

Public Notice for filing of claims in respect of Non – Convertible Debentures (NCDs) of Gitanjali Gems Limited (Company) amounting to Rs. 125 Crores (“the Company”)

We write in our capacity as Debenture Trustee for various debenture issue of the captioned company aggregating to Rs. 125 crores. A copy of Public Notice issued by the Interim Resolution Professional on commencement of Corporate Insolvency resolution process and inviting the creditors of the Company to file and submit proof of their respective claims in respect of the captioned company/issue is appended below for your information and necessary action.

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF
GITANJALI GEMS LIMITED

RELEVANT PARTICULARS		
1.	NAME OF CORPORATE DEBTOR	Gitanjali Gems Limited
2.	DATE OF INCORPORATION OF CORPORATE DEBTOR	August 21, 1986
3.	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies, Mumbai under the Companies Act, 1956
4.	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L36911MH1586PLC040589
5.	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	Registered and Principal Office: A-1, 7th Floor, Laxmi Tower, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051
6.	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	October 08, 2018
7.	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	April 06, 2019
8.	NAME AND REGISTRATION NUMBER OF THE INSOLVENCY PROFESSIONAL ACTING AS INTERIM RESOLUTION PROFESSIONAL	Name: Vijay Kumar Garg IP Reg No.: IBBI/IPA-002/IP-N00359/2017-18/11060
9.	ADDRESS AND E-MAIL OF THE INTERIM RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Address: Vijay Kumar Garg Flat No. 802, Tower-6 Unitech Escape Nirvana Country Sector 50, Golf Course Extension Road, Gurgaon, Haryana, 122001 E-mail: gargvijay1704@gmail.com
10.	ADDRESS AND E-MAIL TO BE USED FOR CORRESPONDENCE WITH THE INTERIM RESOLUTION PROFESSIONAL, IF DIFFERENT FROM THOSE GIVEN AT SR. NO.9	Address: Vijay Kumar Garg C/o Duff & Phelps India Pvt. Ltd, 14th floor, Raheja Tower Bandra Kurla Complex Bandra (East) Mumbai 400 051. E-mail: ip.gitanjaligems@duffandphelps.com
11.	LAST DATE FOR SUBMISSION OF CLAIMS	October 22, 2018
12.	CLASSES OF CREDITORS, IF ANY, UNDER CLAUSE (b) OF SUB-SECTION (6A) OF SECTION 21, ASCERTAINED BY THE INTERIM RESOLUTION PROFESSIONAL	Not Applicable as per Audited Balance Sheet dated March 31, 2017
13.	NAMES OF INSOLVENCY PROFESSIONALS IDENTIFIED TO ACT AS AUTHORIZED REPRESENTATIVE OF CREDITORS IN A CLASS (THREE NAMES FOR EACH CLASS)	Not Applicable
14.	(A) RELEVANT FORMS AND (B) DETAILS OF AUTHORIZED REPRESENTATIVES ARE AVAILABLE AT:	Relevant forms available at http://ibbi.gov.in/downloadform.html Not Applicable

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a Corporate Insolvency Resolution Process of Gitanjali Gems Limited on October 08, 2018


The creditors of Gitanjali Gems Limited, are hereby called upon to submit their claims with proof on or before October 22, 2018 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No.13 to act as authorized representative of the class [specify class] in Form CA - **Not Applicable as per Audited Balance Sheet dated March 31, 2017.**

Submission of false or misleading proofs of claim shall attract penalties.

Name and Signature of Interim Resolution Professional:


Vijay Kumar Garg
Interim Resolution Professional of Gitanjali Gems Limited
IBBI/IPA-002/IP-N00359/2017-18/11060
Date and Place: October 09, 2018; Mumbai

