

## UPDATES IN RELATION TO INSOLVENCY BANKRUPTCY CODE (IBC/CODE) OF SREI

Debenture holders are requested to take note that the NCLT vide its order dated 11th August 2023, approved the resolution plan of National Asset Reconstruction Company Limited. A copy of the order can be accessed through the link : <https://www.axistrustee.in/pdf/NCLT%2017-08-2023.pdf>

Other related documents related to CIRP can be accessed on VDR.

### Update of CIRP process in Chronological order :

Sr. No.	Date	Update	Source
1.	October 4, 2021	RBI superseded the Board of Directors of SREI owing to the governance concerns and defaults by SREI  <a href="https://www.rbi.org.in/scripts/BS_PressReleaseDisplay.aspx?prid=52346">https://www.rbi.org.in/scripts/BS_PressReleaseDisplay.aspx?prid=52346</a>	RBI
2.	October 8, 2021	The Administrator of the SREI has been appointed to carry out the functions as per the Code and during the CIRP period, the management of the SREI shall vest in the Administrator. Contact details: Mr. Rajneesh Sharma, e- mail id: <a href="mailto:sreadministrator@srei.com">sreadministrator@srei.com</a>  <a href="https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/1908134037972021/04/Order-Challenge/04_order-Challenge_004_1633709218141494791361606ca2ed504.Pdf">https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/1908134037972021/04/Order-Challenge/04_order-Challenge_004_1633709218141494791361606ca2ed504.Pdf</a>	NCLT Kolkata
3.	October 8, 2021	The RBI filed applications for initiation of corporate insolvency resolution process (CIRP) against Srei Infrastructure Finance Limited and Srei Equipment Finance Limited (SREI) under IBC. The said petition is admitted by NCLT and it has passed an order dated 8th October, 2021  <a href="https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/1908134037972021/04/Order-Challenge/04_order-Challenge_004_1633709218141494791361606ca2ed504.Pdf">https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/1908134037972021/04/Order-Challenge/04_order-Challenge_004_1633709218141494791361606ca2ed504.Pdf</a>	NCLT Kolkata
4.	October 8, 2021	Moratorium on SREI under IBC.  <a href="https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/1908134037972021/04/Order-Challenge/04_order-Challenge_004_1633709218141494791361606ca2ed504.Pdf">https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/1908134037972021/04/Order-Challenge/04_order-Challenge_004_1633709218141494791361606ca2ed504.Pdf</a>	NCLT Kolkata
5.	October 11, 2021	The Administrator of SREI issued a public announcement inviting claims from all the creditors.  <a href="https://ibbi.gov.in/uploads/announcement/3fca8234c10888be92b736018231a2e4.pdf">https://ibbi.gov.in/uploads/announcement/3fca8234c10888be92b736018231a2e4.pdf</a>	Newspaper

6.	October 22, 2021	We have filed claims on behalf of all the debenture holders represented by us. The details of the claims submitted are available on our website. <a href="http://www.axistrustee.in">www.axistrustee.in</a>	ATSL
7.	October 26, 2021	1 <sup>st</sup> COC meeting to be held on November 2, 2021. Notice of the 1 <sup>st</sup> COC meeting has been sent by email on 31-10-2021 to the debenture holders represented by us. Please note that Axis Trustee will be attending the said meeting on behalf of the debenture holders.	Srei Administrator

8	November 02, 2021	1 <sup>st</sup> COC meeting was held on November 2, 2021 and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator
9	November 05, 2021	The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E- mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.  <b>Start Day, Date &amp; Time</b> - Friday, 06.11.2021- 12:00 a.m. <b>End Day, Date &amp; Time</b> - Tuesday, 09.11.2021- 03:00 p.m.*  Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed time-lines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.	ATSL
10	November 08, 2021	<i>*Timelines for casting votes has been extended to <b>10<sup>th</sup> November 2021 till 12 noon.</b></i>	Srei Administrator
11	November 10, 2021	<i>*Timelines for casting votes has been extended to <b>11<sup>th</sup> November 2021 till 10.00 a.m.</b></i>	Srei Administrator
12	November 11, 2021	<i>*Timelines for casting votes has been extended to <b>17<sup>th</sup> November 2021 till 12.00 noon</b></i>	Srei Administrator
13	November 29, 2021	2 <sup>nd</sup> COC meeting was held on November 29, 2021 and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator

