

We write in our capacity as the Debenture Trustee for the **Unsecured Subordinated Non-Convertible Fully Paid-Up Basel III Compliant Perpetual Debt Instruments issued by Oriental Bank of Commerce**. We are in receipt of a notice from the issuer stating that the Bank is exercising the Call Option under Regulatory event as per terms mentioned in Information Memorandum. The Bank has fixed March 13, 2018 as the record date for the purpose of Call Option in respect of Basel III Compliant A1 Bonds.

<p>ओरियन्टल बैंक ऑफ कॉमर्स (भारत सरकार का उपक्रम) मर्चेन्ट बैंकिंग प्रभाग, प्रधान कार्यालय प्रथम तल, प्लॉट सं.5, सेक्टर-32, इंस्टीट्यूशनल एरिया, गुडगांव-122001, टेलि.सं.- 0124-4126285-86 फैक्स- 0124-4126261 ई-मेल- mbd@obc.co.in</p>		<p>Oriental Bank of Commerce (A GOVERNMENT OF INDIA UNDERTAKING) Merchant Banking Division, Corporate Office 1st Floor , Plot No.5, Institutional Area, Sector - 32 Gurgaon -122001 (Haryana) Tel.: 0124-4126285-86 Fax : 0124-4126261 E-mail: mbd@obc.co.in</p>
---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

HO/MBD/2018

23.02.2018

The Executive Director,
National Stock Exchange of India Ltd. (WDM)
Exchange Plaza, 5th Floor, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir/Ma'am,

Sub: Record Date for Call Option of Basel III Compliant AT1 Bonds

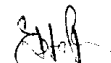
Pursuant to Regulation 50 & 60 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we hereby inform that Bank is exercising the Call Option under Regulatory event [i.e. Bank being placed under Prompt Corrective Action (i.e. PCA) by RBI] as per terms mentioned in Information Memorandum. The Bank has fixed March 13, 2018 as the record date for the purpose of Call Option in respect of the following Basel III Compliant A1 bonds.

Series	Bond Type	ISIN	Date of Issue	Amount (₹ in Crore)	Call Date
I	Basel III AT1	INE141A08027	10.02.2015	500.00	March 28, 2018
II	Basel III AT1	INE141A08050	16.09.2016	1000.00	
III	Basel III AT1	INE141A08068	30.09.2016	500.00	
IV	Basel III AT1	INE141A08076	02.11.2017	1000.00	

The above Bonds will be redeemed at par along with payment of interest for intervening period on aforesaid mentioned call date.

Thanking You.

Yours faithfully,



Ekta Pasricha
Company Secretary

CC: Link Intime India Pvt. Ltd. for information and necessary action.