

## UPDATES IN RELATION TO SREI EQUIPMENT FINANCE LIMITED

### I. Link to important documents –

Sr. No.	Document / details	Link	Source	Page number
1.	Frequently Asked Questions (FAQs) prepared by us for debenture holders represented by us.	<a href="https://www.axistrustee.in/pdf/FAQs%2006102021.pdf">https://www.axistrustee.in/pdf/FAQs%2006102021.pdf</a>	ATSL	Page 1-4
2.	Proposed scheme of arrangement by SEFL	<a href="https://www.bseindia.com/xml-data/corpfiling/AttachLive/f93f9ca6-b9e2-4e30-883e-1c72e616d292.pdf">https://www.bseindia.com/xml-data/corpfiling/AttachLive/f93f9ca6-b9e2-4e30-883e-1c72e616d292.pdf</a> <a href="https://archives.nseindia.com/corporate/SREINFRA_31122020210154_SIFLSEIntimation.pdf">https://archives.nseindia.com/corporate/SREINFRA_31122020210154_SIFLSEIntimation.pdf</a>	Bombay Stock Exchange website; and National Stock Exchange website	Page 20-56
3.	NCLT Order dated 30 <sup>th</sup> December 2020 in relation to the Scheme	<a href="https://www.bseindia.com/xml-data/corpfiling/AttachLive/f93f9ca6-b9e2-4e30-883e-1c72e616d292.pdf">https://www.bseindia.com/xml-data/corpfiling/AttachLive/f93f9ca6-b9e2-4e30-883e-1c72e616d292.pdf</a> <a href="https://archives.nseindia.com/corporate/SREINFRA_31122020210154_SIFLSEIntimation.pdf">https://archives.nseindia.com/corporate/SREINFRA_31122020210154_SIFLSEIntimation.pdf</a>	Bombay Stock Exchange website; and National Stock Exchange website	Page 5-19
4.	Notice for convening meeting of creditors on 15 <sup>th</sup> May 2021	<a href="https://www.srei.com/storage/app/media/sefl-creditors-meeting-notice/SEFL-Meeting-of-Secured-Debenture-Holders-through-Debenture-Trustees.pdf">https://www.srei.com/storage/app/media/sefl-creditors-meeting-notice/SEFL-Meeting-of-Secured-Debenture-Holders-through-Debenture-Trustees.pdf</a>	SEFL	Page 1-4
5.	Voting results of secured creditors' (other than retail) meeting dated 15 <sup>th</sup> May, 2021	<a href="https://www.srei.com/storage/app/media/sefl-creditors-meeting-notice/Declaration-of-results-27May2021-DT-of-Secured.pdf">https://www.srei.com/storage/app/media/sefl-creditors-meeting-notice/Declaration-of-results-27May2021-DT-of-Secured.pdf</a>	SEFL	Page 1
6.	Notice for convening meeting of creditors on 29 <sup>th</sup> May 2021	<a href="https://www.srei.com/storage/app/media/sefl-creditors-meeting-notice/SEFL-Notice-of-Unsecured-NCD-Holders-Meeting-27.04.2021.pdf">https://www.srei.com/storage/app/media/sefl-creditors-meeting-notice/SEFL-Notice-of-Unsecured-NCD-Holders-Meeting-27.04.2021.pdf</a>	SEFL	Page 1-4
7.	Voting results of secured creditors' (other than retail) meeting dated 29 <sup>th</sup> May, 2021	<a href="https://www.srei.com/storage/app/media/sefl-creditors-meeting-notice/SEFL-Declaration-of-results-Unsecured-Debenture-Holders-meeting-29.05.2021.pdf">https://www.srei.com/storage/app/media/sefl-creditors-meeting-notice/SEFL-Declaration-of-results-Unsecured-Debenture-Holders-meeting-29.05.2021.pdf</a>	SEFL	Page 1
8.	Notice for convening meeting of individual creditors on 24 <sup>th</sup> July 2021	<a href="https://www.srei.com/storage/app/media/sefl-creditors-meeting-notice/SEFL-Meeting-of-the-Debenture-Trustees-representing-Individual-Debenture-Holders-14072021.pdf">https://www.srei.com/storage/app/media/sefl-creditors-meeting-notice/SEFL-Meeting-of-the-Debenture-Trustees-representing-Individual-Debenture-Holders-14072021.pdf</a>	SEFL	Page 1-5
9.	Voting results of individual creditors meeting dated 24 <sup>th</sup> July, 2021	<a href="https://www.srei.com/storage/app/media/sefl-creditors-meeting-notice/Declaration-of-results-24th-july-2021.pdf">https://www.srei.com/storage/app/media/sefl-creditors-meeting-notice/Declaration-of-results-24th-july-2021.pdf</a>	SEFL	Page 1-2
10.	NCLT Order dated October 21, 2020 in	<a href="https://archive.nclt.gov.in/sites/default/files/October/Interim-order-">https://archive.nclt.gov.in/sites/default/files/October/Interim-order-</a>	NCLT	Page 1 – 18