14	December 02, 2021	<p>The E-Voting link was shared by "Right2Vote Infotech Pvt Ltd" bearing email id- Contact@right2vote.in in reference to 2<sup>nd</sup> COC meeting on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> - Thursday,02.12.2021- 04:00 p.m.  <b>End Day, Date &amp; Time</b> - Monday, 06.12.2021- 12:00 p.m.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed time-lines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
15	February 07, 2022	<p>3<sup>rd</sup> COC meeting to be held on February 9, 2022. Notice of the 3<sup>rd</sup> COC meeting will be uploaded on the VDR. Please note that Axis Trustee will be attending the said meeting on behalf of the debenture holders.</p>	Srei Administrator

16	February 09, 2022	<p>3<sup>rd</sup> COC meeting was held on February 9, 2022 and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
17	February 19, 2022	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> - Saturday, 19.02.2022- 2:00 a.m.  <b>End Day, Date &amp; Time</b> - Wednesday, 23.02.2022- 01:00 p.m.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed time-lines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
18	March 17 2022	<p>4<sup>th</sup> COC meeting ((1<sup>st</sup> Consolidated CoC meeting) )was held on March 17, 2022 and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
19	March 23 2022	<p>5<sup>th</sup> COC meeting (2<sup>nd</sup> Consolidated CoC meeting) was held on March 23, 2022 and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator

20	March 25 2022	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> - Friday, 25.03.2022- 02:00 a.m. <b>End Day, Date &amp; Time</b> - Monday 28.03.2022- 01:00 p.m.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed time-lines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
21	March 28 2022	6 <sup>th</sup> COC meeting (3 <sup>rd</sup> Consolidated CoC meeting) was held on March 28, 2022 and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator
23	April 13 2022	7 <sup>th</sup> COC meeting (4 <sup>th</sup> Consolidated CoC meeting) held on April 13, 2022 and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator
24	May 06 2022	8 <sup>th</sup> COC meeting (5 <sup>th</sup> Consolidated CoC meeting) held on May 06, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator
25	May 13 2022	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> – Friday , 13.05.2022 9:00 pm. <b>End Day, Date &amp; Time</b> - Monday 16.05.2022 6:00 pm.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed time-lines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
26	May 31 <sup>st</sup> , 2022	9 <sup>th</sup> COC meeting (6 <sup>th</sup> Consolidated CoC meeting) held on May 31, 2022 and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator
27	June 02, 2022	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> – Tuesday, 02.06.2022 5:00 pm. <b>End Day, Date &amp; Time</b> - Monday 06.06.2022 6:00 pm.</p>	ATSL

		Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed time-lines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.	
28	June 24,2022	10 <sup>th</sup> COC meeting (7 <sup>th</sup> Consolidated CoC meeting) held on June 24, 2022 and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator
29	June 27,2022	The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id-info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.  <b>Start Day, Date &amp; Time</b> – Monday, 27.06.2022 11:30 pm. <b>End Day, Date &amp; Time</b> - Thursday 30.06.2022 9:30 am.  Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed time-lines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.	ATSL
30	June 30,2022	11 <sup>th</sup> COC meeting (8 <sup>th</sup> Consolidated CoC meeting) was held on June 30, 2022 and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator
31	July 02,2022	The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id-info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.  <b>Start Day, Date &amp; Time</b> – Saturday, 02.07.2022 10:00 pm. <b>End Day, Date &amp; Time</b> - Wednesday 06.07.2022 1:00 pm.  Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed time-lines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.	ATSL
32	July 27,2022	12 <sup>th</sup> COC meeting (9 <sup>th</sup> Consolidated CoC meeting) held on July 27, 2022 and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator
33	July 28,2022	The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id-info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.  <b>Start Day, Date &amp; Time</b> – Thursday, 28.07.2022 3:00 pm. <b>End Day, Date &amp; Time</b> - Monday 01.08.2022 9:30 Am.	ATSL

