

**PUBLIC NOTICE TO CREDITORS OF 'FIRST LEASING COMPANY OF INDIA LIMITED' TO SUBMIT THEIR CLAIMS**

In reference to Company Petition No. 255 of 2014 (*ICICI Bank vs. First Leasing Company of India Ltd*) the Madras High Court has vide order dated 31 July 2014 appointed a provisional official liquidator and also passed order for winding up of the said Company. An 'advertisement of notice to creditors to prove their claims' dated 24<sup>th</sup> August 2014 was issued by the Official Liquidator, High Court, Madras, whereby the Official Liquidator has given notice to all the creditors of the said Company to submit the court proofs of their respective debts or claims by delivering the same to the Office of the Official Liquidator **on or before 30.09.2015**.

We, Axis Trustee Services Limited, acting in our capacity as the debenture trustee for the privately placed, unsecured, listed non-convertible debentures aggregating to Rs. 147.22 Crores issued by the captioned Company hereby call **all debenture holders of the said debenture issuance to furnish the following information on or before 19.09.2015 to enable the debenture trustee to file the claims with the official liquidator.**

Full Name:-

Full Communication Address:-

Particulars of debts/claims **till 31.07.2014**:- Rs. \_\_\_\_\_

<b>Classification of Claimant</b>	<b>Subscribed Amount</b>	<b>Outstanding Principal till 31.07.2014</b>	<b>Interest till 31.07.2014</b>	<b>Other Charges till 31.07.2014</b>	<b>Total</b>

\* The Claimant should specify whether they are eligible for any priority based settlement of claims as per Governmental Guidelines i.e. whether they belong to the following criteria and also submit documents in support of such claims:

- Provident Fund Organization
  - Workmen and Secured Creditors
  - Preferential claimants such as the Government Claimants
  - Ordinary claimants/ Unsecured Creditors/ Deposit Holders
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- The outstanding debt/claim should be calculated as on 31.07.2014, being the date of the order for appointment of official liquidator;
  - Supporting documents or proofs of the debts or claims, if any may also be furnished.
  - Delay or failure to submit the claim within the time limit prescribed by the Official Liquidator will exclude the creditor from the benefit of any distribution of dividend or, from objecting to such distribution.
  - The above information is to be provided on or before 19.09.2015 to enable filing the claims with the Official Liquidator within the time limit prescribed.

Sd/-

Axis Trustee Services Limited

Axis House, 2nd Floor,

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Date - September 11, 2015