	relation to First Scheme	<a href="pdf/C.A.%28CAA%29%20No.%201106%20KB%202020.pdf">pdf/C.A.%28CAA%29%20No.%201106%20KB%202020.pdf</a>		
11.	NCLAT Order dated September 7, 2021 setting aside the Status Quo Directions <b>only</b> for banks and financial creditors (as mentioned in the First Scheme).	<a href="https://efiling.nclat.gov.in/nclat/order_view.php?path=L05DTEFUX0RvY3VtZW50cy9DSVNfRG9jdW1lbnRzL2Nhc2Vkb2Mvb3JkZXJzL0RFTEhJLzlwMjEtMDktMDcvY291cnRzLzIvZGFpbHkvMTYzMTAxMzkwNDI0NTc2ODYwOTYxMzc0YzEwNjJjOGUucGRm">https://efiling.nclat.gov.in/nclat/order_view.php?path=L05DTEFUX0RvY3VtZW50cy9DSVNfRG9jdW1lbnRzL2Nhc2Vkb2Mvb3JkZXJzL0RFTEhJLzlwMjEtMDktMDcvY291cnRzLzIvZGFpbHkvMTYzMTAxMzkwNDI0NTc2ODYwOTYxMzc0YzEwNjJjOGUucGRm</a>	NCLAT	Page 1-10
12.	Supersession by RBI of BOD of SREI and appointment of administrator	<a href="https://www.rbi.org.in/scripts/BS_PressReleaseDisplay.aspx?prid=52346">https://www.rbi.org.in/scripts/BS_PressReleaseDisplay.aspx?prid=52346</a>	RBI	Page 1
13.	Details of ISINS and debentures in issue	<a href="https://www.axistrustee.in/pdf/Letter%20to%20RBI%20%20E2%80%93%20October%20012021.pdf">https://www.axistrustee.in/pdf/Letter%20to%20RBI%20%20E2%80%93%20October%20012021.pdf</a>	ATSL	Page 4
14.	NCLT Order dated October 8, 2021	<a href="https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/1908134037972021/04/Order-Challenge/04_order-Challenge_004_1633709218141494791361606ca2ed504.pdf">https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/1908134037972021/04/Order-Challenge/04_order-Challenge_004_1633709218141494791361606ca2ed504.pdf</a>	NCLT	Page 1 - 7
15.	Contact details of Administrator of SREI	Mr. Rajneesh Sharma, 17-B, Shanaz Apartments, 90 Napean Sea Road, Mumbai 400006, e-mail id: <a href="mailto:sreiadministrator@srei.com">sreiadministrator@srei.com</a> <a href="mailto:rajneesh_1961@yahoo.co.in">rajneesh_1961@yahoo.co.in</a> is appointed as Administrator of SREI to carry out the functions as per the Code.	NCLT	Page 7
16.	Details of claims submitted	<a href="https://www.axistrustee.in/pdf/Debenture%20Holder%20Claims%20Submitted%20by%20ATSL.pdf">https://www.axistrustee.in/pdf/Debenture%20Holder%20Claims%20Submitted%20by%20ATSL.pdf</a>	ATSL	Page 1 - 132

#### UPDATES IN RELATION TO INSOLVENCY BANKRUPTCY CODE (IBC / CODE) OF SREI:

#### IV. Updates in relation to Insolvency Bankruptcy Code (IBC / Code) of SREI:

##### Supersession / takeover of control of Board of SREI:

On October 4, 2021 the RBI has superseded the Board of Directors of SREI owing to the governance concerns and defaults by SREI. [https://www.rbi.org.in/scripts/BS\\_PressReleaseDisplay.aspx?prid=52346](https://www.rbi.org.in/scripts/BS_PressReleaseDisplay.aspx?prid=52346)