		<p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	
34	August 08,2022	<p>13<sup>th</sup> COC meeting (10<sup>th</sup> Consolidated CoC meeting) was held on August 08, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
35	August 10,2022	<p>14<sup>th</sup> COC meeting (11<sup>th</sup> Consolidated CoC meeting) held on August 10, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
36	August 17,2022	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> – Friday, 12.08.2022 9:00 pm.  <b>End Day, Date &amp; Time</b> - Thursday 18.08.2022 06:00 pm.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
37	August 16,2022	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> – Tuesday, 16.08.2022 7:00 pm.  <b>End Day, Date &amp; Time</b> - Friday 19.08.2022 09:30 am.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
38	August 19,2022	<p>15<sup>th</sup> COC meeting (12<sup>th</sup> Consolidated CoC meeting) held on August 19, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator

39	August 22,2022	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> – Monday, 22.08.2022 3:00 pm. <b>End Day, Date &amp; Time</b> - Friday 26.08.2022 12:00 am.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
40	August 29,2022	16 <sup>th</sup> COC meeting (13 <sup>th</sup> Consolidated CoC meeting) was held on August 29, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator
41	September 02,2022	17 <sup>th</sup> COC meeting (14 <sup>th</sup> Consolidated CoC meeting) was held on September 02, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator
42	September 14,2022	18 <sup>th</sup> COC meeting (15 <sup>th</sup> Consolidated CoC meeting) was held on September 14, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator
43	September 17,2022	19 <sup>th</sup> COC meeting (16 <sup>th</sup> Consolidated CoC meeting) held on September 17, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator
44	September 22,2022	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> –Thursday, 22.09.2022 12:00 pm. <b>End Day, Date &amp; Time</b> - Saturday 24.09.2022 11:00 am.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
45	October 01,2022	20 <sup>th</sup> COC meeting (17 <sup>th</sup> Consolidated CoC meeting) held on October 01, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator

46	October 06,2022	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> –Tuesday 04.10.2022 12:00 pm.  <b>End Day, Date &amp; Time</b> - Saturday 08.10.2022 10:00 am.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
47	October 13,2022	<p>21<sup>st</sup> COC meeting (18<sup>th</sup> Consolidated CoC meeting) was held on October 13, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
48	October 14,2022	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> –Thursday 13.10.2022 05:00 pm.  <b>End Day, Date &amp; Time</b> - Friday 14.10.2022 09:00 pm.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
49	October 17,2022	<p>22<sup>nd</sup> COC meeting (19<sup>th</sup> Consolidated CoC meeting) held on October 17, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
50	October 18,2022	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> –Tuesday 18.10.2022 07:00 pm.  <b>End Day, Date &amp; Time</b> - Thursday 20.10.2022 01:00 pm.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL



51	November, 03,2022	23 <sup>rd</sup> COC meeting (20 <sup>th</sup> Consolidated CoC meeting) held on November 03, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator
52	November, 05,2022	<p>The E-Voting link was shared by “Linkstar Infosys Private Ltd” bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> –Saturday 05.11.2022 08:00 pm.  <b>End Day, Date &amp; Time</b> - Thursday 10.11.2022 12:00 pm.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
53	November, 11,2022	24 <sup>th</sup> COC meeting (21 <sup>st</sup> Consolidated CoC meeting) held on November 11, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator

54	November 15,2022	<p>The E-Voting link was shared by “Linkstar Infosys Private Ltd” bearing email id-info@linkstarinfosys.com on your respective E-mail ID’s registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> –Tuesday 15.11.2022 08:00 pm.  <b>End Day, Date &amp; Time</b> - Saturday 19.11.2022 10:30 am.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of ‘present and voted’ under each Debenture Trust Deed.</p>	ATSL
55	November, 14,2022	<p>25<sup>th</sup> COC meeting (22<sup>nd</sup> Consolidated CoC meeting)was held on November 14, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
56	November 25,2022	<p>The E-Voting link was shared by “Linkstar Infosys Private Ltd” bearing email id-info@linkstarinfosys.com on your respective E-mail ID’s registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> – Friday 25.11.2022 10:00 pm.  <b>End Day, Date &amp; Time</b> - Thursday 01.12.2022 11:00 am.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of ‘present and voted’ under each Debenture Trust Deed.</p>	ATSL
57	December 03, 2022	<p>26<sup>th</sup> COC meeting (23<sup>rd</sup> Consolidated CoC meeting) was held on December 03, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
58	December 07,2022	<p>27<sup>th</sup> COC meeting (24<sup>th</sup> Consolidated CoC meeting) was held on December 07, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
59	December 17,2022	<p>28<sup>th</sup> COC meeting (25<sup>th</sup> Consolidated CoC meeting) was held on December 17, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
60	December, 24,2022	<p>29<sup>th</sup> COC meeting (26<sup>th</sup> Consolidated CoC meeting) was held on December 24, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator

