

Public Notice for filing of claims in respect of Non-Convertible Debentures issued by Jaypee Infratech Limited (“Company”)

We write in our capacity as the Debenture Trustee for the Non-Convertible Debenture aggregating Rs. 400 Crores and issued in two tranches of Rs. 200 Crores each by the captioned Company. A Copy of Public Notice issued by the Interim Resolution Professional on commencement of Corporate Insolvency resolution process and inviting the creditors of the Company to file and submit proof of their respective claims in respect of the captioned company/ issue is appended below for your information and necessary action.

FORM A PUBLIC ANNOUNCEMENT		
[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]		
FOR THE ATTENTION OF THE CREDITORS OF JAYPEE INFRATECH LTD		
RELEVANT PARTICULARS		
1	NAME OF CORPORATE DEBTOR	JAYPEE INFRATECH LTD
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	5th April 2007
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies under Companies Act, 1956
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L45203UP2007PLC033119
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE(IF ANY) OF CORPORATE DEBTOR	Sector - 128, Gautam Budh Nagar Noida - 201304 (U.P.)
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	9th August 2017
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	180 days from the date of commencement of insolvency resolution process
8	NAME, ADDRESS, EMAIL ADDRESS AND THE REGISTRATION NUMBER OF THE INTERIM RESOLUTION PROFESSIONAL	Name: Anuj Jain Interim Resolution Professional for Jaypee Infratech Ltd C/o BSRR & Co Chartered Accountants Address: Building No.10, 8th Floor, Tower B, DLF Cyber City, Phase II, Gurugram - 122002 (Haryana) Registration Number: IBBI/IPA-001/IP-P00142/2017-18/10306 Email: IRPJIL@bsraffiliates.com
9	LAST DATE FOR SUBMISSION OF CLAIMS	24th August 2017
<p>Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process against JAYPEE INFRATECH LIMITED on 9th August 2017.</p> <p>The creditors of JAYPEE INFRATECH LIMITED, are hereby called upon to submit a proof of their claims on or before 24th August 2017 to the Interim Resolution Professional at the address mentioned against item 8.</p> <p>The financial creditors shall submit their proof of claim by electronic means only. The operational creditors, including workmen and employees, may submit the proof of claim by person, by post or electronic means.</p> <p>The Submission of Proof of claim is to be made in accordance with Chapter IV of the Insolvency and Bankruptcy Board of India (Insolvency resolution process for corporate persons) Regulations, 2016. The Proof of claim is to be submitted by way of the following specified forms</p> <p style="padding-left: 40px;">Form B - for claims by operational creditors Form C - for claims for financial creditors Form D - for claims by workmen and employees</p> <p>In order to get a copy of the form, you may download the above mentioned forms in the website www.ibbi.gov.in and Insolvency and Bankruptcy Board of India (Insolvency resolution process for corporate persons) Regulations, 2016.</p> <p>Submission of false or misleading proofs of claim shall attract penalties.</p> <p>Name and Signature of Interim Resolution Professional: Anuj Jain sd/- Date : 10th August, 2017 Place : New Delhi, India</p>		