The Administrator of the SREI has been appointed to carry out the functions as per the Code and during the CIRP period, the management of the SREI shall vest in the Administrator. **Contact details:** Mr. Rajneesh Sharma, e-mail id: [sreiadministrator@srei.com](mailto:sreiadministrator@srei.com)

### Declaration of IBC on SREI

Please note that pursuant to the above, the Reserve Bank of India had filed applications dated October 08, 2021 for initiation of corporate insolvency resolution process (CIRP) against Srei Infrastructure Finance Limited and Srei Equipment Finance Limited (SREI) under the Insolvency and Bankruptcy Code (IBC), 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 (“FSP Insolvency Rules”) at the NCLT (Kolkata Bench). The said petition is admitted by NCLT and it has passed an order dated 8th October, 2021 [https://nclt.gov.in/gen\\_pdf.php?filepath=/Efile\\_Document/ncltdoc/casedoc/1908134037972021/04/Order-Challenge/04\\_order-Challenge\\_004\\_1633709218141494791361606ca2ed504.pdf](https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/1908134037972021/04/Order-Challenge/04_order-Challenge_004_1633709218141494791361606ca2ed504.pdf) as follows:

- a. The said Petition bearing CP (IB) No.294/KB/2021 filed by the Reserve Bank of India, i.e. the Appropriate Regulator, has been admitted.
- b. There shall be moratorium in terms of section 14 of the Code in respect of SREI and the moratorium shall have effect from the date of the order i.e. October 8, 2021 till the completion of the Corporate Insolvency Resolution Process (CIRP) as per the NCLT order.
- d. The Administrator of the SREI has been appointed to carry out the functions as per the Code and during the CIRP period, the management of the SREI shall vest in the Administrator.

### Filing of claims in relation to SREI IBC

The Administrator of SREI has issued a public announcement inviting claims from all the creditors.

<https://ibbi.gov.in/uploads/announcement/3fca8234c10888be92b736018231a2e4.pdf>

Please note that we have filed claims on behalf of all the debenture holders as per Annexure hereto. The details of the claims submitted are available on our website.

#### V. Update on RBI / Banks / Financial Institutions actions on SREI along-with brief background:

SREI has filed two schemes of arrangement with its creditors, before the Hon’ble National Company Law Tribunal, Kolkata Bench (NCLT). Below is a short summary of Scheme and Litigation status as on date.

Scheme details And persons covered thereunder	ATSL Comment	Order passed by NCLT in relation to Schemes	Litigation action initiated and result thereof
First Scheme C.P. (CAA) No. 1106/KB/2020	First Scheme does not involve debenture	NCLT order dated 21 October 2020 containing inter-alia directions directing the respective creditors, among	Appeal before the Hon’ble National Company Law Appellate Tribunal (NCLAT). UCO Bank and the Reserve Bank of India were the appellants.

Creditors who are banks and financial creditors (as mentioned in the First Scheme) are covered here.	<b>holders like you</b> / debenture trustee representing the debenture holders like you who are covered in the Second Scheme.	others, <b>to maintain status quo with respect to their debt / contractual terms</b> and prohibited them to classify the accounts of SREI as NPA (Status Quo Directions).	<b>Result:</b> NCLAT Order dated September 7, 2021 setting aside the Status Quo Directions <b>only</b> for banks and financial creditors (as mentioned in the First Scheme).
<b>Second Scheme</b> C.A. (CAA) No. 1492/KB/2020  Creditors among others, the Debenture Holders like you (as mentioned in the Second Scheme) are covered here.	Debenture holders like you / debenture trustee representing the debenture holders like you who are covered in the Second Scheme.	NCLT order dated <b>30 December 2020</b> containing inter-alia directions directing the respective creditors (including the debenture trustees), among others, <b>to maintain status quo with respect to their debt / contractual terms</b> (Status Quo Directions).	Appeal before the NCLAT. Debenture Trustees including Axis Trustee Services Limited are the appellants.  <b>Result:</b> Pursuant to Srei Equipment Finance Limited's admission into CIRP the NCLAT on 25th October 2021 disposed off the appeal.

**On October 4, 2021, the RBI has superseded the Board of Directors of SREI owing to the governance concerns and defaults by SREI. RBI has also appointed Shri Rajneesh Sharma (Ex Chief General Manager-Bank of Baroda) as administrator of SREI.** Challenge to the aforesaid RBI notification dated October 4, 2021, by SEFL in Writ Petition (Lodging) No. 22872/2021, was dismissed by the Hon'ble Bombay High Court vide order dated October 07, 2021.

