. The stamp contains the text 'TRUSTEE SERVICES LIMITED' around its perimeter.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:





Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>32,15,41,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>5,15,17,978</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>98,29,110</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>38,28,88,088</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 16th May, 2015 executed by SREI Equipment Finance Limited and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures (“NCDs”) more particularly described under Annexure III and Registration of Charge Certificate date 16th June, 2015 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	32,15,41,000	B	Interest	5,15,17,978	C	Default Penal	98,29,110		TOTAL	38,28,88,088
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	32,15,41,000															
B	Interest	5,15,17,978															
C	Default Penal	98,29,110															
	TOTAL	38,28,88,088															

A



5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 31st March, 2015 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 16th May, 2015 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Allotment Resolution dated 11th May, 2015 enclosed as Annexure VI.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited</p> <p>Account Holder Name: Axis Trustee Services Limited</p> <p>Account Number: 919020088122077</p>



	IFSC Code: UTIB0001052
	
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]	
ANIL GROVER	
Position with or in relation to creditor: CHIEF OPERATING OFFICER	
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.	

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having their office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **38,28,88,088/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in cursive script, appearing to read 'Deepa', is written over a circular ink stamp. The stamp contains the text 'TRUSTEE SERVICES LIMITED' around its perimeter.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:





Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>338,41,58,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>51,12,52,787</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>8,46,05,908</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>398,00,16,695</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 17th January, 2017 executed by SREI Equipment Finance Limited and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures (“NCDs”) more particularly describe under Annexure III and Registration of Charge Certificate date 06th March, 2017 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	338,41,58,000	B	Interest	51,12,52,787	C	Default Penal	8,46,05,908		TOTAL	398,00,16,695
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	338,41,58,000															
B	Interest	51,12,52,787															
C	Default Penal	8,46,05,908															
	TOTAL	398,00,16,695															



5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 21st December, 2016 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 17th January, 2017 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Allotment Resolution dated 17th January, 2017 enclosed as Annexure VI.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited</p> <p>Account Holder Name: Axis Trustee Services Limited</p> <p>Account Number: 919020088122077</p>



	IFSC Code: UTIB0001052
 	
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]	
ANIL GROVER	
Position with or in relation to creditor: CHIEF OPERATING OFFICER	
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.	

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **398,00,16,695/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in dark ink, appearing to read 'Deepa Rath', is written over a circular stamp. The stamp contains the text 'AXIS TRUSTEE SERVICES LIMITED' around its perimeter.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.



Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>561,98,82,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>77,81,40,456</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>11,31,10,496</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>651,11,32,952</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	561,98,82,000	B	Interest	77,81,40,456	C	Default Penal	11,31,10,496		TOTAL	651,11,32,952
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	561,98,82,000															
B	Interest	77,81,40,456															
C	Default Penal	11,31,10,496															
	TOTAL	651,11,32,952															
5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>	Not Applicable															



	(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 10 th July, 2017 enclosed as Annexure II . 2. Debenture Trust Deed dated 09 th August, 2017 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III . 3. Details of allotment of NCDs is captured in Annexure IV .
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
 		
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **651,11,32,952/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Allotment Resolution with list of Allottee	Annexure IV

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>140,05,10,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>21,85,60,531</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>3,18,10,148</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>165,08,80,679</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 24th January, 2019 executed by SREI Equipment Finance Limited and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of NCDs more particularly described under Annexure III and Registration of Charge Certificate date 22nd March, 2019 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	140,05,10,000	B	Interest	21,85,60,531	C	Default Penal	3,18,10,148		TOTAL	165,08,80,679
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	140,05,10,000															
B	Interest	21,85,60,531															
C	Default Penal	3,18,10,148															
	TOTAL	165,08,80,679															



5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 11th December, 2018 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 24th January, 2019 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Board Resolution dated 24th January, 2019 enclosed as Annexure VI.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited</p> <p>Account Holder Name: Axis Trustee Services Limited</p> <p>Account Number: 919020088122077</p> <p>IFSC Code: UTIB0001052</p>



(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]



ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee , currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **165,08,80,679/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai


 (Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed.</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028</p> <p>Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>14,28,02,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>2,45,44,954</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>43,73,265</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>17,17,20,219</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	14,28,02,000	B	Interest	2,45,44,954	C	Default Penal	43,73,265		TOTAL	17,17,20,219
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	14,28,02,000															
B	Interest	2,45,44,954															
C	Default Penal	43,73,265															
	TOTAL	17,17,20,219															
5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>	Not Applicable															



	(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 11 th December, 2018 enclosed as Annexure II . 2. Debenture Trust Deed dated 24 th January, 2019 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III . 3. Details of allotment of NCDs is captured in Allotment Resolution dated 24 th January, 2019 enclosed as Annexure IV .
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **17,17,20,219/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Allotment Resolution	Annexure IV

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.


(Signature of claimant)



[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]