61	November 23,2022	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> – Friday 23.12.2022 11.55 pm.  <b>End Day, Date &amp; Time</b> - Wednesday 28.12.2022 11:00 am.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
62	December, 26,2022	<p>30<sup>th</sup> COC meeting (27<sup>th</sup> Consolidated CoC meeting) was held on December 26, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
63	December, 28, 2022	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> – Wednesday 28.12.2022 9. 00 p.m.  <b>End Day, Date &amp; Time</b> – Saturday 31.12.2022 9. 00 a.m.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
64	December, 31,2022	<p>31<sup>st</sup> COC meeting (28<sup>th</sup> Consolidated CoC meeting) was held on December 31, 2022, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
65	January 03, 2023	<p>32<sup>nd</sup> COC meeting (29<sup>th</sup> Consolidated CoC meeting) was held on January 03, 2023, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
66	January, 06,2023	<p>33<sup>rd</sup> COC meeting (30<sup>th</sup> Consolidated CoC meeting) was held on January 06, 2023, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
67	January, 11,2023	<p>34<sup>th</sup> COC meeting (31<sup>st</sup> Consolidated CoC meeting) was held on January 11, 2023, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
68	January, 17,2023	<p>35<sup>th</sup> COC meeting (32<sup>nd</sup> Consolidated CoC meeting) was held on January 17, 2023, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
69	January 20,2023	<p>36<sup>th</sup> COC meeting (33<sup>rd</sup> Consolidated CoC meeting) was held on January 20, 2023, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator

70	January, 21,2023	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> – Saturday 21.01.2023 09. 00 p.m.  <b>End Day, Date &amp; Time</b> – Thursday 09.02.2023 10. 00 a.m.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
71	January, 21, 2023	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> – Saturday 21.01.2023 7.00 p.m.  <b>End Day, Date &amp; Time</b> – Wednesday 25.01.2023 10.00 a.m.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
72	January, 25,2023	<p>37<sup>th</sup> COC meeting (34<sup>th</sup> Consolidated CoC meeting) was held on January 25, 2023, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator
73	January 29,2023	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective E-mail ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p> <p><b>Start Day, Date &amp; Time</b> – Sunday 29.01.2023 2.00 a.m.  <b>End Day, Date &amp; Time</b> – Thursday 09.02.2023 10.00 a.m.</p> <p>Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed timelines mentioned above. The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on principle of 'present and voted' under each Debenture Trust Deed.</p>	ATSL
74	February, 04,2023	<p>38<sup>th</sup> COC meeting (35<sup>th</sup> Consolidated CoC meeting) was held on February 04, 2023, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.</p>	Srei Administrator

75	February 07,2023	<p>The E-Voting link was shared by "Linkstar Infosys Private Ltd" bearing email id- info@linkstarinfosys.com on your respective Email ID's registered with the RTA/ DP. All the Debenture Holders are requested to kindly cast their votes on the E-voting link.</p>	ATSL
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76	February 15,2023	39th COC meeting (36th Consolidated CoC meeting) was held on February 15, 2023, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator	
77	March, 03,2023	40th COC meeting (37th Consolidated CoC meeting) was held on March 03, 2023, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator	
78	April 12,2023	41st COC meeting (38th Consolidated CoC meeting) was held on April 12, 2023, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator	
79	July 12,2023	42 <sup>nd</sup> COC meeting (39th Consolidated CoC meeting) was held on July 12, 2023, and Axis Trustee acting as Debenture Trustee attended the meeting on behalf of the Debenture Holders.	Srei Administrator	
80	August 11, 2023	NCLT vide its order dated 11th August 2023, approved the resolution plan of National Asset Reconstruction Company Limited. The link of the order is <a href="https://www.axistrustee.in/pdf/NCLT%2017-08-2023.pdf">https://www.axistrustee.in/pdf/NCLT%2017-08-2023.pdf</a>	Srei Administrator	