In addition to other actions taken by us like filing appeal and pursuing the appeal before NCLAT (please see clause X below), we in our capacity of debenture trustee for debenture holders like you, have also written letters to:

Letter issued	Letter date	Letter / content of letter	Response received
UCO Bank	October 1, 2021	<a href="https://www.axistrustee.in/pdf/Letter%20to%20UCO%20BANK%20%E2%80%93%20October%2012021.pdf">https://www.axistrustee.in/pdf/Letter%20to%20UCO%20BANK%20%E2%80%93%20October%2012021.pdf</a>	Not yet received
SREI	October 1, 2021	<a href="https://www.axistrustee.in/pdf/Letter%20to%20SREI%20%E2%80%93%20October%2012021.pdf">https://www.axistrustee.in/pdf/Letter%20to%20SREI%20%E2%80%93%20October%2012021.pdf</a>	Not yet received
Reserve Bank of India	October 1, 2021	<a href="https://www.axistrustee.in/pdf/Letter%20to%20RBI%20%E2%80%93%20October%2012021.pdf">https://www.axistrustee.in/pdf/Letter%20to%20RBI%20%E2%80%93%20October%2012021.pdf</a>	Not yet received

**VI. Update on the status of your payment(s) due from SREI:**

Unfortunately, despite numerous hearings, the appeal preferred by us (and other debenture trustees) against the Status Quo Directions passed in the Second Scheme is **still pending** adjudication before the NCLAT. Therefore, unlike the banks and financial institutions, the Status Quo Directions remain to be operative against us as on date. **Consequently, in the meantime, we are prevented to take any action against SREI with respect to the Debentures in issue.**

In case you have any queries you may reach out to the Administrator at [sreadministrator@srei.com](mailto:sreadministrator@srei.com)

You may also write to us at our dedicated email id [srei.investors@axistrustee.in](mailto:srei.investors@axistrustee.in) We will respond to your queries as soon as possible.

**UPDATES IN RELATION TO SCHEME OF ARRANGEMENT PROPOSED BY SREI**

**VII. Update on Debenture Trustee [representing the Debenture Holders] meetings dated 15th May 2021 [Secured Debenture Holders – as per Schedule I of the Scheme], 29th May 2021[Unsecured Debenture Holders- as per Schedule III of the Scheme], 24th July 2021 [Individual NCD Holders/HUF Holders as per Schedule VI of the Scheme], convened for voting on the proposed Scheme -**

Online voting facilities were made available to the aforesaid Debenture Holders, in addition to news-paper publication in Business Standard (English) Kolkata edition and Duranta Barta (Bengali) Kolkata edition on 8<sup>th</sup> May 2021, seeking Debenture Holder’s votes on the Scheme. Basis the voting, we have casted our vote on behalf of such Debenture Holders. *Refer Voting result link above.*

**VIII. Updates on Company Appeal (AT)/18/2021 (“Appeal”)**

An application bearing C.A. (CAA) No. 1492 / KB / 2020, proposing a scheme of arrangement (“**Scheme**”) with: **i)** All the secured or unsecured non-convertible debenture holders of SEFL; **ii)** All the foreign lenders from whom SEFL had availed secured or unsecured external commercial borrowings; **iii)** All the perpetual debenture holders of SEFL; and **iv)** All the individual debenture holders of SEFL (hereinafter collectively referred to as the “**Creditors**”) filed by SEFL under Section 230 of the Companies Act, 2013 before the National Company Law Tribunal, Kolkata Bench (“**Hon’ble Tribunal**”).

The Hon’ble Tribunal passed NCLT Order [*refer link at sr.no.2*], which continues to be in operation until further orders. As per this NCLT Order, debenture trustees are required to maintain status quo on the contractual terms and are further estopped from any form of reporting and taking any coercive action which would prejudicially affect SEFL and/or sanction and/or implementation of the Scheme.

*Thus, as debenture trustee we are estopped, until further orders, from reporting the non-receipt of payment from SEFL as default to credit rating agencies/ stock exchanges/ Depository Participant, or invoking the rights under the transaction documents and SEBI circular no. SEBI/HO/MIRSD/CRADT/CIR/P/2020/203 dated October 13, 2020.*

An Appeal under Section 421 of the Companies Act, 2013 against the NCLT Order was filed by ATSL with the Hon’ble National Company Law Appellate Tribunal, New Delhi (“**NCLAT**”) in end of February 2021.

