We write in our capacity as the Debenture Trustee for the **Unsecured, Subordinated, Listed, Taxable, Non-Convertible, Basel III Compliant, Perpetual Debt Instruments issued by Allahabad Bank.** We are in receipt of a notice from the issuer stating that the Bank is exercising the Call Option under Regulatory event as per terms mentioned in Offer Document read with relevant Bond Trustee Agreement. The Bank shall exercise call option on May 07, 2018 in respect of Basel III Compliant Bonds.



Shares and Bonds Department Head Office

Date- 11.04.2018

Ref. No. HO/SD/17

The Asst. General Manager Axis Trustee Services Limited Axis House, 2nd Floor Wadia International Centre Pandurang Budhkar Marg, Worli, Mumbai - 400025

Dear Sir/Madam,

Subject: Notice of Exercise of Regulatory Call on Bank's Outstanding AT
1 Bonds (Series I to IV) aggregating to ₹1500.00 crore

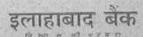
In terms of Offer Documents to the issue read with relevant Bond Trustee Agreement executed by the Bank and pursuant to the Reserve Bank of India and Government of India directives on the matter, we hereby inform you that the Board of Directors of the Bank on date has approved for exercise of Regulatory Call on Bank's Outstanding AT 1 Bonds (Series 1 to IV) aggregating to \$1500.00 crore.

The details of the Bank's Outstanding AT 1 Bonds are as under:

ISIN No.	Series of AT1 Bonds	Date of Allotment (Issuance)	Total Amount of Bonds (7 in crore)	Annual Coupon Rate	Coupon payment frequency
INE428A08069	1	17.03.2017	300	11.15%	Annual
INE428A08077	II.	25.09.2017	100	11.85%	Annual
INE428A08085	1111	08.11.2017	600	9,34%	Annual
INE428A08093	1V	29.12.2017	500	10.00%	Annual
	-	Total	1500		

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ALLAHABAD BANK

A tradition of trust

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It is intimated further that the Bank has fixed 07.05.2018 as Regulatory Call Date and 23.04.2018 as Record Date for all the aforesaid four series of AT1 Bonds.

This is for your information please.

Yours faithfully,

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(B.K. Mitro) General Manager (F &A), CFO and Compliance Officer