

PUBLIC NOTICE
AXIS TRUSTEE SERVICES LTD

Regd Off: 2nd Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg,
Worli, Mumbai – 400 025

Axis Trustee Services Ltd is acting as Debenture Trustee for the following Debenture issuances and hereby disseminates to all the respective debenture holders ("DH") and general public the following information for the period from July, 2015 to September, 2015:-

I. Default by Issuer Companies to pay interest or redemption on debentures:

Issuer Name	Issue Size (Rs. in Crs.)	Details
Alok Industries Ltd.	200.00	The Company has defaulted in payment of interest due on 30/06/2015 and 01/07/2015 and redemption due on 29/06/2015. The issuer Company is yet to clear the outstanding dues.
Amtek Auto Ltd.	800.00	The Company has defaulted in payment of interest due on 20/09/2015 and redemption due on 20/09/2015. The issuer Company is yet to clear the outstanding dues.
Bhushan Steel Ltd.	105.00	The Company has defaulted in payment of interest due on 01/07/2015. The issuer Company is yet to clear the outstanding dues.
Era Infra Engineering Ltd.	39.00 & 100.00	The Company has defaulted in payment of interest for the month of May 2015 & June 2015. The issuer Company is yet to clear the outstanding dues.
Essar Power Ltd.	200.00	The Company has defaulted in payment of interest due on 30/06/2015 & 31/07/2015. The issuer Company is yet to clear the outstanding dues.
Essar Power Ltd.	1150.00	The Company has defaulted in payment of interest due in April 2015, June 2015, July 2015 and August 2015. The issuer Company is yet to clear the outstanding dues.
Jaiprakash Associates Ltd.	1250.00	The Company has defaulted in payment of interest since June 2015. The issuer Company is yet to clear the outstanding dues.
Jaypee Infratech Ltd.	500.00	The Company has defaulted in payment of interest since June 2015 and redemption due on 28/08/2015. The issuer Company is yet to clear the outstanding dues.
Metropolitan Infra housing Private Ltd.	100.00	The Company has defaulted in payment of interest due in June, 2015. The issuer Company is yet to clear the outstanding dues.
Shree Ganesh Jewellery House (I) Ltd.	100.00	The Company has defaulted in payment of Part Principal & Interest. The issuer Company is yet to clear the outstanding dues.
Spentex Industries Ltd.	50.00	The Company has defaulted in payment of redemption amount due in June, 2015. The issuer Company is yet to clear the outstanding dues.
Viceroy Hotels Ltd.	50.00	The Company has defaulted in payment of interest since October 2011 and redemption payment since March 2012. The issuer Company is yet to clear the outstanding dues.

II. Revision in rating:

Debenture Issuer	Issue Size (Rs. In Crore)	Original Rating	Current Rating	Rating Agency
Amtek Auto Ltd.	250.00	AA+	Suspended	CARE
Amtek Auto Ltd.	80.00	AA+	Suspended	CARE
Amtek Auto Ltd.	200.00	AA+	Suspended	CARE
Amtek Auto Ltd.	800.00	AA+	Suspended	CARE

Amtek Auto Ltd.	600.00	AA+ AA	Suspended C	CARE Brickwork
Bajaj Electricals Ltd.	100.00	A+ (Stable)	A stable	ICRA
Bhushan Steel Ltd.	500.00	A+	Suspended	Brickwork
Dhanlakshmi Bank Ltd.	93.00 (Series XIV A)	BBB-	BB+	Brickwork
Dhanlakshmi Bank Ltd.	98.00 (Series XIII B)	BBB-	BB+	Brickwork
Essel Propack Ltd.	90.00	A	AA-	CARE
Jaiprakash Associates Ltd.	400.00	A+	D	CARE
Jaiprakash Associates Ltd.	500.00	A+	D	CARE
Jaiprakash Associates Ltd.	500.00	A+	D	CARE
Jaiprakash Associates Ltd.	1250.00	A	D	CARE
North Eastern Electric Power Corporation Ltd.	40.00 (Series XI)	AA-	AA	ICRA
North Eastern Electric Power Corporation Ltd.	120.00 (Series XII)	AA-	AA	ICRA
North Eastern Electric Power Corporation Ltd.	72.50 (Series XIII)	AA-	AA	ICRA
Patel Engineering Ltd.	95.00	AA	Suspended	CARE
SERI Equipment Finance Ltd.	100.00	AA -	A+	CARE
SERI Equipment Finance Ltd.	100.00	AA -	A+	CARE
SERI Equipment Finance Ltd.	500.00	AA	AA -	CARE
SERI Infrastructure Finance Ltd.	50.00	AA -	A	CARE
SERI Infrastructure Finance Ltd.	200.00	AA -	A	CARE
SERI Infrastructure Finance Ltd.	50.00	AA -	A	CARE
SERI Infrastructure Finance Ltd.	250.00	AA -	A	CARE
SERI Infrastructure Finance Ltd.	100.00	AA -	A	CARE
SERI Infrastructure Finance Ltd.	36.79	AA -	A	CARE
SERI Infrastructure Finance Ltd.	105.00	AA -	A	CARE
SERI Infrastructure Finance Ltd.	249.90	AA -	A	CARE
SERI Infrastructure Finance Ltd.	115.30	AA -	A	CARE
SERI Infrastructure Finance Ltd.	50.00	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	150.00	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	200.00	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	200.00	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	75.00	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	166.70	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	113.30	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	34.20	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	137.50	AA -	A+	CARE

SERI Infrastructure Finance Ltd.	11.87	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	21.50	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	24.89	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	76.79	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	133.70	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	102.67	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	100.00	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	150.00	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	45.00	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	1.00	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	326.14	AA -	A+	CARE
SERI Infrastructure Finance Ltd.	19.00	AA -	A+	CARE
Tulip Telecom Ltd.	150.00	A-	D	ICRA
Viceroy Hotels Ltd.	50.00	A-	Suspended	CARE
West Bengal Infrastructure Development Finance Corporation Ltd.	1000.00 (Series IB 2004-05)	A(SO)	AA+(SO)	CARE
West Bengal Infrastructure Development Finance Corporation Ltd.	1000.00 (Series IB 2007-08)	A(SO)	A+(SO)	CARE

Place: Mumbai

Date: October 20, 2015