Pursuant to Srei Equipment Finance Limited's admission into CIRP the NCLAT on 25th October 2021 disposed off the appeal.

A detailed chronological status of the Appeal is set forth below –

<b>Date</b>	<b>Action / Status</b>
19 <sup>th</sup> February 2021	ATSL legal counsels submitted arguments on admission and interim relief application. SEFL legal counsel argued and sought further time for completion of arguments. The NDOH given was 3 <sup>rd</sup> March 2021.
3 <sup>rd</sup> March 2021	NCLAT granted additional time to SEFL counsels for submission of few documents. The NDOH given was 23 <sup>rd</sup> March 2021.
23 <sup>rd</sup> March 2021	SEFL filed the reply through e-filing process. NCLAT directed to file physical copy of the reply on same day, if not done it would not be taken on record. With the aforesaid directions, the NDOH given was 26 <sup>th</sup> March 2021.
26 <sup>th</sup> March 2021	The matter was adjourned due to paucity of time. The NDOH was 31 <sup>st</sup> March 2021.
31 <sup>st</sup> March 2021	ATSL counsels submitted arguments but due to paucity of time the NCLAT could not hear the arguments of SEFL counsels. The NDOH was 16 <sup>th</sup> April, 2021.
16 <sup>th</sup> April 2021	Due to paucity of time the matter could not be heard and the NDOH was 10 <sup>th</sup> May 2021. Due to sudden and exponential surge in COVID-19 cases, the summer vacations of NCLAT were preponed to 26 <sup>th</sup> April 2021 until 20 <sup>th</sup> May 2021. Accordingly, NDOH was postponed to 7 <sup>th</sup> June 2021.
7 <sup>th</sup> June 2021	The SEFL counsels partly submitted their arguments and NCLAT directed the matter to be taken up on 10 <sup>th</sup> June 2021, for full arguments.
10 <sup>th</sup> June 2021	The SEFL counsels continued to submit their arguments but due to paucity of time NCLAT directed the matter to be taken up on 14 <sup>th</sup> June 2021 for further hearing.
14 <sup>th</sup> June 2021	The NCLAT, taking the request of medical emergency by SEFL Legal counsels into consideration, adjourned the matter for hearing on 22 <sup>nd</sup> June 2021.
22 <sup>nd</sup> June 2021	SEFL counsels submitted their arguments. NCLAT directed the matter to be taken up on 30 <sup>th</sup> June 2021 for reply/rejoinder by counsels of ATSL on the arguments of SEFL.
30 <sup>th</sup> June 2021	Due to change of bench, ATSL counsels requested liberty to approach the acting chairperson to seek direction(s) for hearing of the appeal by the same judges who have been hearing the matter since beginning. The NCLAT granted ATSL liberty to approach the Hon'ble acting chairperson, and the matter was re-notified to be listed on 5 <sup>th</sup> July 2021.
5 <sup>th</sup> July 2021	NCLAT apprised about non-availability of original bench. ATSL counsels requested the NCLAT to fix matter for hearing/directions by the same judges who have been hearing the matter since beginning. Pursuant to which the NCLAT directed the matter to be listed on 12 <sup>th</sup> July, 2021.
12 <sup>th</sup> July 2021	NCLAT apprised about non-availability of original bench. ATSL counsels requested the NCLAT to fix matter for hearing/directions by the same judges who have been

	hearing the matter since beginning. Pursuant to which the NCLAT directed the matter to be listed on 18 <sup>th</sup> August, 2021, subject to availability of the original bench.
18 <sup>th</sup> August 2021	Vide NCLAT circular dated 13 <sup>th</sup> August 2021, NCLAT informed that matters fixed on <i>inter-alia</i> 18 <sup>th</sup> August, 2021 will not be taken up on the said date and instead are to be taken up on 25 <sup>th</sup> August, 2021.
25 <sup>th</sup> August 2021	NCLAT agreed to post the matter before the old bench i.e. before the same judges who have been hearing the matter since beginning, on 20 <sup>th</sup> September, 2021.
20 <sup>th</sup> September 2021	Due to other prefixed matters of NCLAT, our matter could not be heard and the Hon'ble NCLAT directed that the matter be heard on 25 <sup>th</sup> October, 2021.
25 <sup>th</sup> October, 2021	NCLAT recorded the factum of Srei Equipment Finance Limited's admission into CIRP and accordingly disposed off the appeal.

