<u>Public Notice for filing of claims in respect of Non – Convertible Secured Listed Debentures of Alok Industries Imitated (the Company")</u>

We write in our capacity as Debenture Trustee for various debenture issue of the captioned company aggregating to Rs. 100 Crores, Rs. 200 Crores, Rs. 200 Crores and Rs. 300 Crores. A copy of Public Notice issued by the Interim Resolution Professional on commencement of Corporate Insolvency resolution process and inviting the creditors of the Company to file and submit proof of their respective claims in respect of the captioned company/issue is appended below for your information and necessary action.

<u>FORM A</u>

<u>PUBLIC ANNOUNCEMENT</u>

[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

FOR THE ATTENTION OF THE CREDITORS OF ALOK INDUSTRIES LIMITED

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RELEVANT PARTICULARS		
1.	Name of Corporate Debtor	Alok Industries Limited
2.	Date of Incorporation of Corporate Debtor.	12 th March, 1986
3.	Authority under which Corporate Debtor is incorporated / registered.	Haveli under The Companies Act, 1996.
4.	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor.	L17110DN1986PLC000334
5.	Address of the Registered Office and Principal Office (If Any) of Corporate Debtor.	Registered Office: 17/5/1, 521/1, Village Rakholi/ Saily, Silvassa-396230, Union Territory of Dadra and Nagar Haveli. Principal Office: Tower B, Peninsula Business Park, 2 nd & 3 rd Floor, Opp. Senapati Bapat Marg, G. K. Marg, Lower Parel (W), Mumbai 400013.
6.	Insolvency Commencement date in respect of Corporate Debtor.	
7.	Estimated date of closure of Insolvency Resolution Process.	
8.	Name, Address, Email Address and the Registration Number of the Interim Resolution Professional.	Dwarka, A/2 Phatak Badg Society, 999 Navi Petri, Pune 411030. E Mail: ajay.joshi@ajayjoshiip.com IP Reg. No. IBBI/IPA-003/IP-N00019/2016-2017/ 10166
9.	Last Date for submission of claims.	1 st August, 2017



Notice is hereby given that the National Company Law Tribunal, Ahmedabad Bench, has ordered the commencement of a corporate insolvency resolution process against Alok Industries Limited on 18th July, 2017.

The creditors of Alok Industries Limited are hereby called upon to submit a proof of their claims on or before 1st August, 2017 to the interim resolution professional at the address mentioned against item 8.

The financial creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen and employees, may submit the proof of claims in person, by post or by electronic means. Claims need to be submitted in Form C- Proof of Claim by Financial Creditors, Form B—Proof of Claim by Operational Creditors, Form D-Proof of Claim by a workman or an employee and Form E- Proof of Claim submitted by authorised representative of workmen or employees as applicable together with necessary affidavit.

The Forms, Affidavit and other instructions can be downloaded from the website: www.ibbi.gov.in; Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016.

Submission of false or misleading proofs of claim shall attract penalties.

Ajay Joshi

Date: 19th July, 2017

Place: Pune