

PRESS RELEASE

For information of Debentureholders of Shriram Transport Finance Company Ltd.

We, Axis Trustee Services Limited (“ATSL”) are acting as Debenture Trustee for various Listed, Secured Non-Convertible Debentures (“NCDs”) issued by Shriram Transport Finance Company Ltd.(STFCL).

On 13.12.2021, STFCL has made disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) 2015 regarding the outcome of the meetings of its Board of Directors in respect of Composite Scheme of Arrangement and Amalgamation (“Scheme”) under Section 230 to 232 read with Section 52 and other applicable provisions of the Companies Act, 2013.

Debenture holders may access the disclosures on STFCL website at the following links:

Shriram Transport Finance Company Ltd. (STFC) Website:

Stock Exchanges Outcome of board meeting submitted to SE:

<https://www.bseindia.com/xml-data/corpfiling/AttachHis/001b5c6f-cc75-4ee1-917b-4b32e3c4f4f2.pdf>

Press release with regards to Composite Scheme of Arrangement and Amalgamation:

<https://www.bseindia.com/xml-data/corpfiling/AttachHis/abbb1667-c37e-4c53-a703-97930f9f34a1.pdf>

Investor Presentation, Scheme of Arrangement submitted to SE:

<https://www.bseindia.com/xml-data/corpfiling/AttachHis/98175a2e-72d4-4a18-bc83-fe4c657a6f3e.pdf>

Website: STFC <https://www.stfc.in/investors/investor-presentations/>

Date: February 14, 2022