## Annexure

### Details of ISINs transferred to SREI Equipment from Srei Infrastructure

Sr No	ISIN of NCDs	Date of Trust Deed	Amount of NCDs (Issue Size in INR)	Secured/Unsecured	Public/Private
1	INE872A07PL6	December 07, 2011	1,50,00,00,000.00	Secured	Private
	INE872A07PQ5				
2	INE872A07QD1	September 07, 2012	1,66,70,00,000.00	Secured	Private
3	INE872A07QM2	October 16, 2012	1,13,30,00,000.00	Secured	Private
	INE872A07QS9				
	INE872A07RE7				
	INE872A07RC1				
4	INE872A07SD7	December 02, 2013	21,50,00,000.00	Secured	Private
5	INE872A07TE3	June 27, 2014	45,00,00,000.00	Secured	Private
6	INE872A07TP9	December 16, 2014	19,00,00,000.00	Secured	Private
8	INE872A08BX9	March 05, 2012	2,50,00,00,000.00	Unsecured	Private
	INE872A08BZ4				
	INE872A08CA5				
9	INE872A08CB3	June 26, 2012	1,00,00,00,000.00	Unsecured	Private
10	INE872A08CD9	September 07, 2012	36,79,00,000.00	Unsecured	Private
	INE872A08CF4				
11	INE872A08CH0	January 04, 2013	1,05,00,00,000.00	Unsecured	Private
	INE872A08CJ6				
	INE872A08CL2				
12	INE872A08CO6	April 23, 2013	2,49,90,00,000.00	Unsecured	Private
	INE872A08CP3				
	INE872A08CQ1				
	INE872A08CT5				
	INE872A08CW9				
	INE872A08CY5				
13	INE872A08DB1	September 10, 2013	82,00,00,000.00	Unsecured	Private
	INE872A08DC9				
	INE872A08DH8				
14	INE872A07PV5	March 06, 2012	24,89,00,000.00	Secured	Public Issue



	INE872A07PY9				
	INE872A07PZ6				
	INE872A07QA7				
15	INE872A07UA9	July 05, 2017	2,93,36,00,000.00	Secured	Public Issue
	INE872A07UB7				
	INE872A07UC5				
	INE872A07UI2		3,35,17,00,000.00		
	INE872A07UJ0				
	INE872A07UK8				
16	INE872A07UN2	March 20, 2018		3,09,76,00,000.00	Secured
	INE872A07UO0				
	INE872A07UP7				
	INE872A07UQ5				
	INE872A07UR3				
	INE872A07US1				
17	INE872A08DI6	March 20, 2018	27,02,00,000.00	Unsecured	Public Issue
	INE872A08DJ4				
	INE872A08DK2				
	<b>TOTAL</b>		<b>10,72,20,00,000.00</b>		

#### Details of ISINs of SREI Equipment Finance Limited

Sr No	ISIN of NCDs	Date of Trust Deed	Amount of NCDs (Issue Size in INR)	Secured/ Unsecured	Private/ Public
1	INE881J07DX9	16-May-15	4,09,70,00,000	Secured	Public
2	INE881J07EK4	17-Jan-17	5,00,00,00,000	Secured	Public
	INE881J07EL2				
	INE881J07EM0				
	INE881J07EN8				
	INE881J07EO6				
	INE881J07EP3				
3	INE881J08573	9-Aug-17	5,61,98,00,000	Unsecured	Public
	INE881J08581				
	INE881J08599				
	INE881J08607				
	INE881J08615				
	INE881J08623				
	INE881J08631				
	INE881J08649				
	INE881J08656				
4	INE881J07FD6	24-May-18	5,09,81,00,000	Secured	Public

	INE881J07FE4				
	INE881J07FF1				
	INE881J07FG9				
	INE881J07FH7				
	INE881J07FI5				
	INE881J07FJ3				
	INE881J07FK1				
	INE881J07FL9				
5	INE881J07FO3	24-Jan-19	1,70,72,00,000	Secured	Public
	INE881J07FP0				
	INE881J07FQ8				
	INE881J07FR6				
	INE881J07FS4				
	INE881J07FT2				
6	INE881J08698	24-Jan-19	14,28,00,000	Unsecured	Public
	<b>TOTAL</b>		<b>21,66,49,00,000</b>		